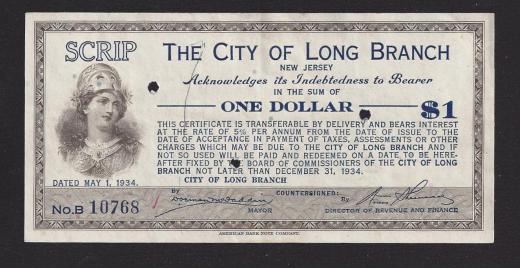


## Climate Change War

The Cover-Up for the Sovereign Debt Crisis



# Regional Currencies Return?



## **Fall Bretton Woods**

Executive Order 11110 was issued by U.S. President John F. Kennedy on June 4, 1963. (1963.4246575)

August 15, 1971 1971.6219178

8.196 yrs



# **Current Monetary System**

2019.679 - 2028.279







Despression Scrip 1934

City of Lincoln Park - Wayne County, Michigan

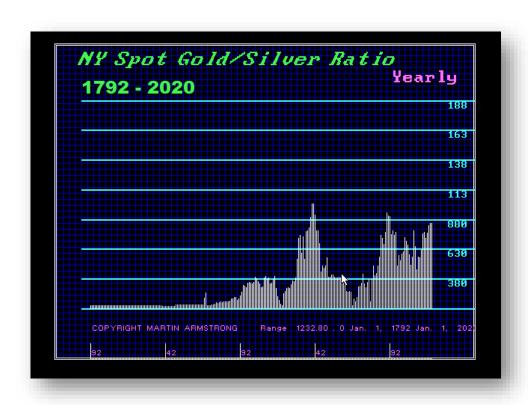




St. Petersburg, Florida, 1933 5 cents Depression Scrip with awesome serial # 2525 Expired December 31st, 1933

# Gold – Can it Survive the Generational Shift?



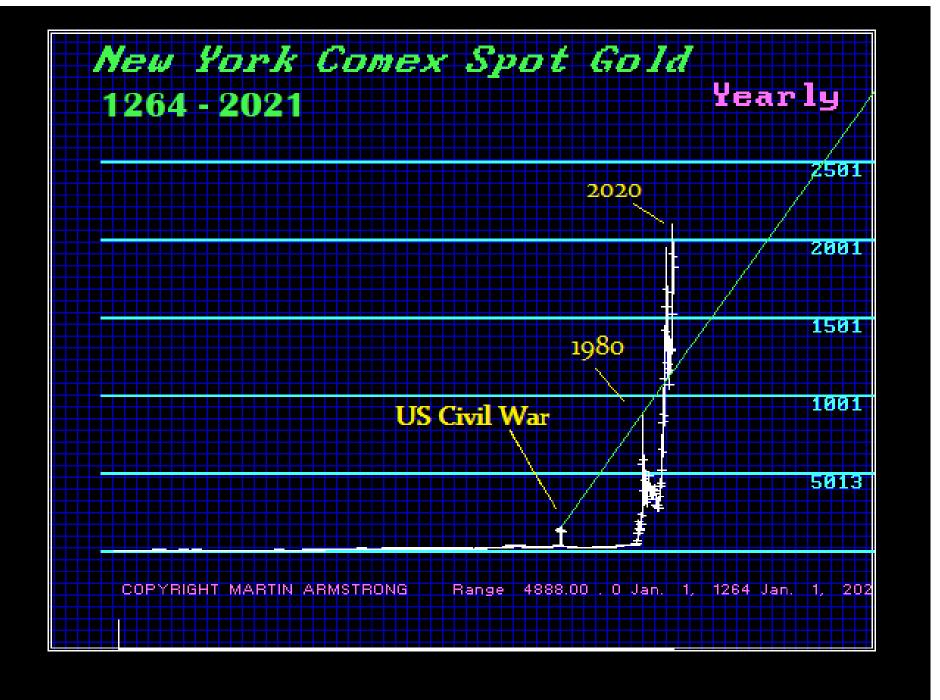




Even the ratio of silver to gold was never consistent. There were times when new discoveries of silver poured from the mines leading to the decline in purchasing power of the silver. Likewise, there were times when gold became more common than silver. Even during the California Gold Rush of 1849, the purchasing power of gold declined sharply because there was too much of it coming around.



For you see, there is such a thing as a BUSINESS CYCLE. They simply refuse to understand the basic monetary theory or the history of money, which had been many things for over 6,000 years. It does not matter what the money might be at any point in time. It will always decline in value as assets rise which we call inflation, and as people need cash and assets decline, we call that a recession.



# Real Estate The Event Horizon







- 1. Rising Interest Rates
- 2. Tax Migration
- 3. Intl Nat'l War



There is probably no greater question than what will happen to real estate if we head into inflation, war, possible depression, and sovereign defaults. There has been much myth about real estate and how the typical pundits forecast real estate entirely based upon interest rates. However, much of what we know today as Fannie Mae etc., comes from the Roosevelt era. These things did not predate the bottom of the Great Depression in 1932. To further complicate matters, there were no 30-year mortgages before Roosevelt.







## **Can Bitcoin Survive**

#### Can Anyone Shut Bitcoin Down?

While Bitcoin has no central authority and single point of failure, that does not prevent the US government from declaring anyone operating either requires a banking license or they are engaged in money laundering. The lack of a centralized hub is irrelevant. Anyone traveling who has a Bitcoin account must declare what they have traveling or subject it all to confiscation and perjury.

#### **Nuclear War**

Even if there is an all-out nuclear war, they argue that such a war would only be in the Northern Hemisphere so Bitcoin wouldn't miss a beat in the Southern Hemisphere. That is really biased.

#### If They Can't Shut It Down, Won't They Ban It?

Biden can issue an Executive Order banning Bitcoin and it would become illegal to deal in it just as they have done for drugs sending it to the depths of a black market which would not really make Bitcoin viable. You can

# **Can Bitcoin Survive**

#### **Is Computer Code Protected Speech?**

Bitcoin maybe simply computer code, but the CFTC has already declared that if someone is claiming to be managing money using computer code, they must have access to it. It is not free speech.

#### **Bitcoin a Commodity?**

The US government has defined Bitcoin as a commodity and property. The IRS, the SEC, the CFTC, and other federal agencies have addressed Bitcoin as tax able and as such you must reveal your holdings.

#### The Bottom Line

While the proponents of Bitcoin argue banning it would be politically unpopular, they fail to understand that such holding are typically anti-government in nature and they are already regarded as the deplorables. That is really a crazy argument put forth only by the biased.



## **S&P GLOBAL COMMODITIES**

2022 WEC Global Markets Overview

#### **S&P GSCI Energy (as of YEARLY close – 2021)**

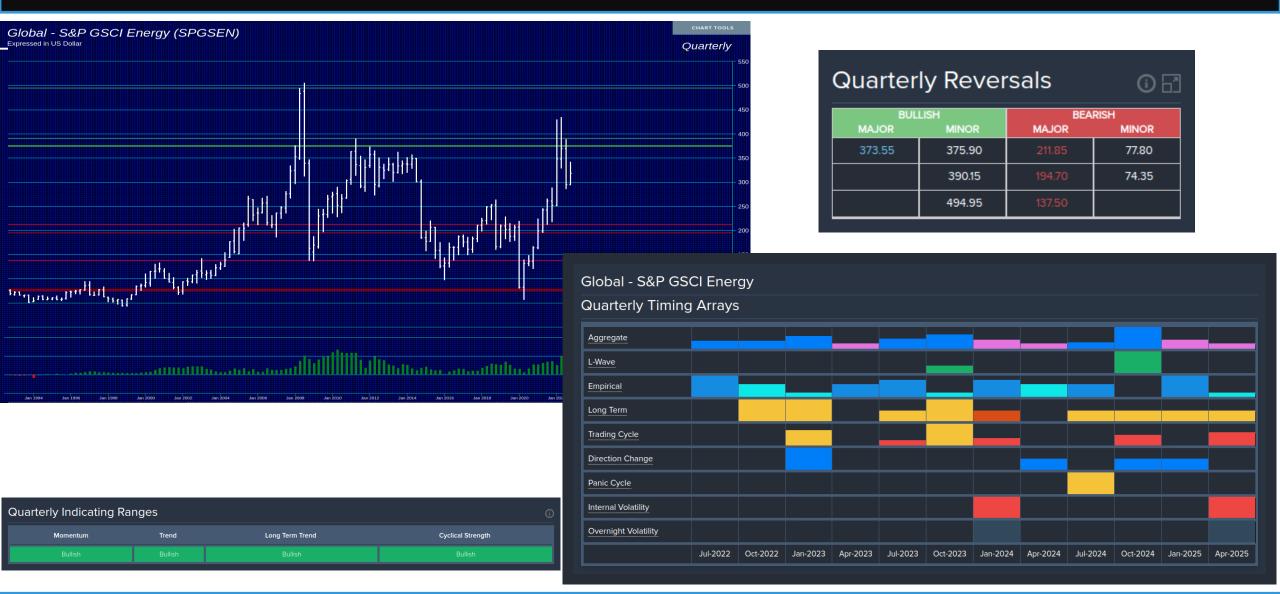




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#### S&P GSCI Energy (as of QUARTERLY close – Sep 2022)

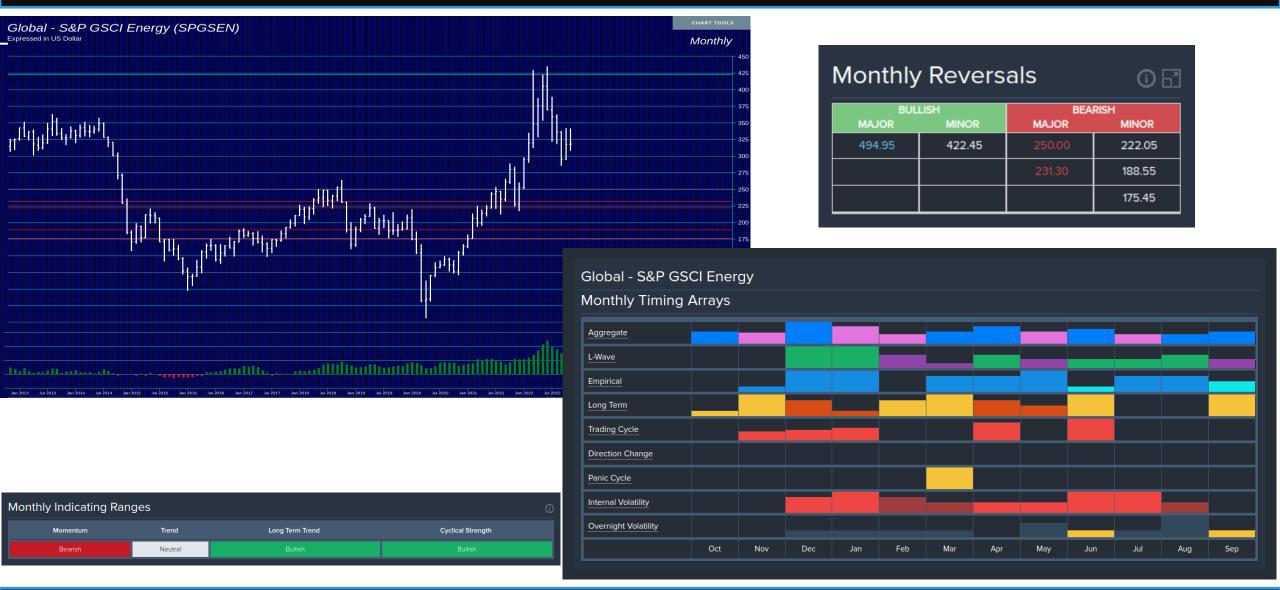




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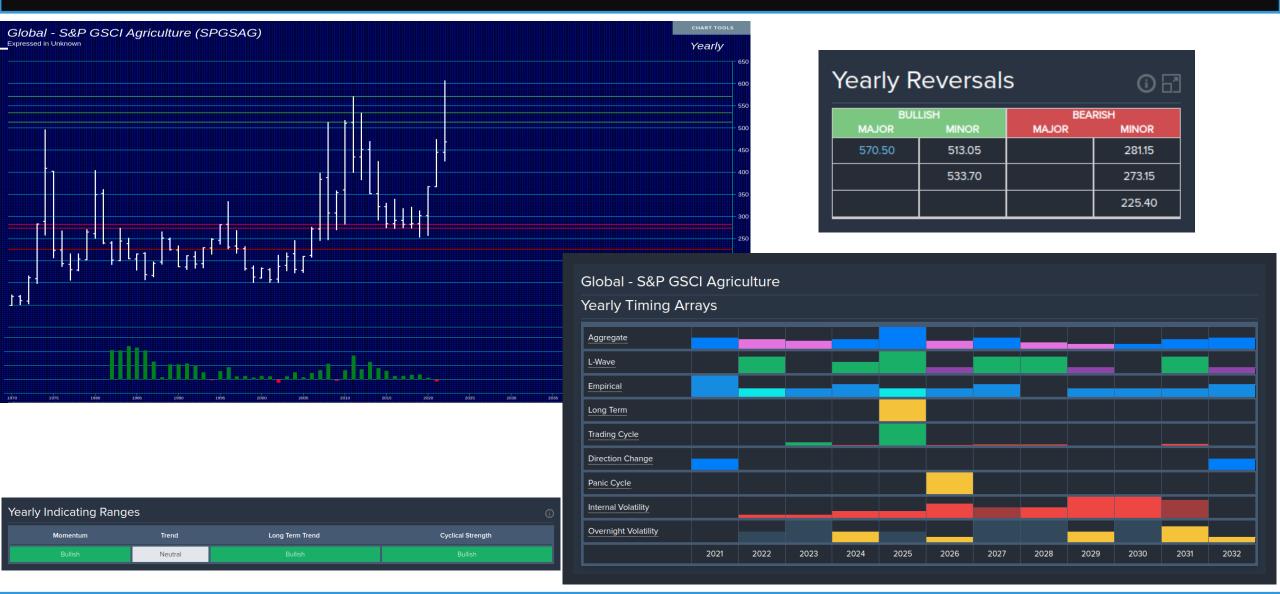


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#### **S&P GSCI Agriculture (as of YEARLY close – 2021)**

2022-11-22

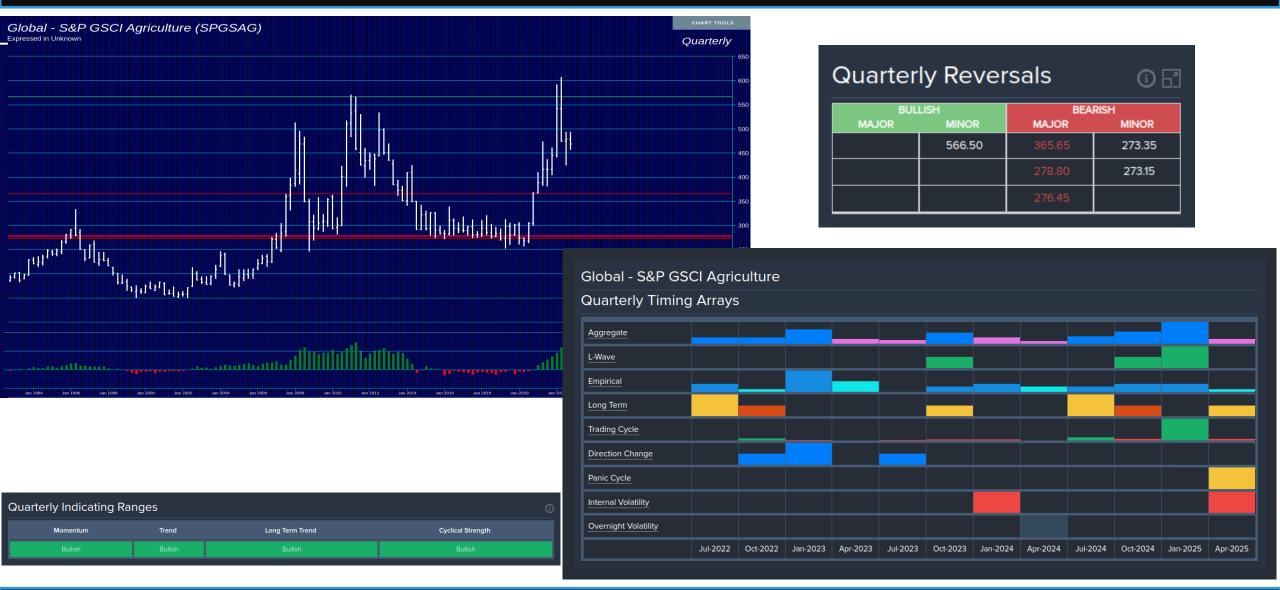




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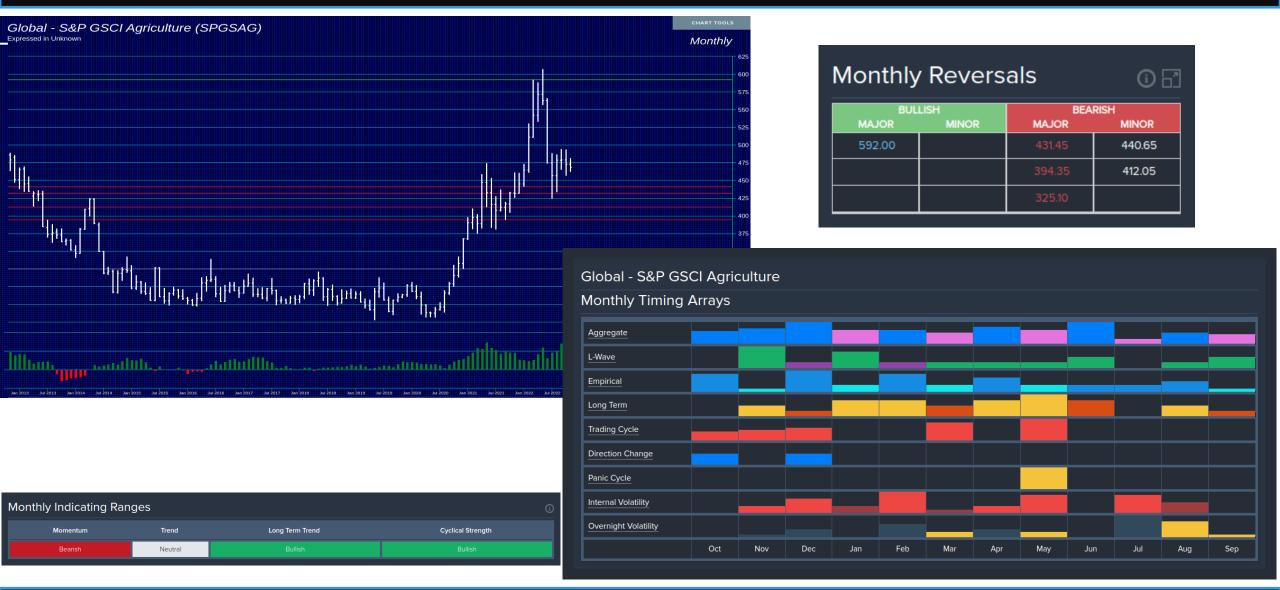




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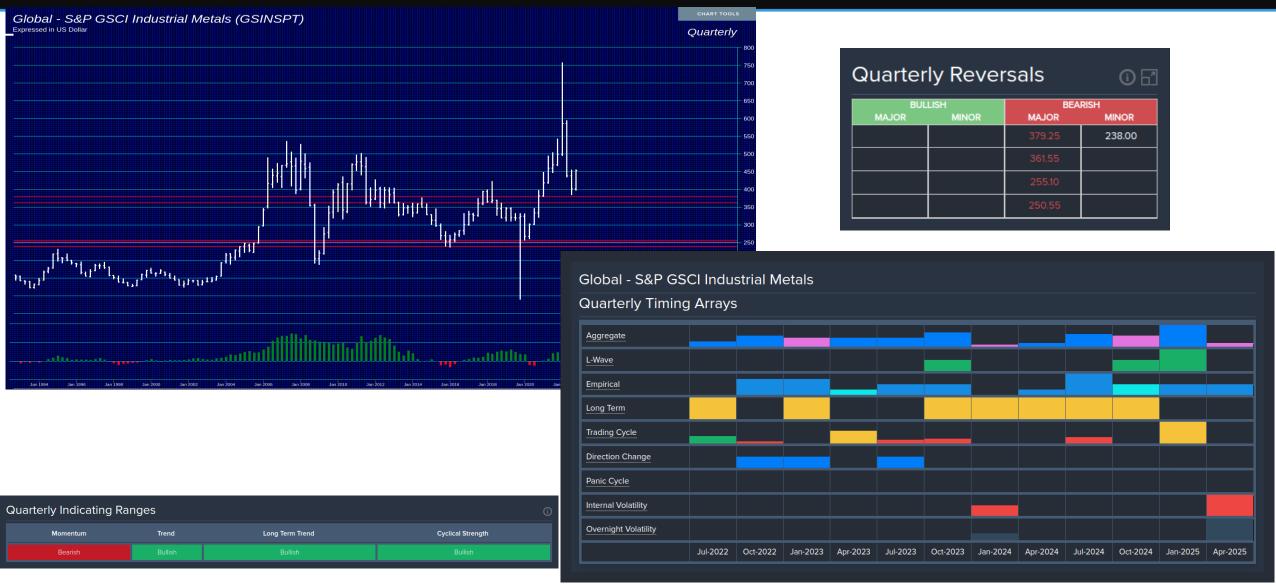
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#### **S&P GSCI Industrial Metals (as of YEARLY close – 2021)**





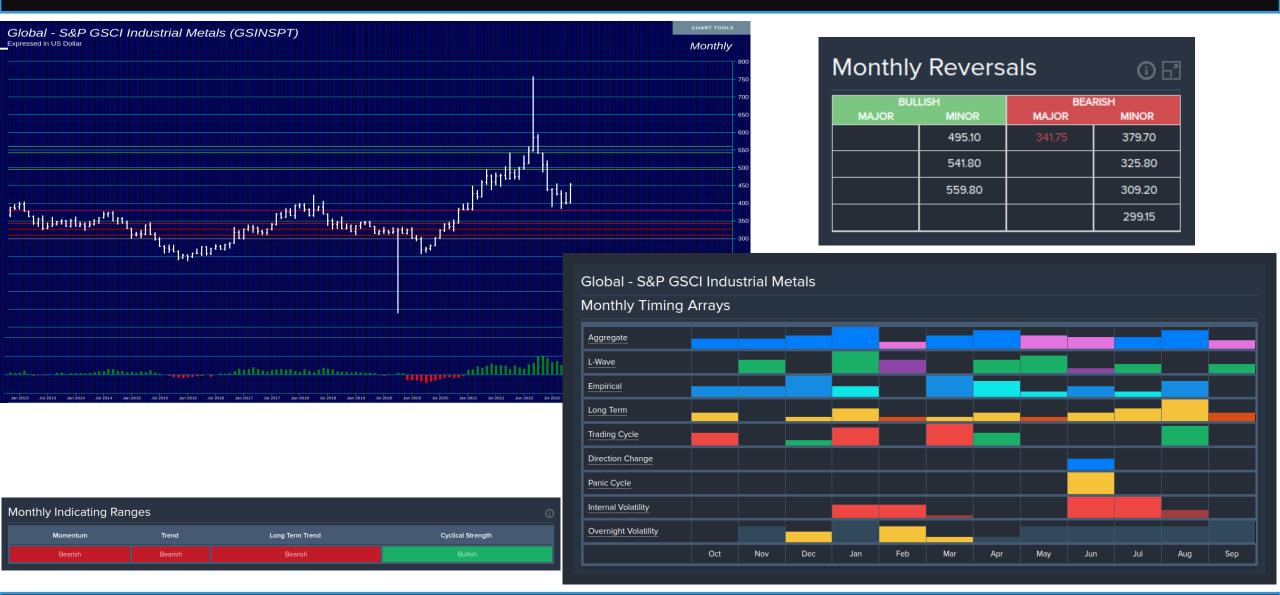
# S&P GSCI Industrial Metals (as of QUARTERLY close – Sep 2022) Armstrong Economic researching the past to predict the future of the past to predict the future of the following the past to predict the future of the



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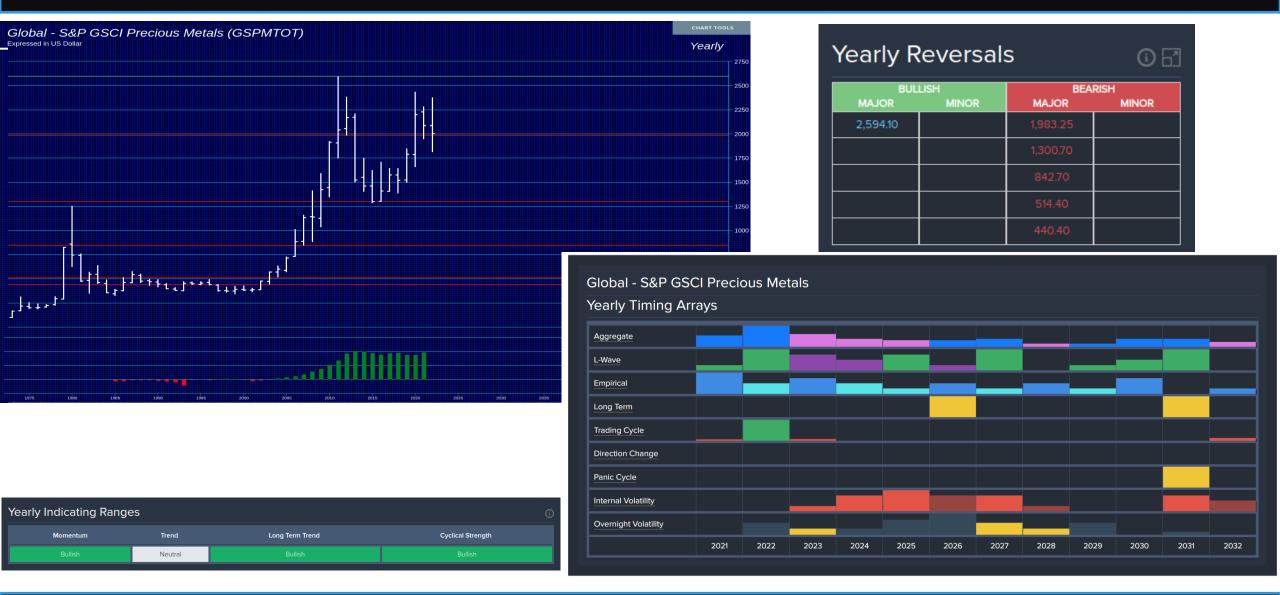




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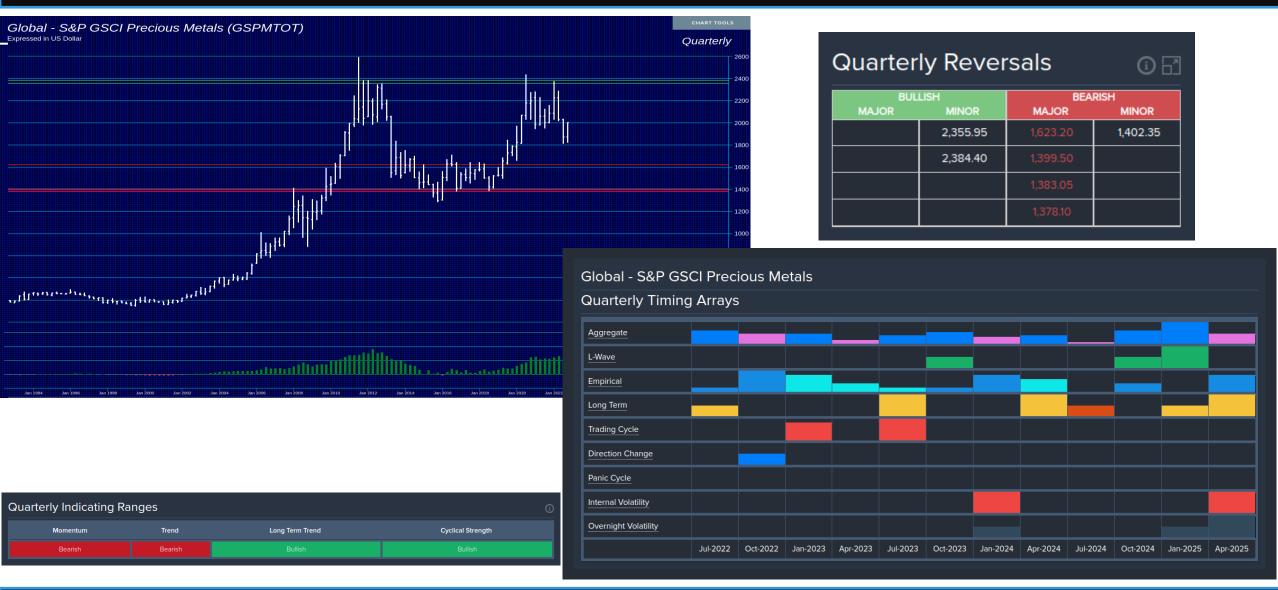
#### S&P GSCI Precious Metals (as of YEARLY close – 2021)





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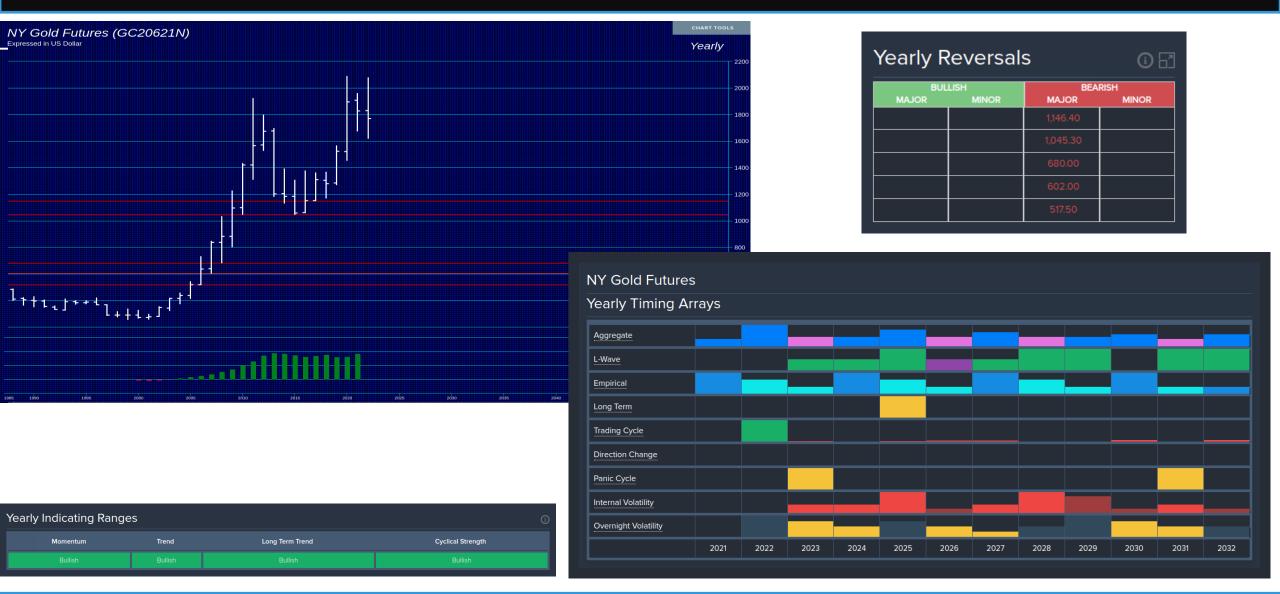


## **GLOBAL COMMODITIES**

2022 WEC Global Markets Overview

#### GOLD (as of YEARLY close – 2021)

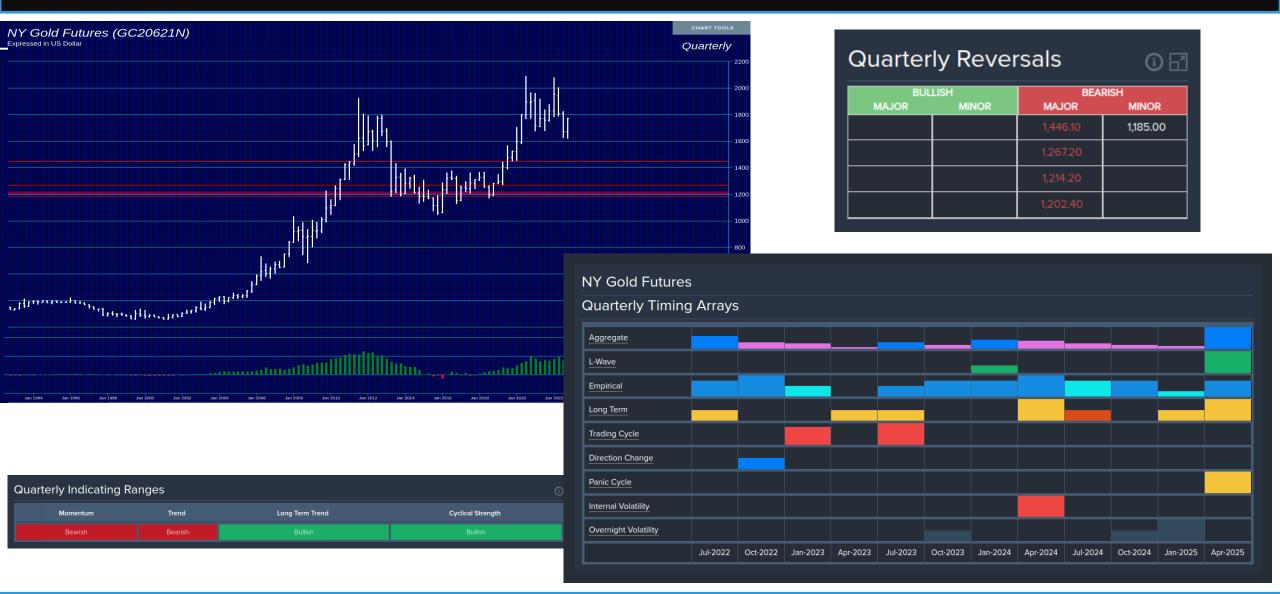




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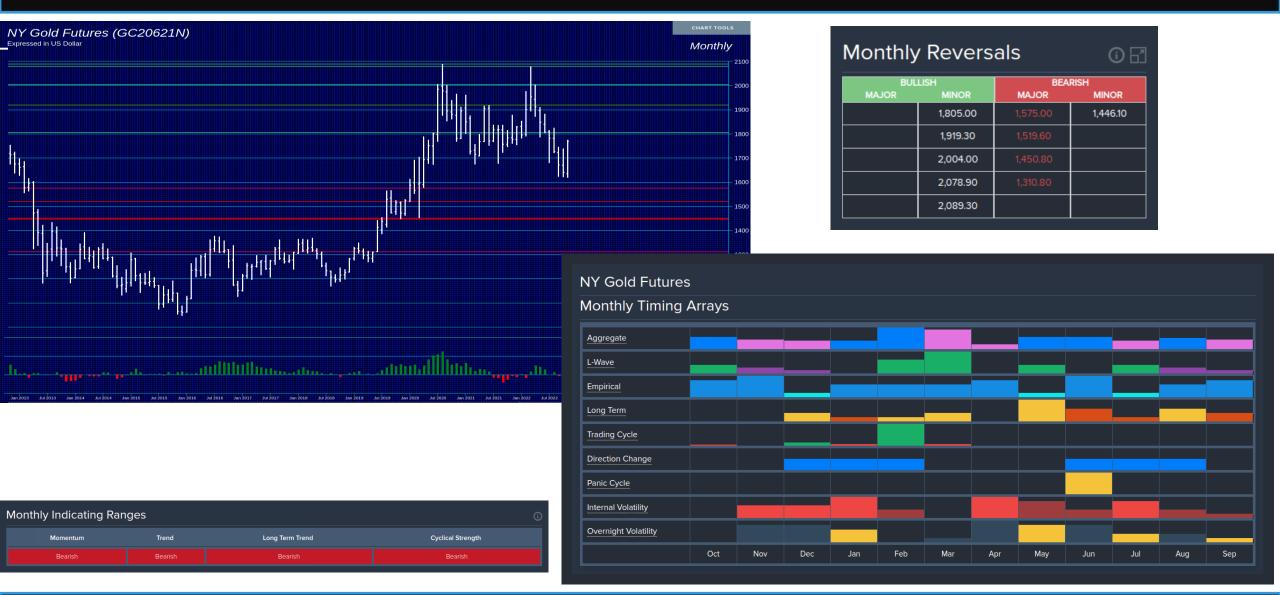
### GOLD (as of QUARTERLY close – Sept 2022)





#### GOLD (as of MONTHLY close – Oct 2022)

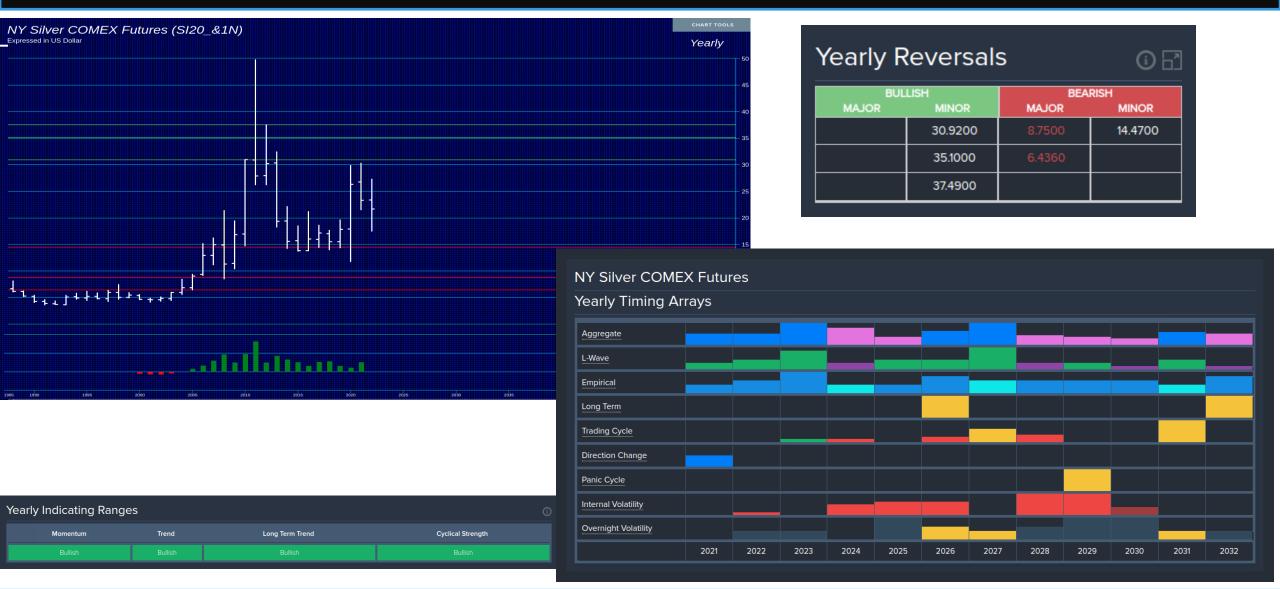




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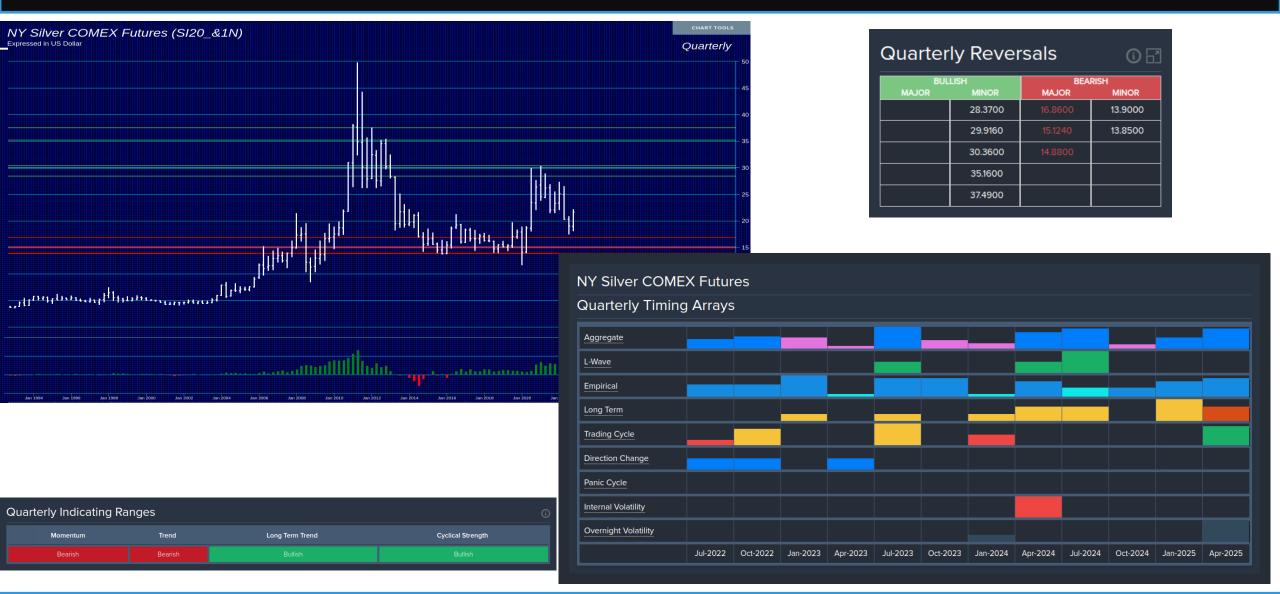
### SILVER (as of YEARLY close – 2021)





### SILVER (as of QUARTERLY close – Sept 2022)

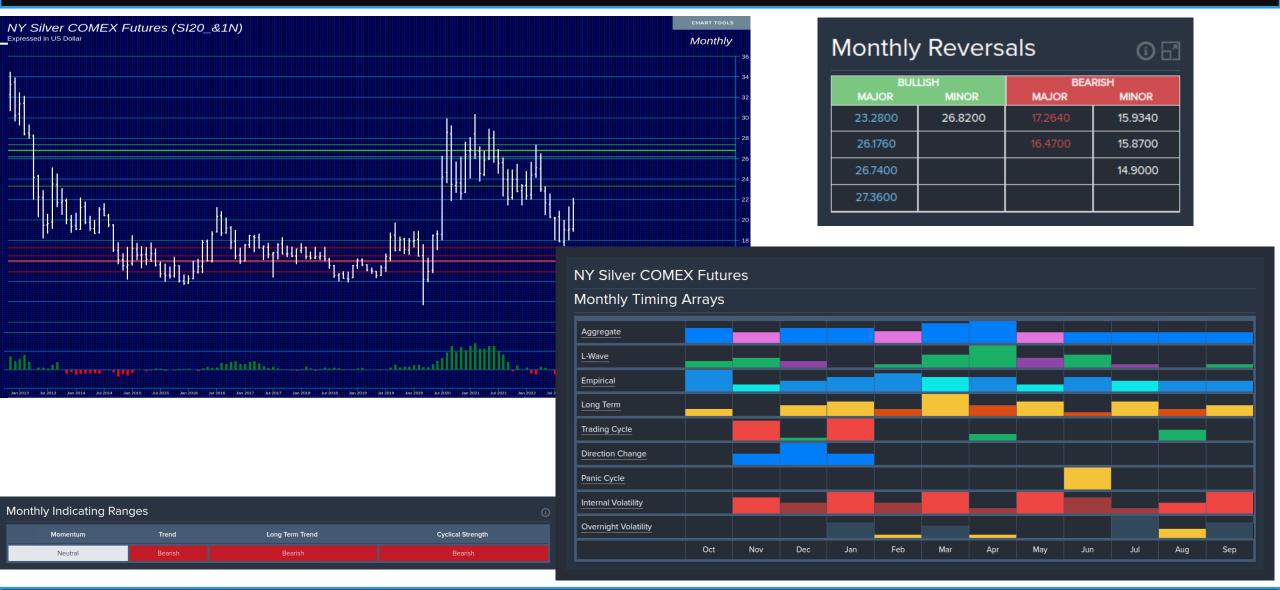




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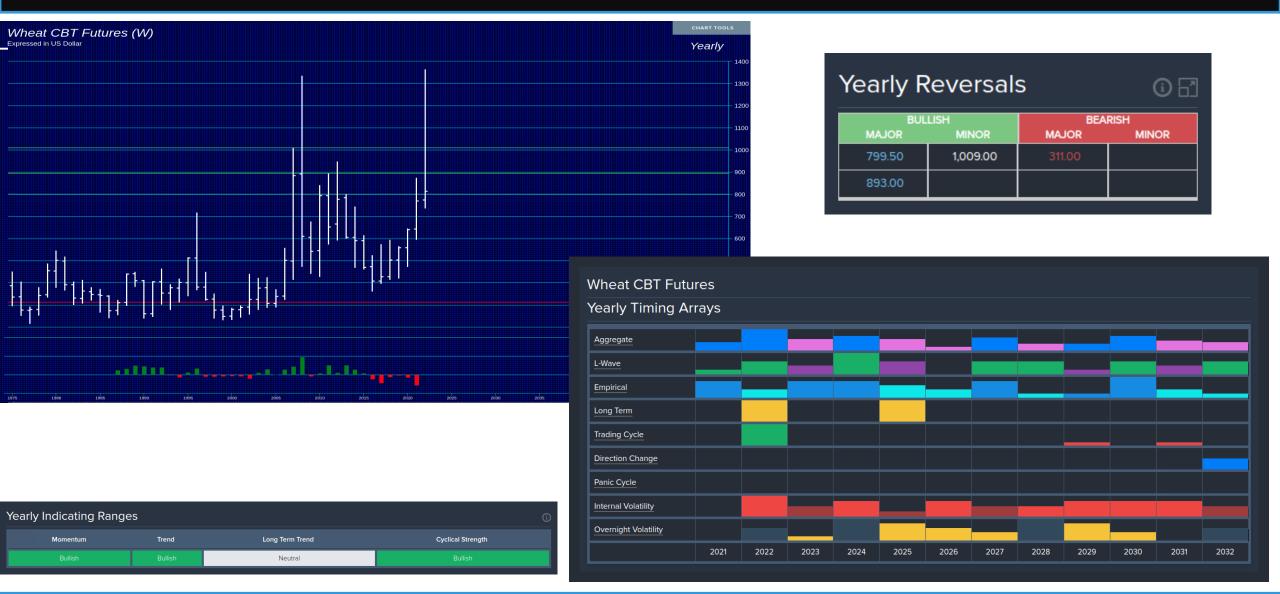




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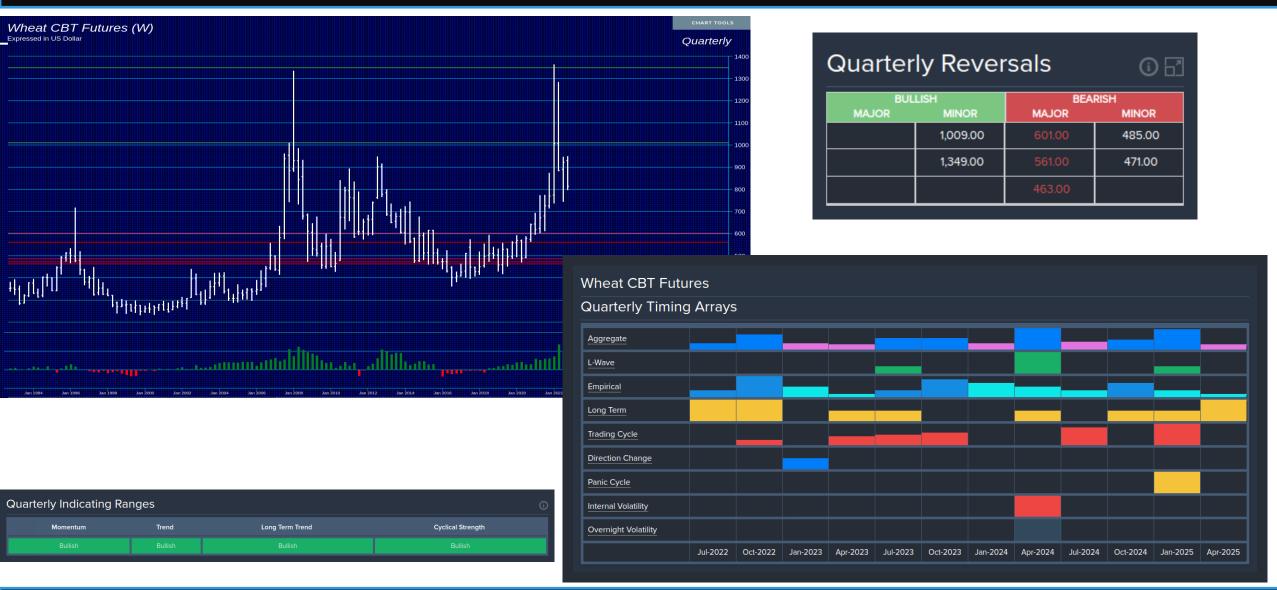




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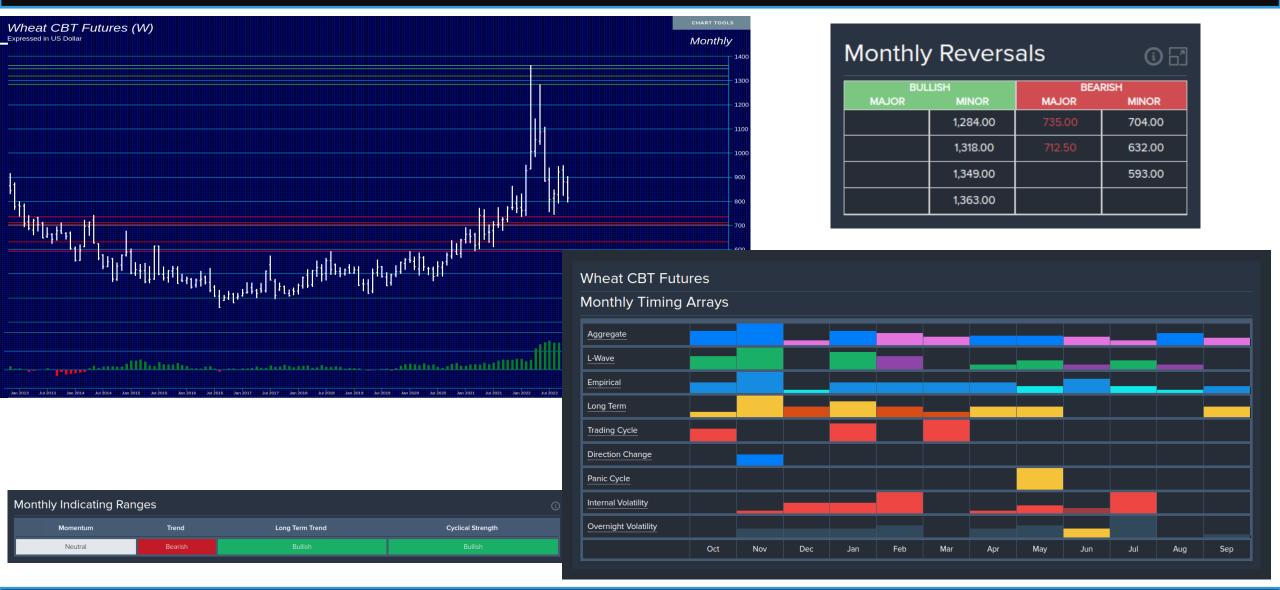
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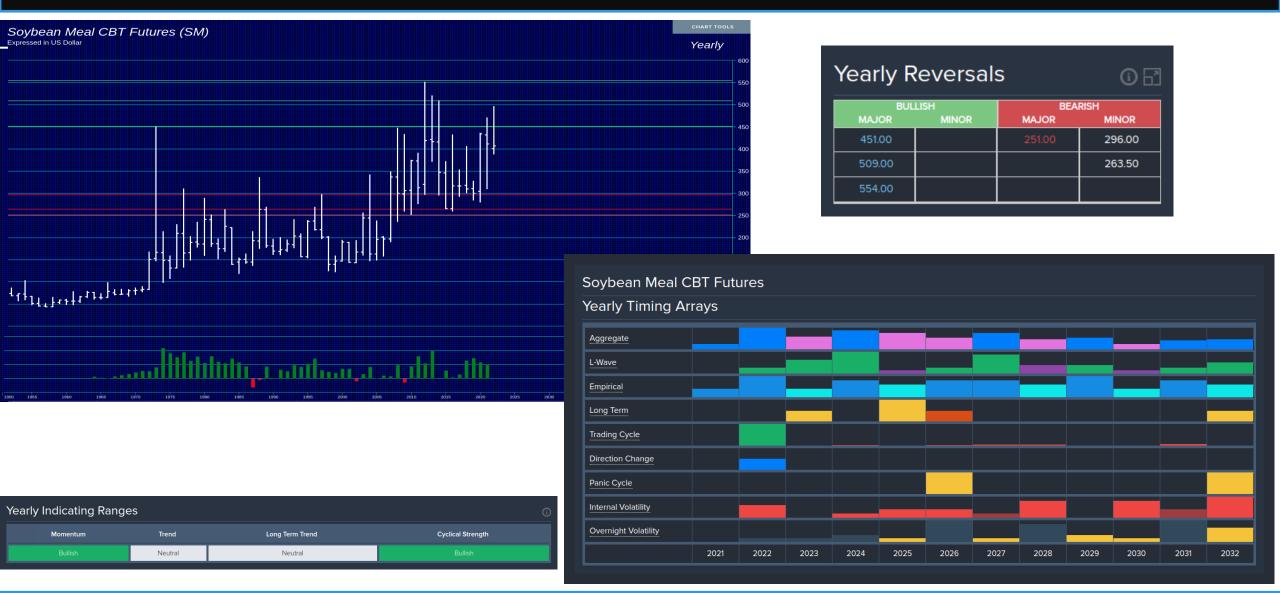




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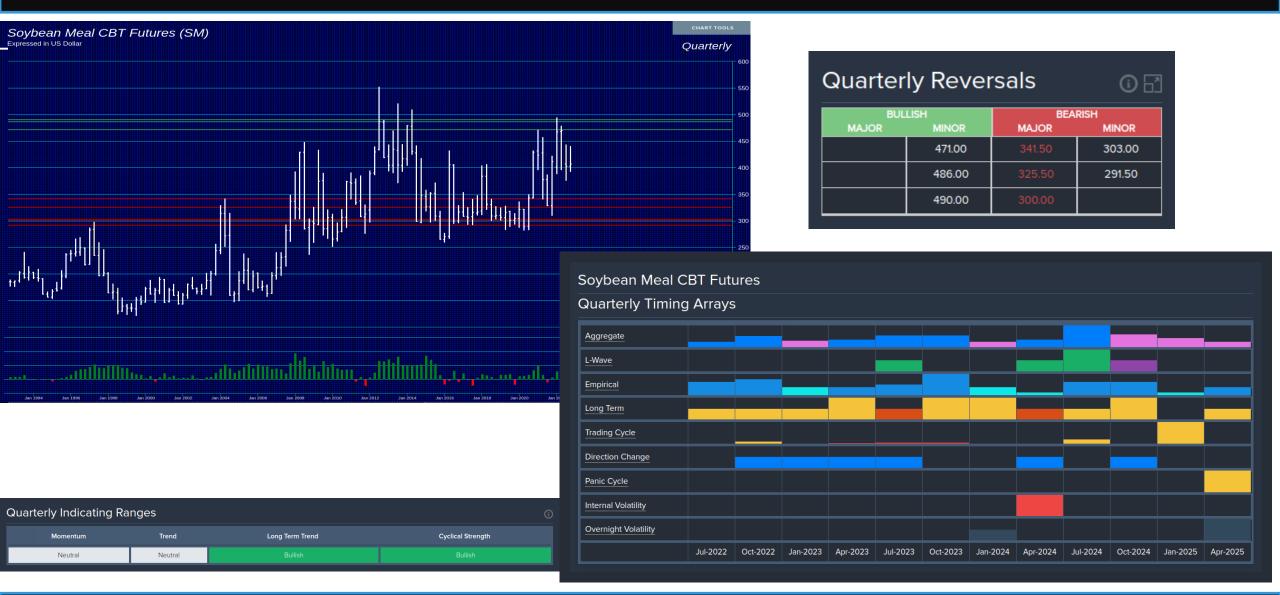




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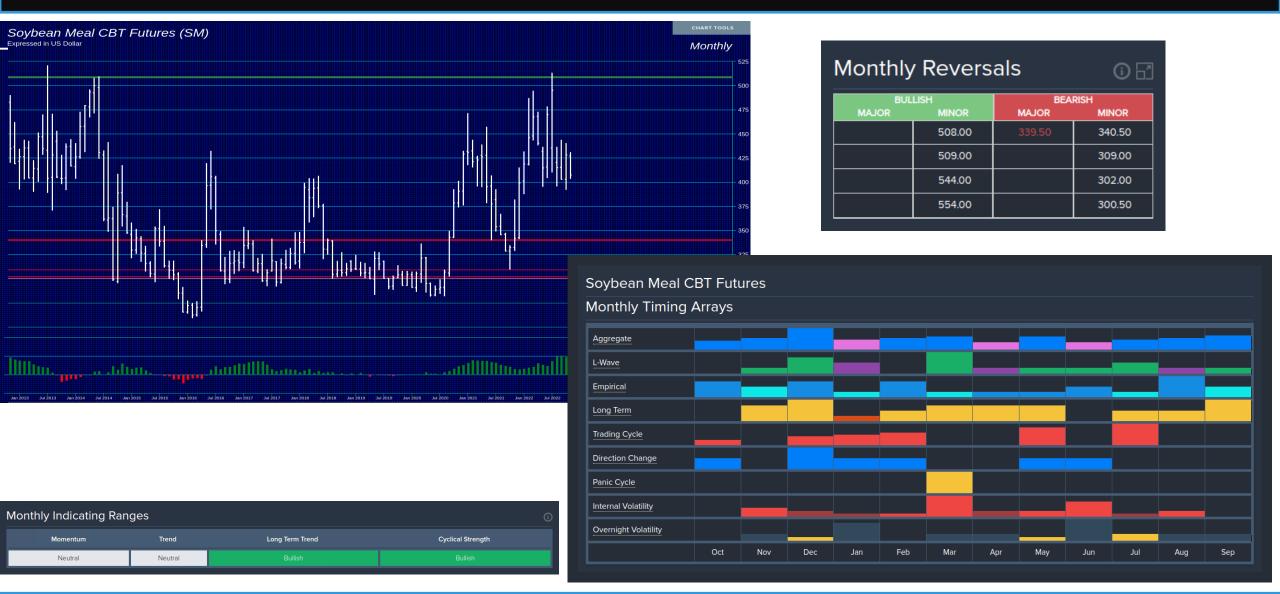




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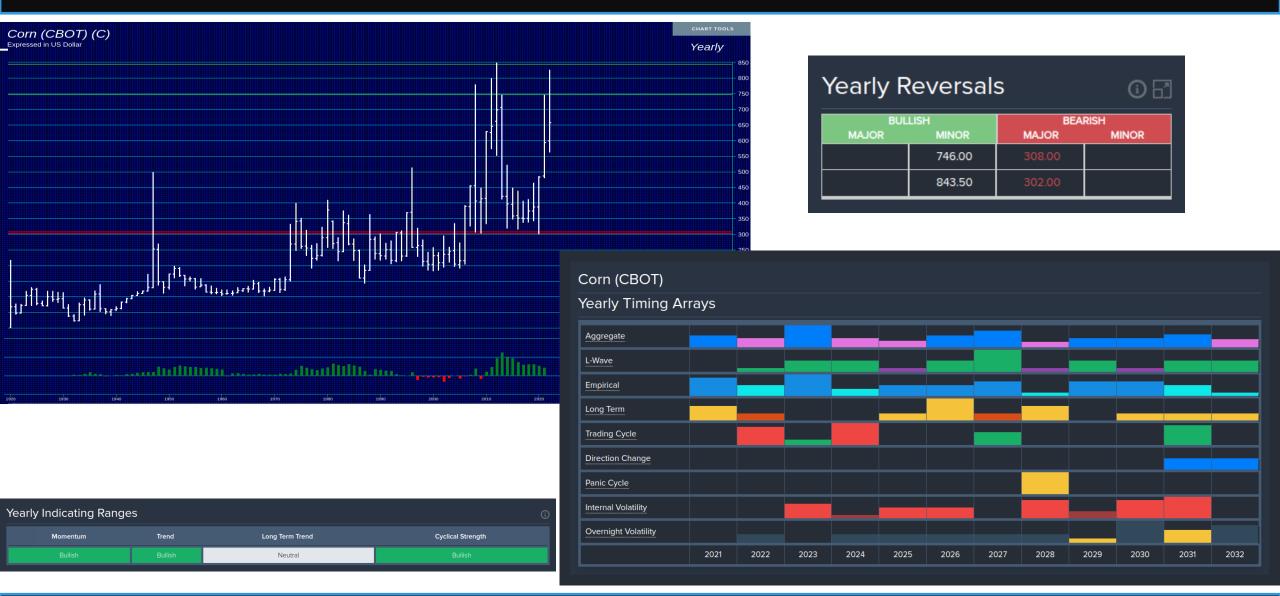




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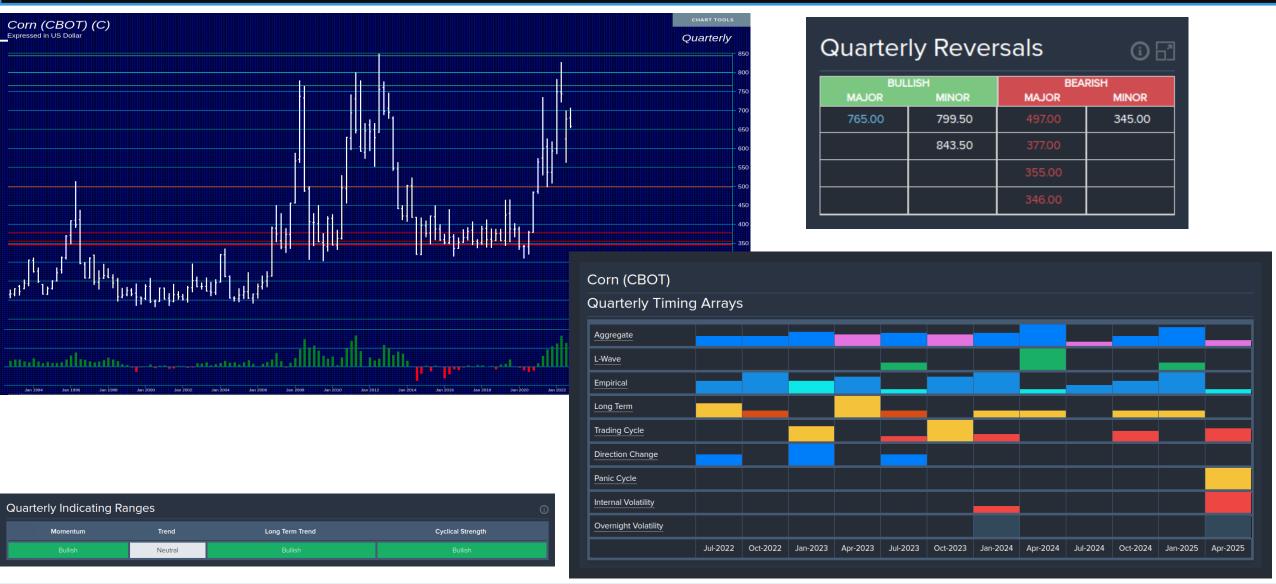




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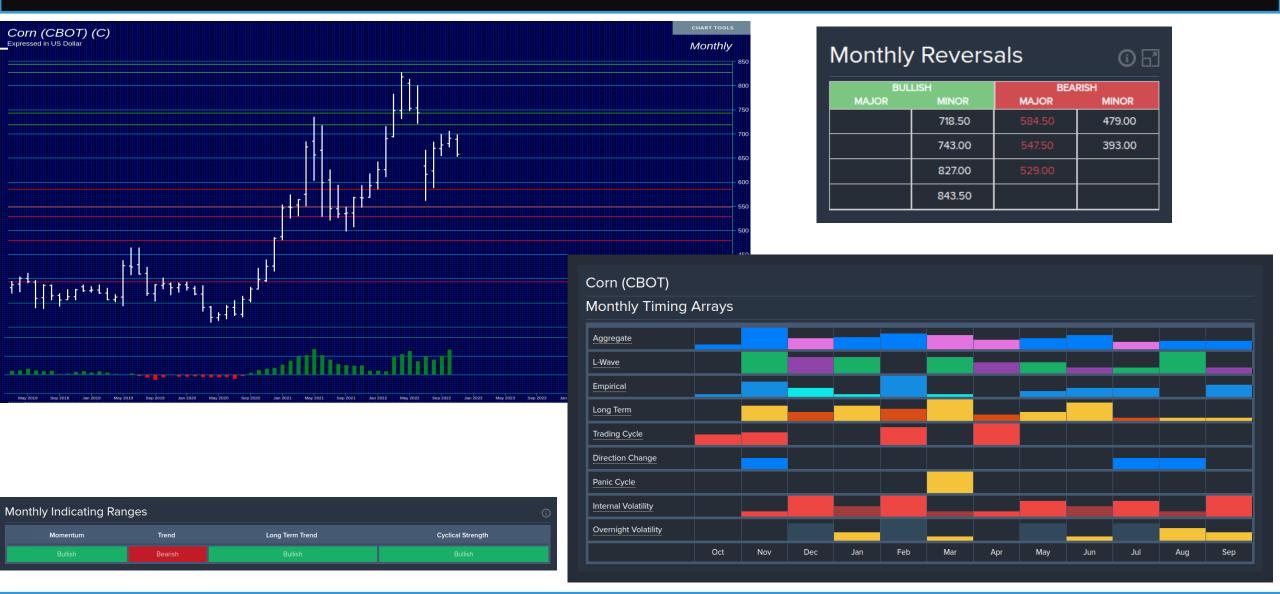




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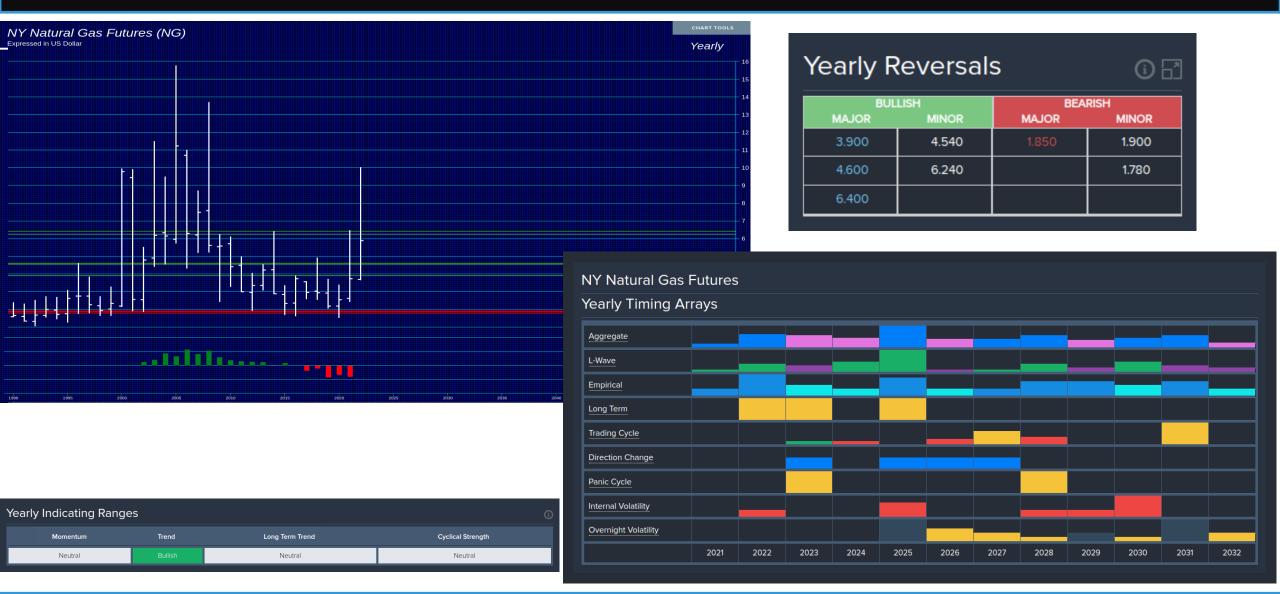




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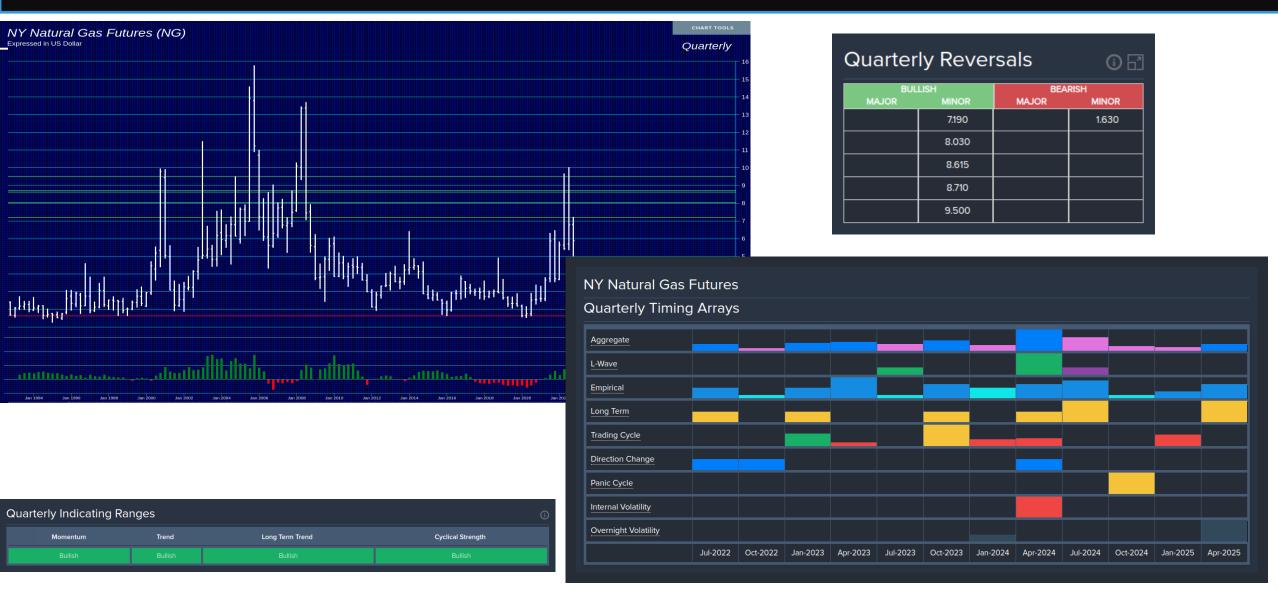




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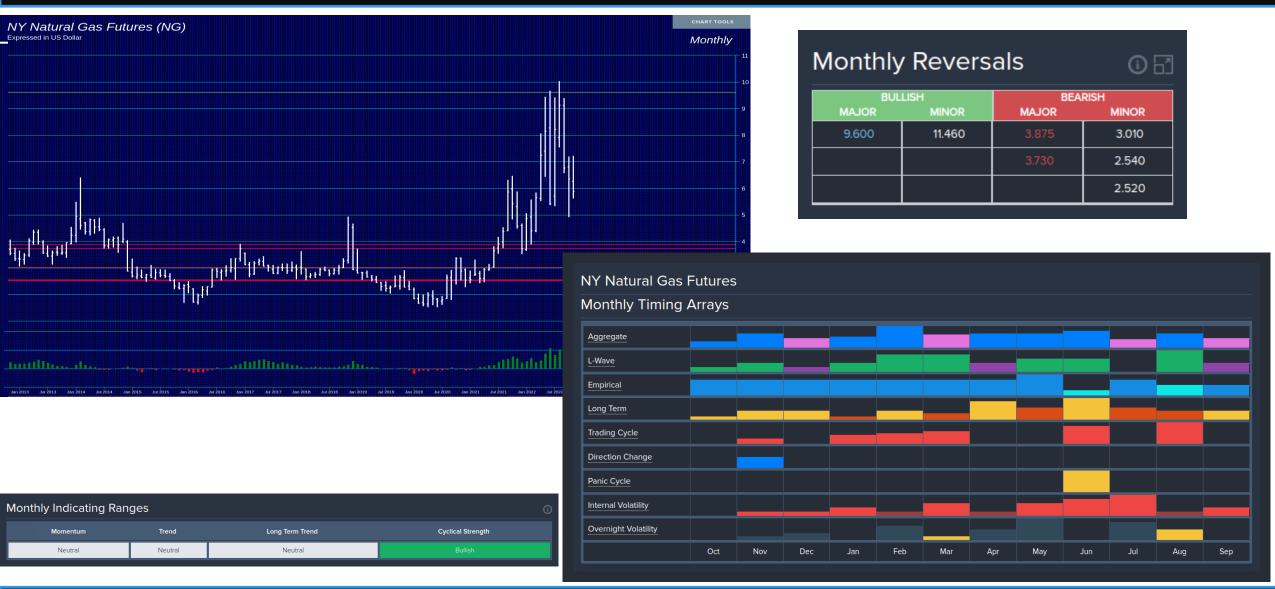


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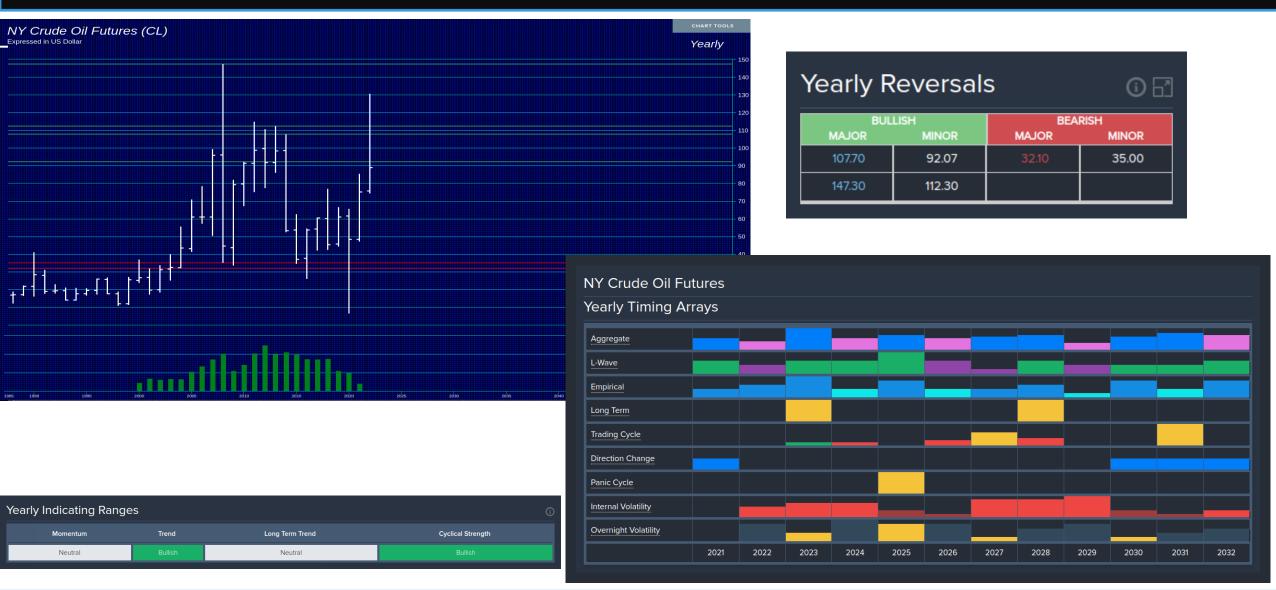
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#### NY Crude Oil Futures(as of YEARLY close – 2021)

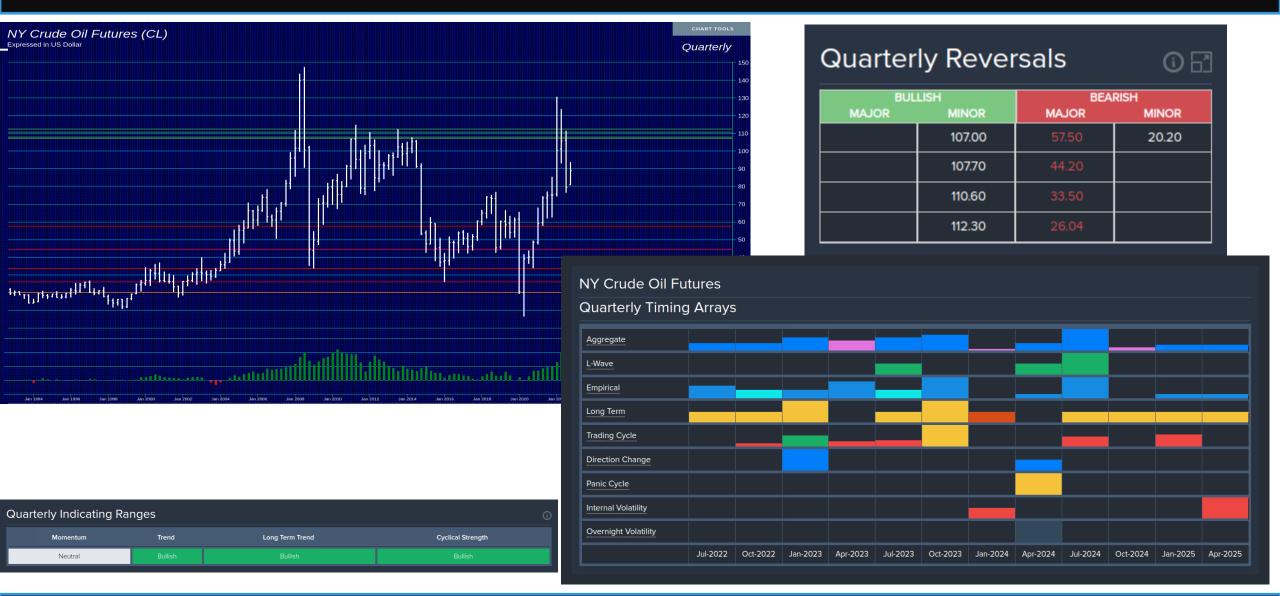




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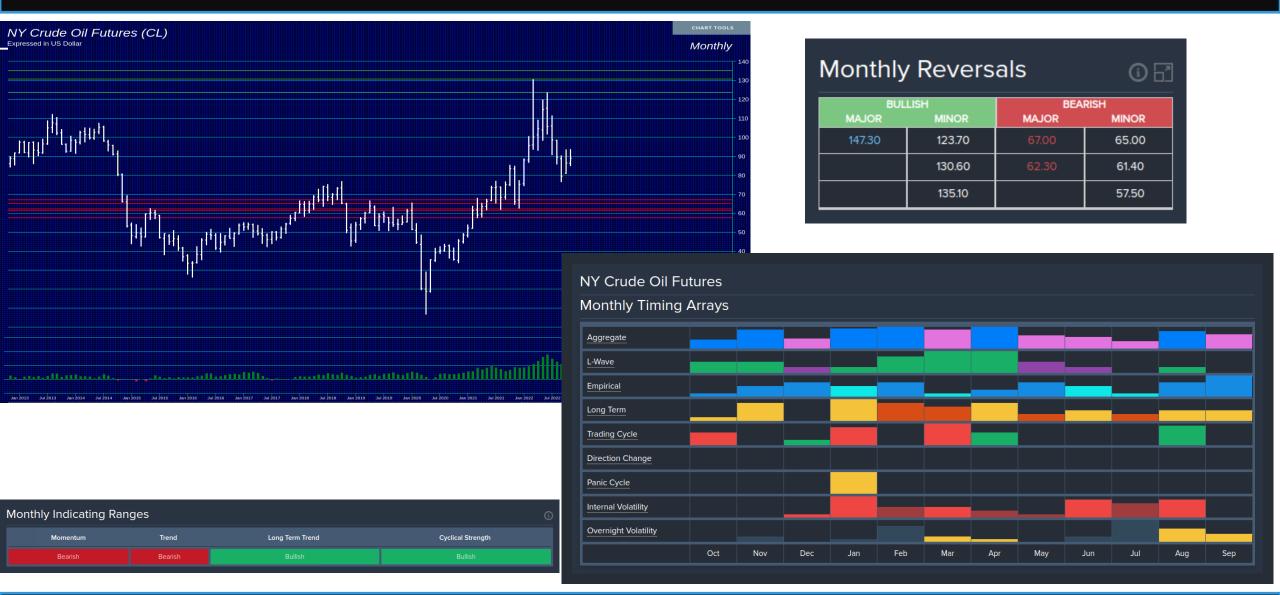
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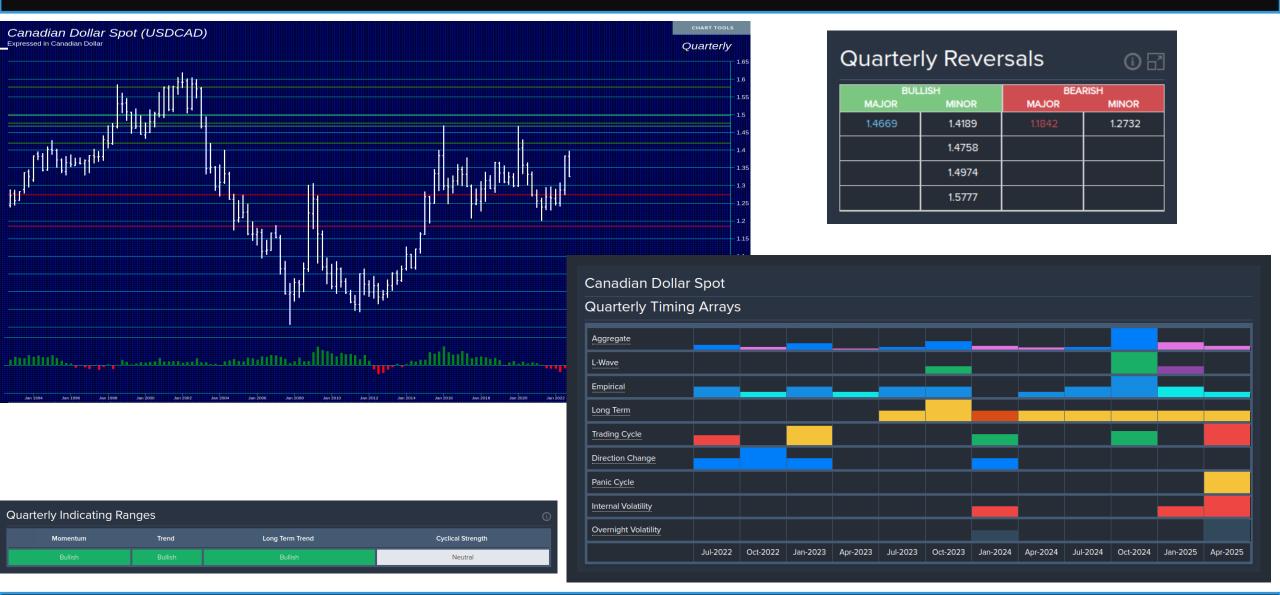


# **GLOBAL CURRENCY**

2022 WEC Global Markets Overview

#### CAN DOLLAR (as of QUARTERLY close – Sept 2022)

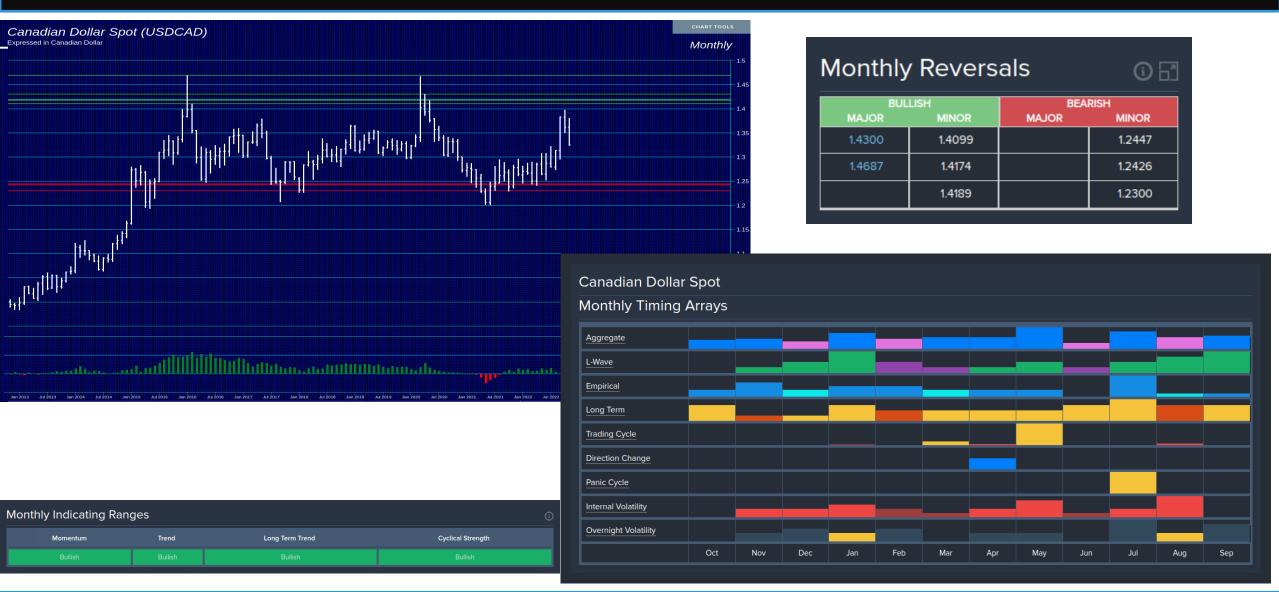




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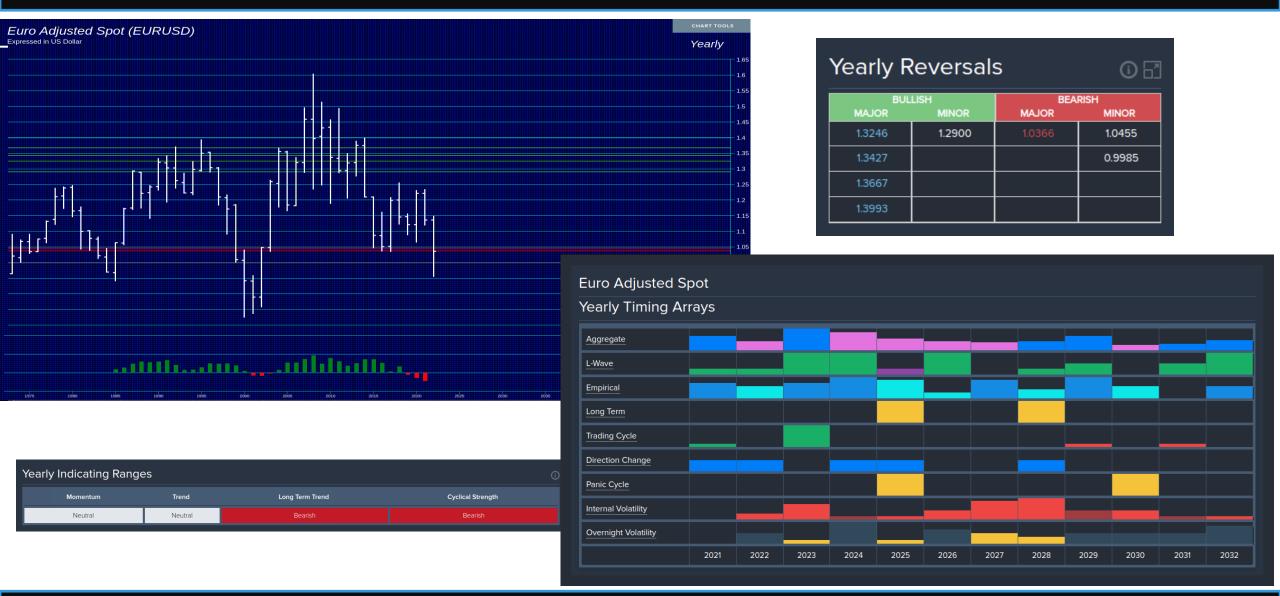
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## EURO (as of YEARLY close – 2021)

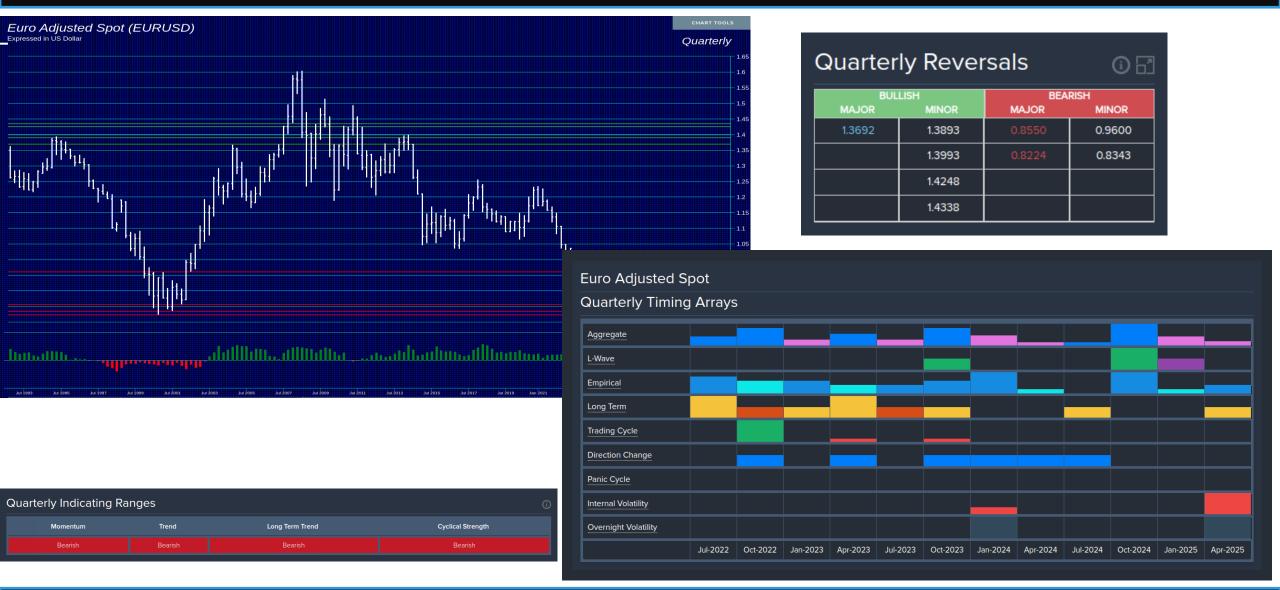




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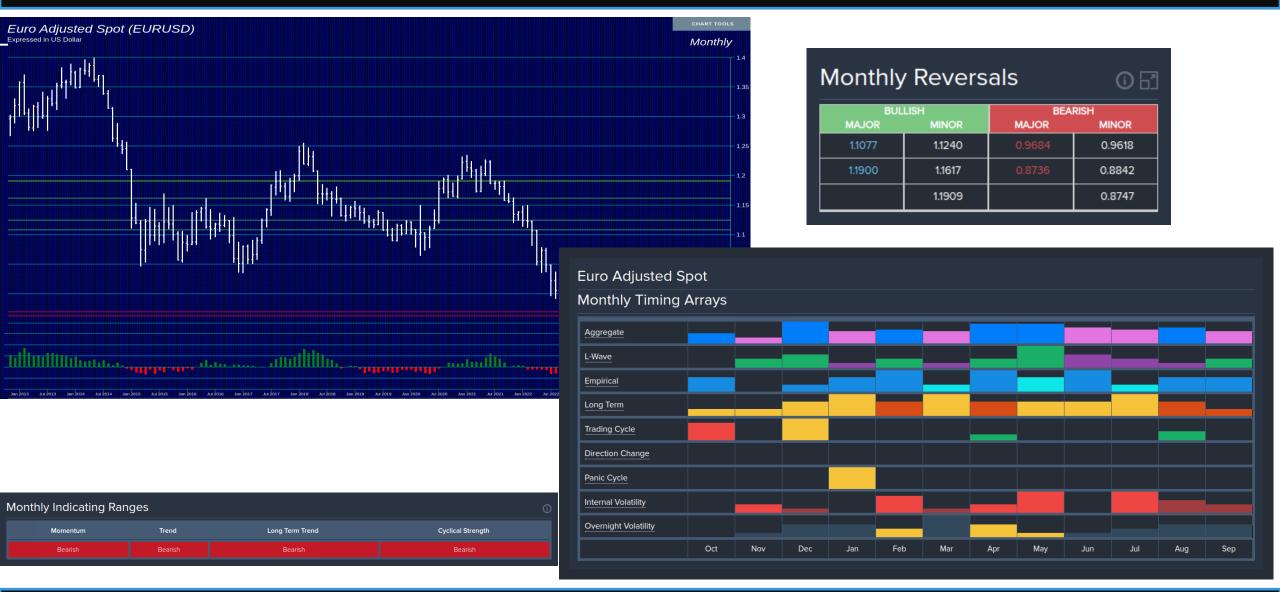




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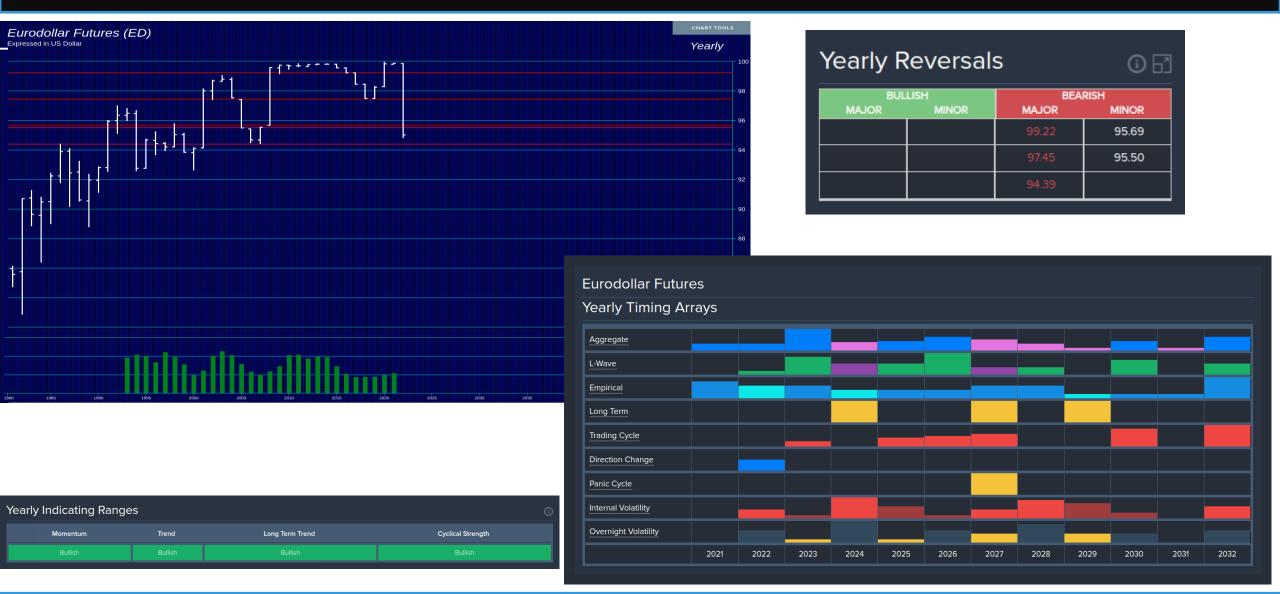




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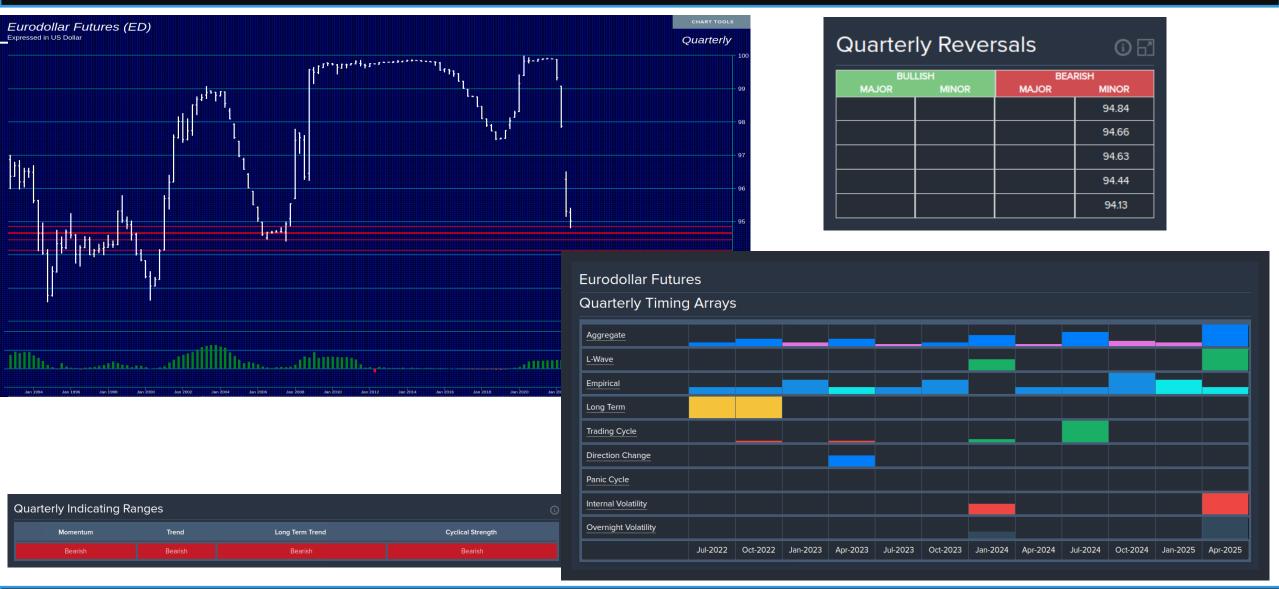




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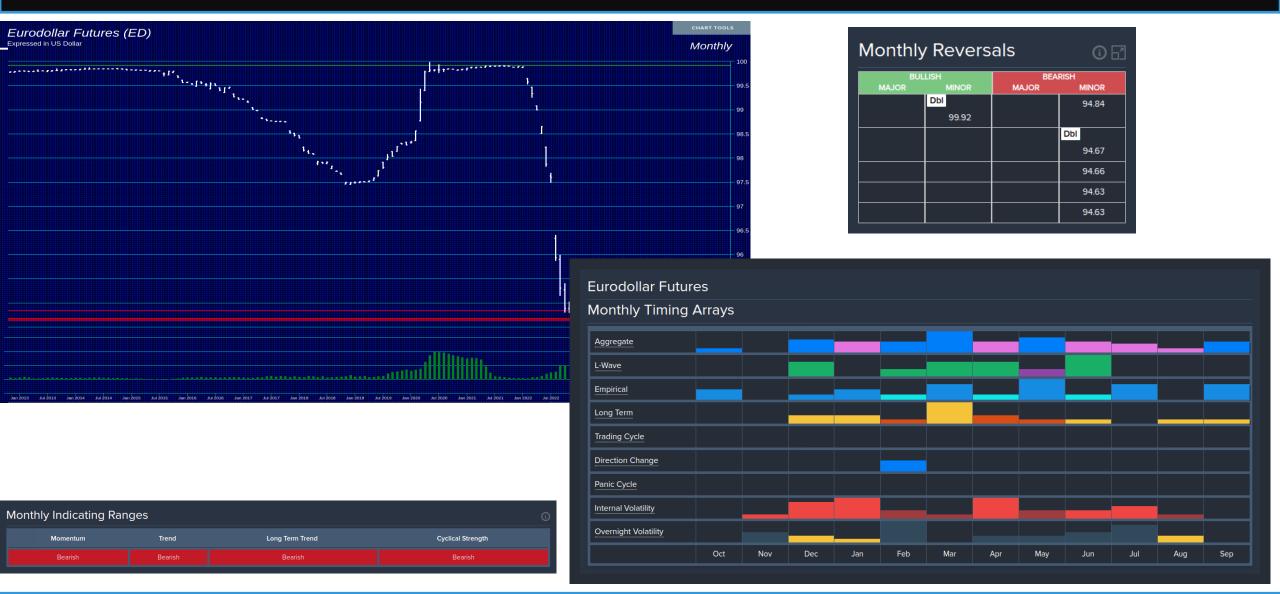
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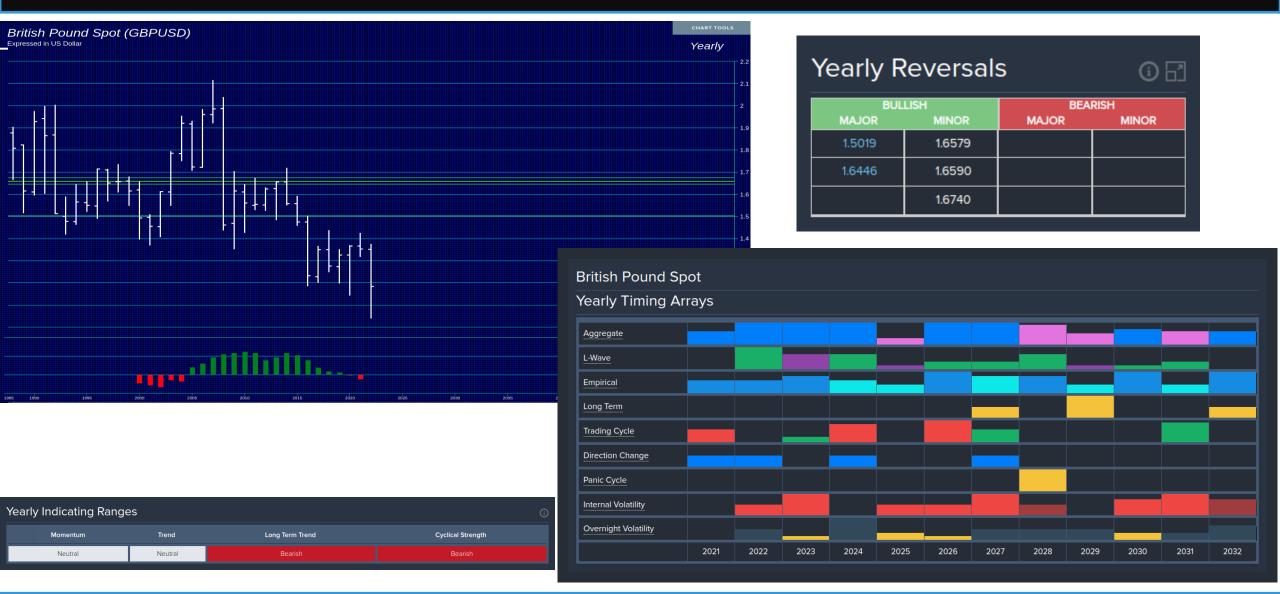




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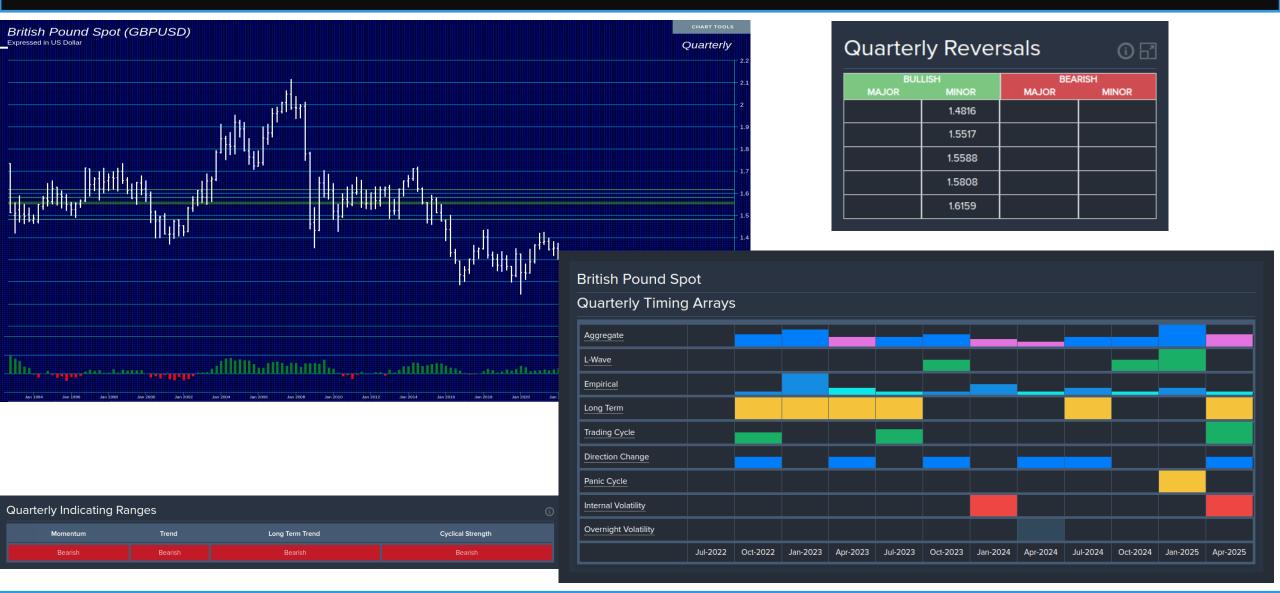
#### **POUND STERLING (as of YEARLY close – 2021)**





#### POUND STERLING (as of QUARTERLY close – Sept 2022)

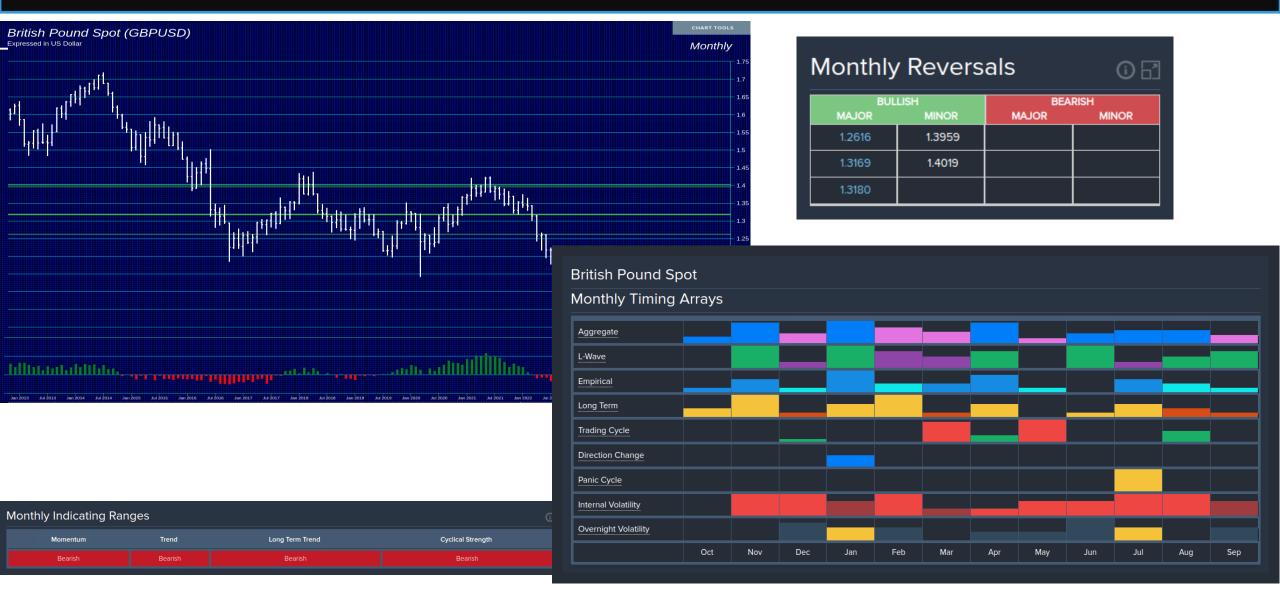




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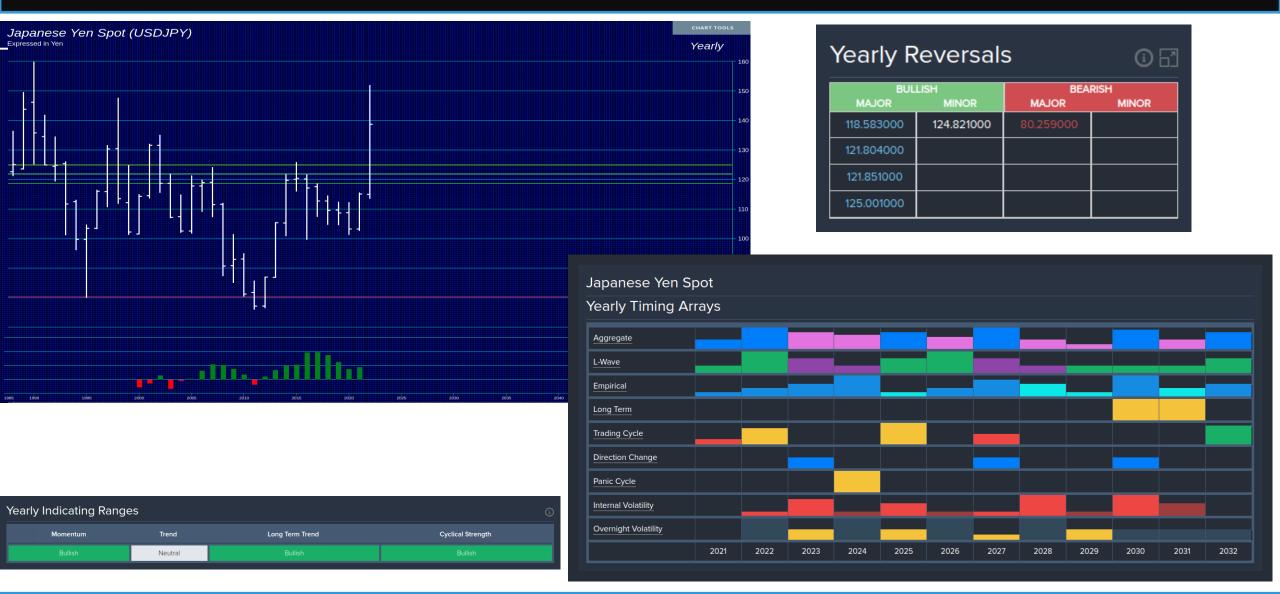




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## YEN (as of YEARLY close – 2021)

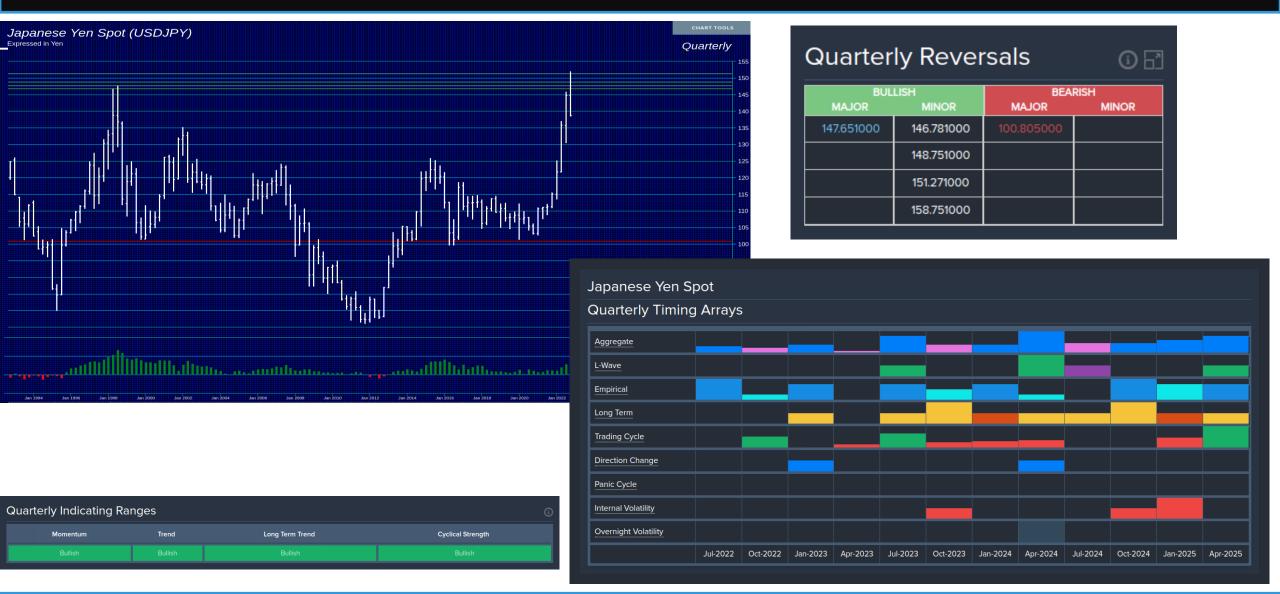




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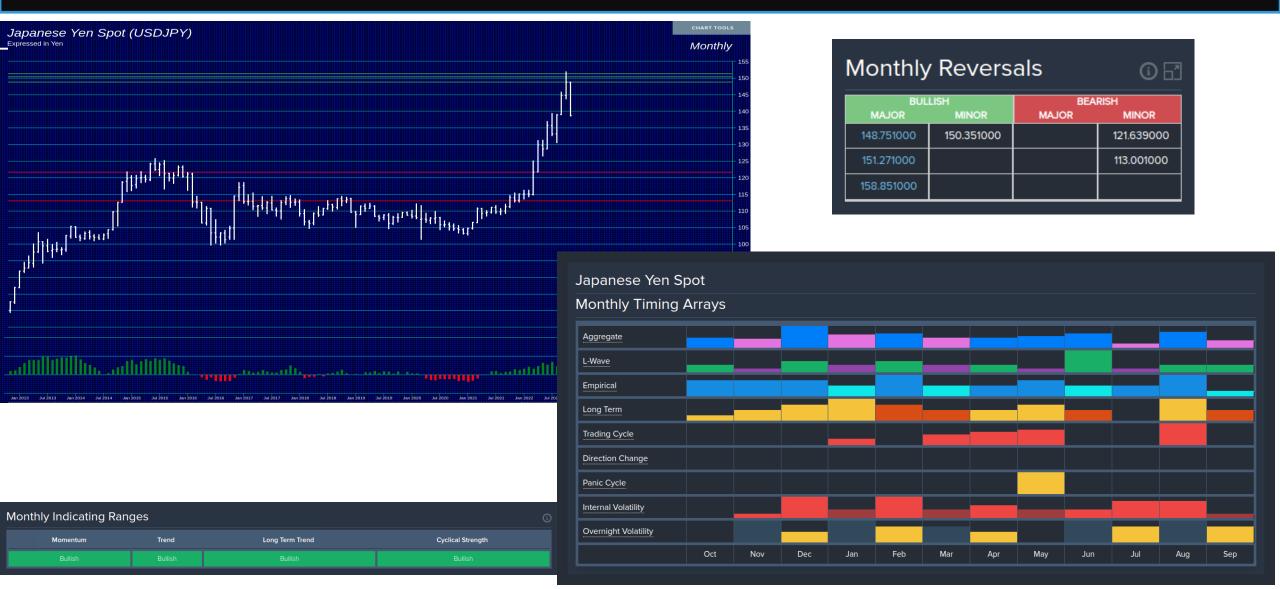




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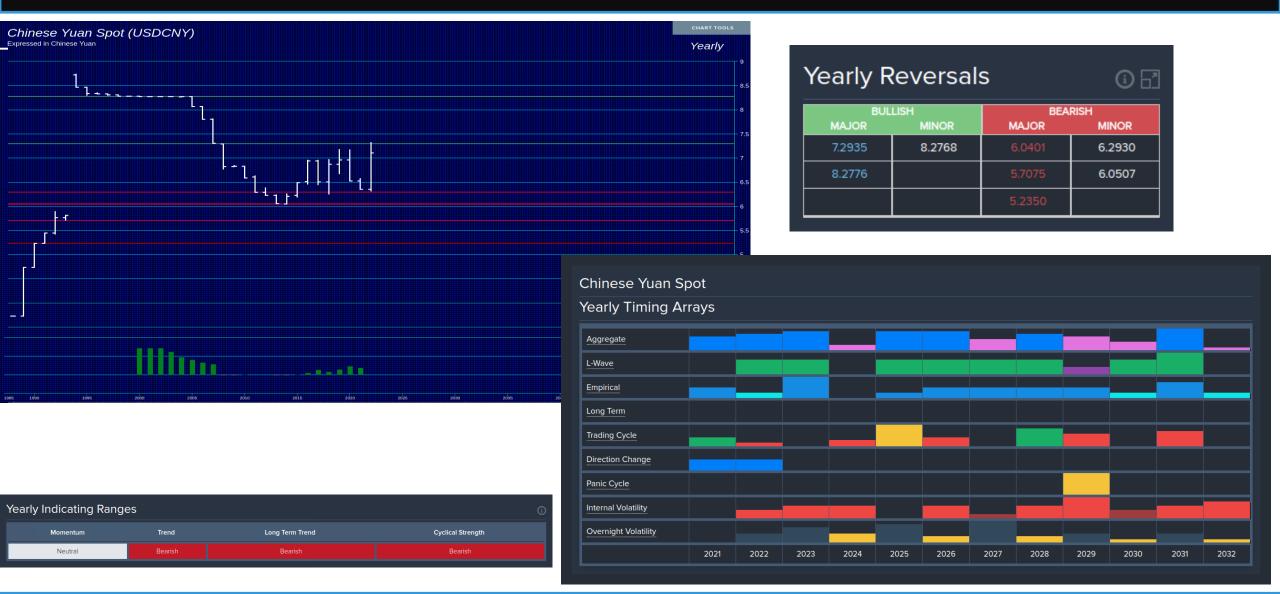




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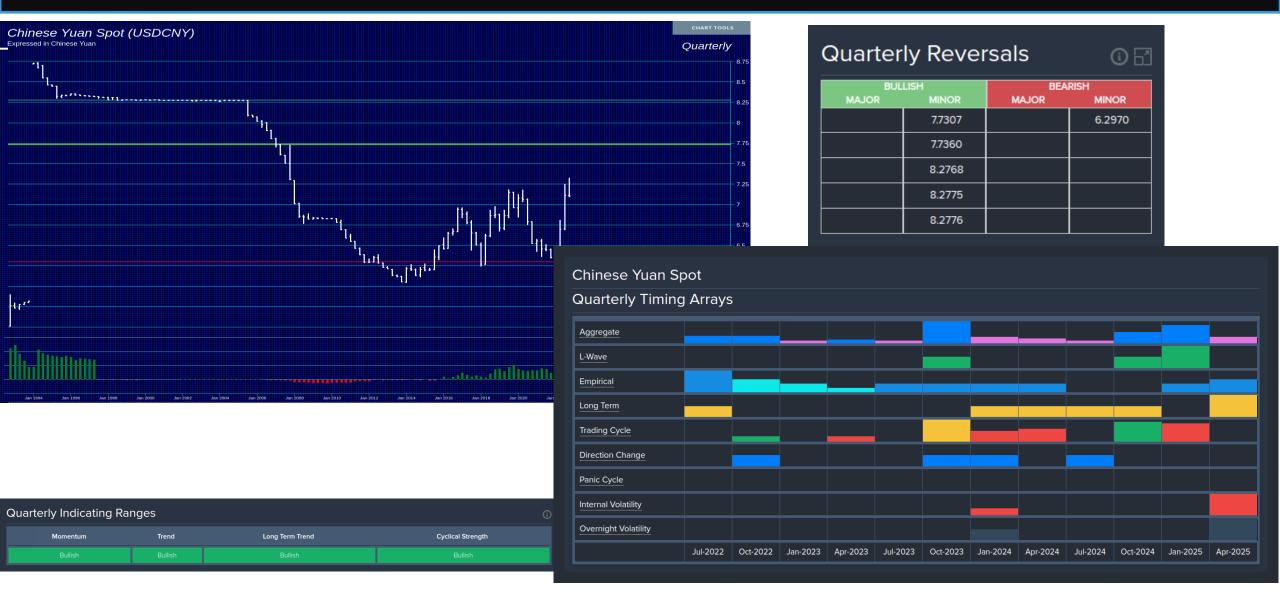
#### CNY (as of YEARLY close – 2021)





## CNY (as of QUARTERLY close – Sept 2022)

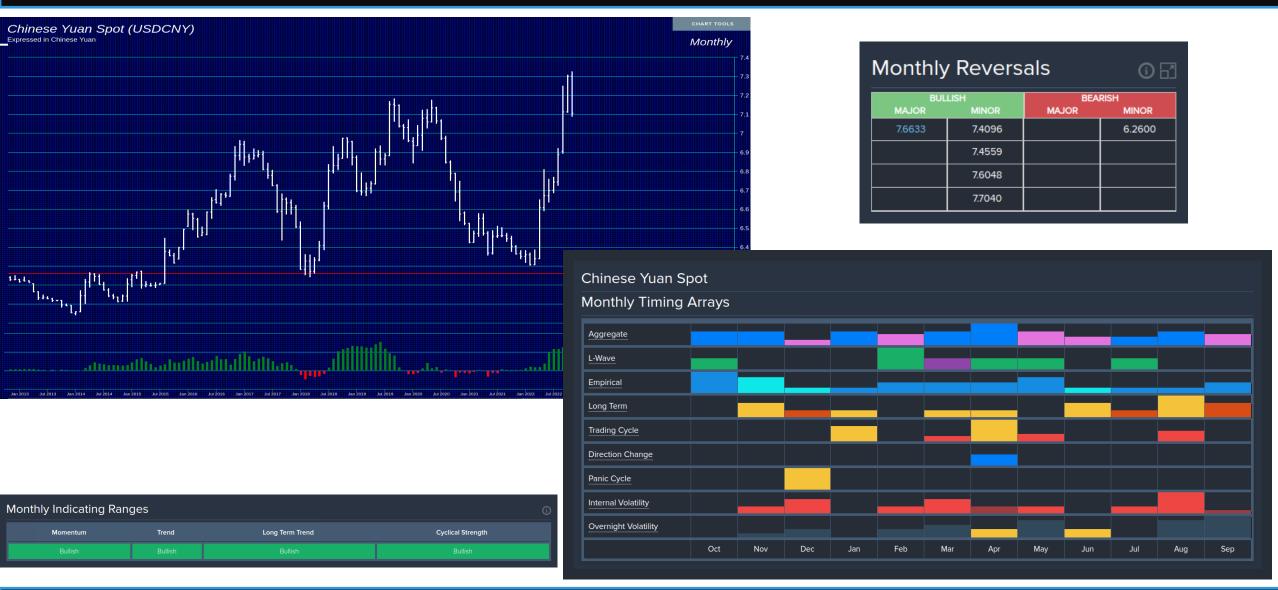




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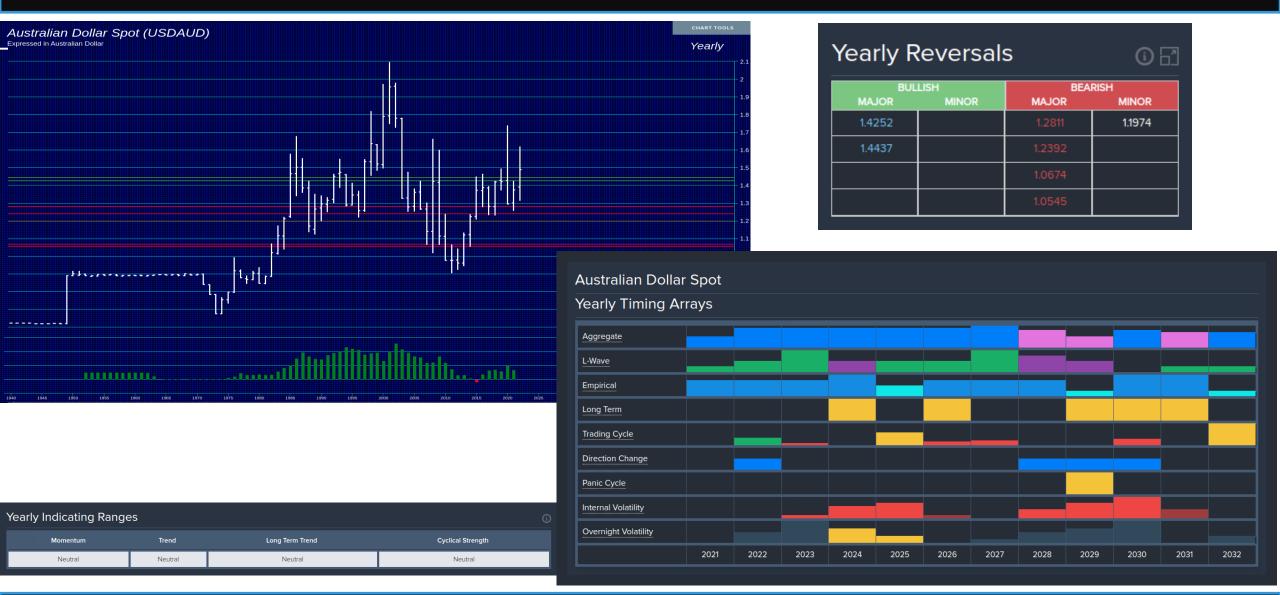




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#### AUS DOLLAR (as of YEARLY close – 2021)

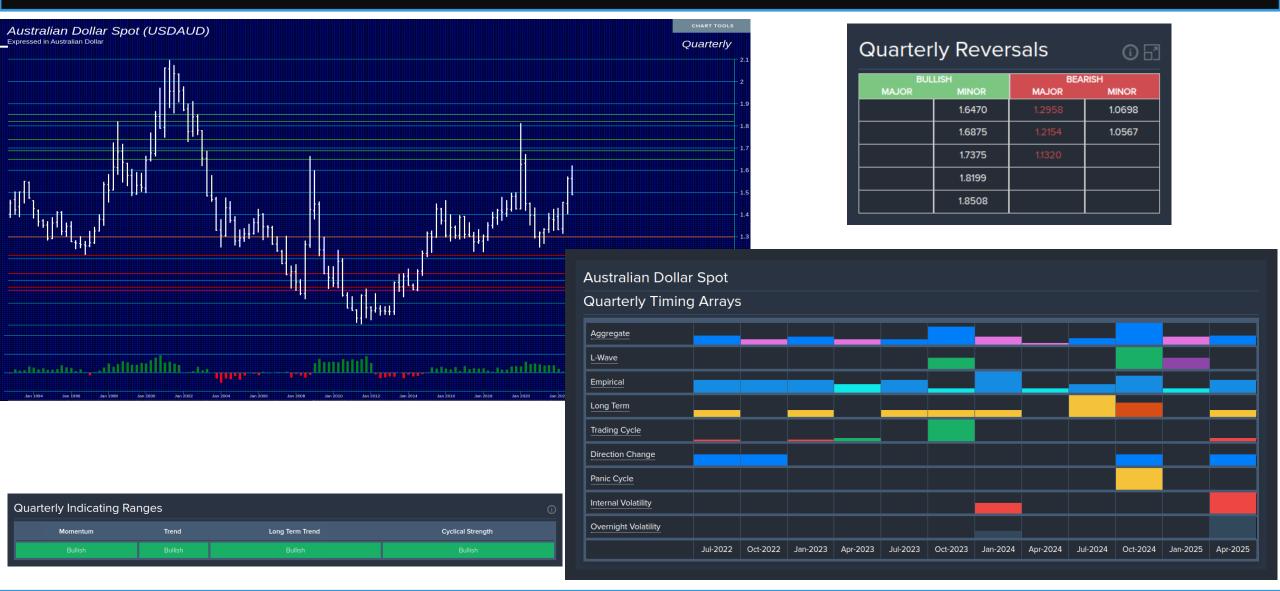




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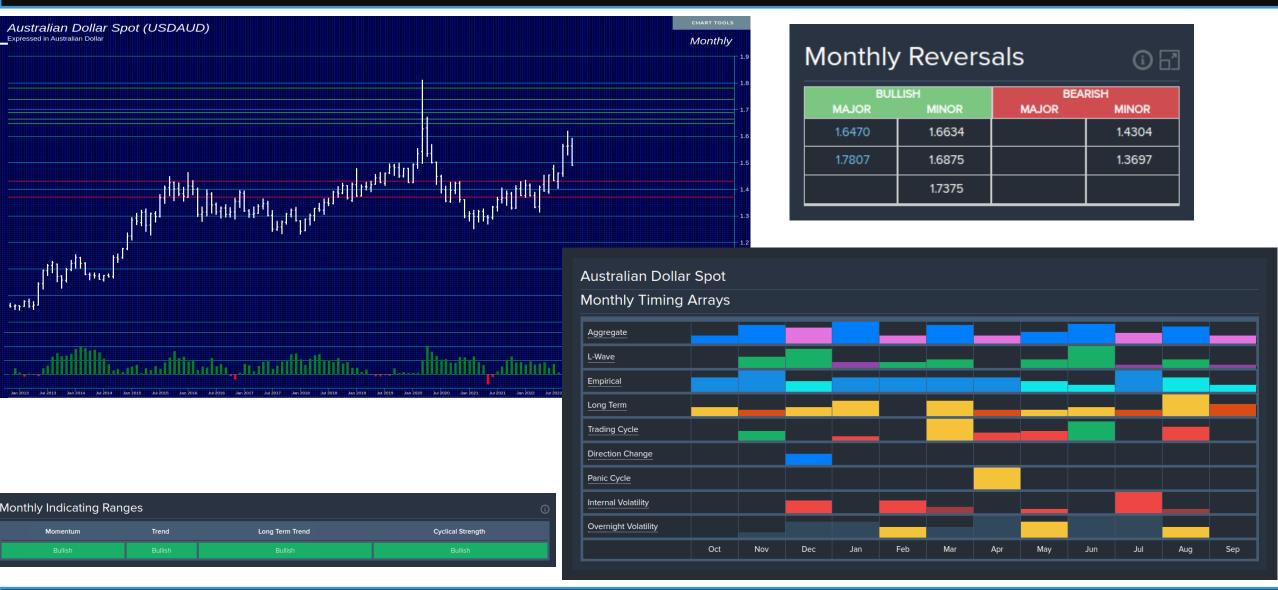




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## **AUS DOLLAR (as of MONTHLY close – Oct 2022)**

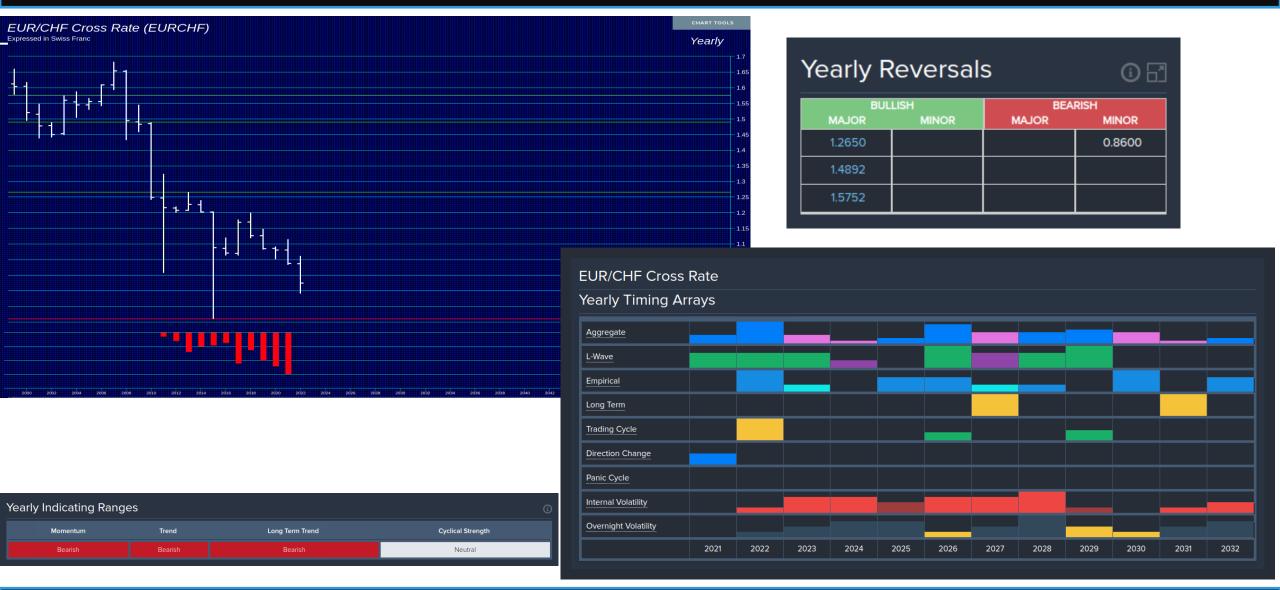




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#### **EUR/CHF** (as of YEARLY close – 2021)

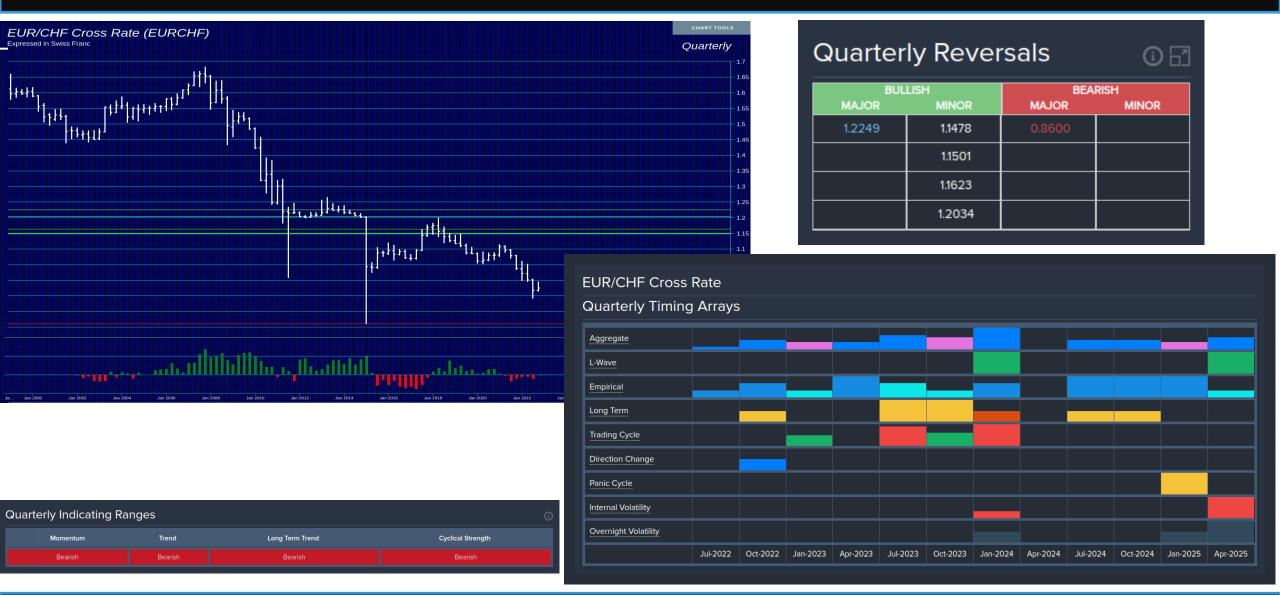




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# **EUR/CHF** (as of QUARTERLY close – Sept 2022)

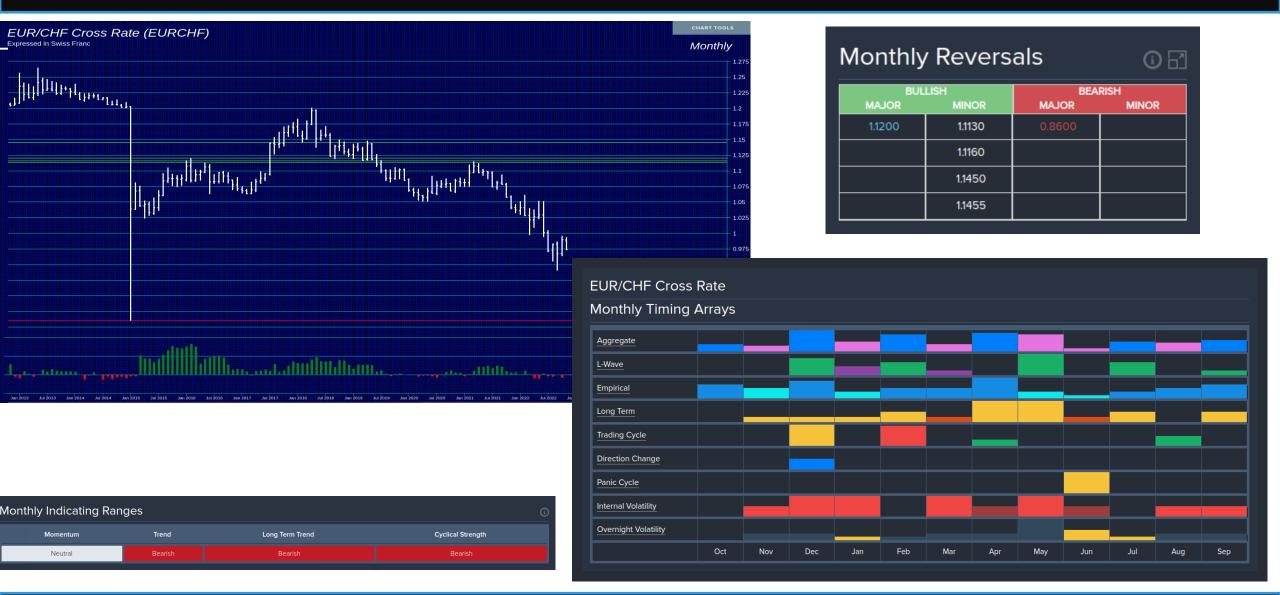




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#### **EUR/CHF** (as of MONTHLY close – Oct 2022)

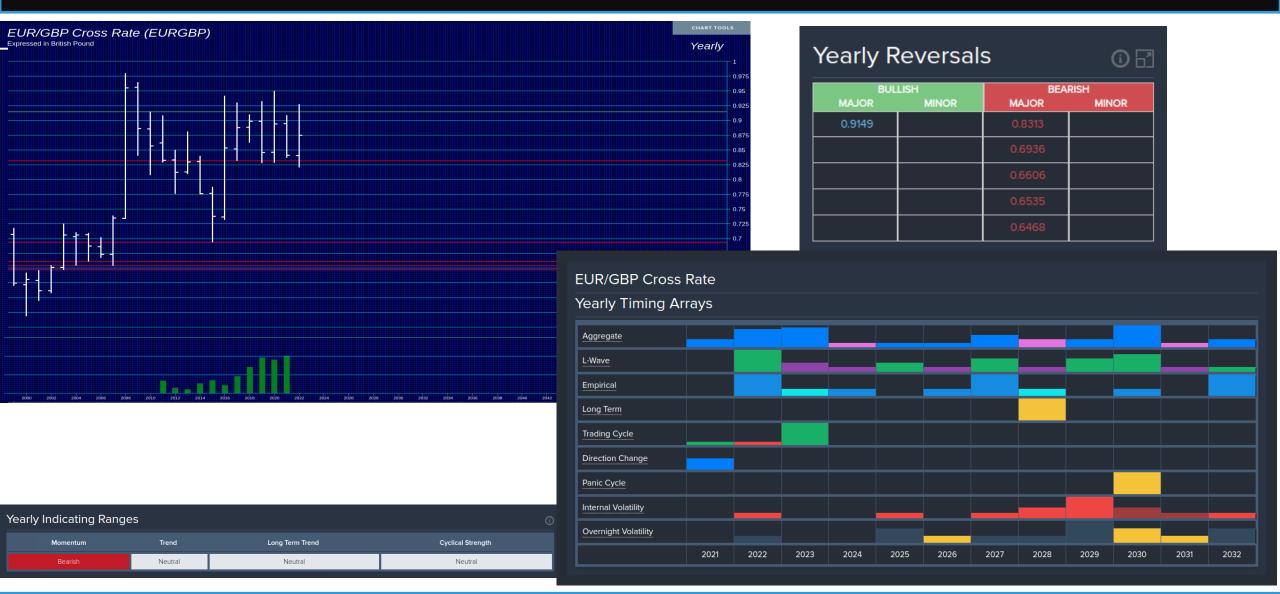




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### **EUR/GBP** (as of YEARLY close – 2021)

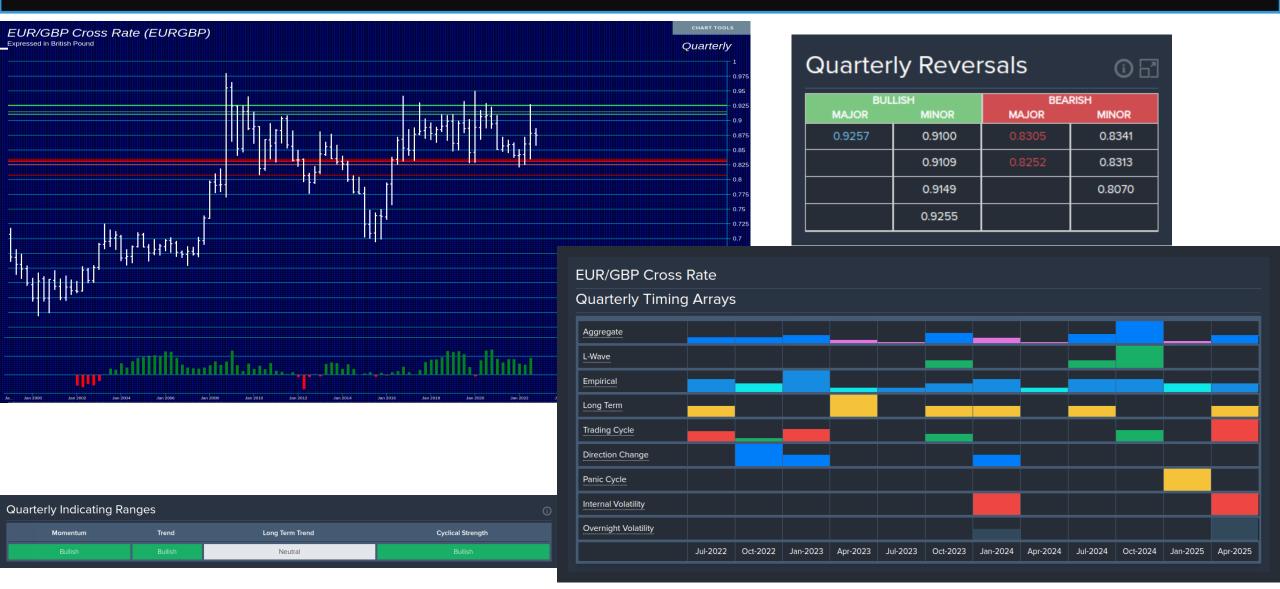




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# EUR/GBP (as of QUARTERLY close – Sept 2022)

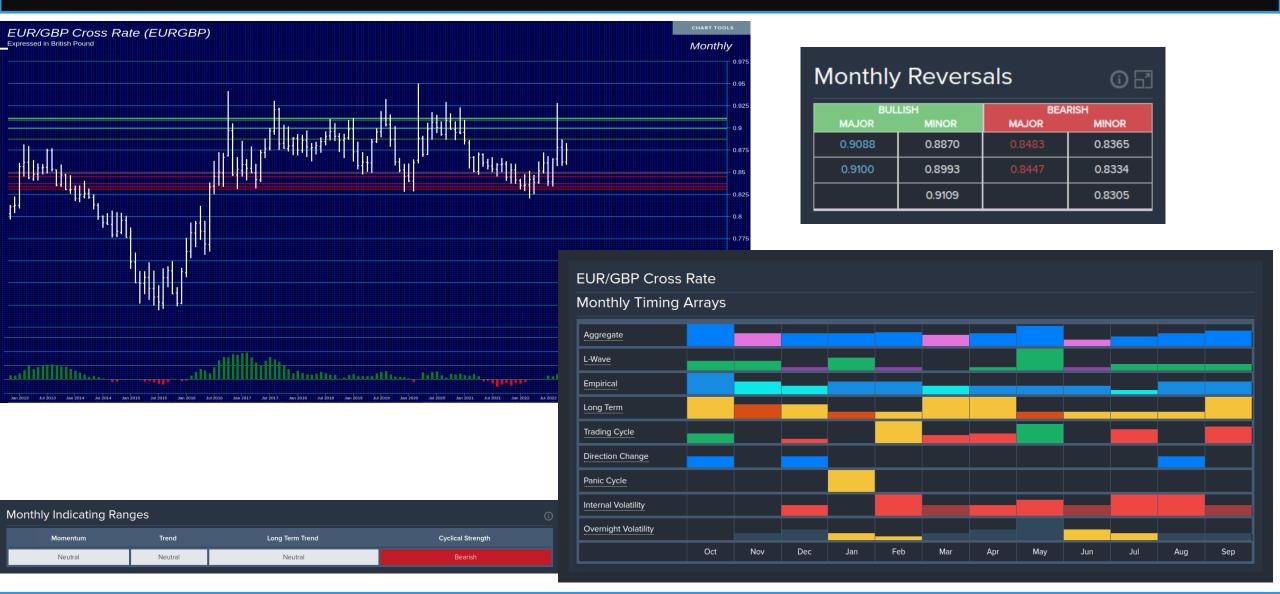




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# **EUR/GBP** (as of MONTHLY close – Oct 2022)

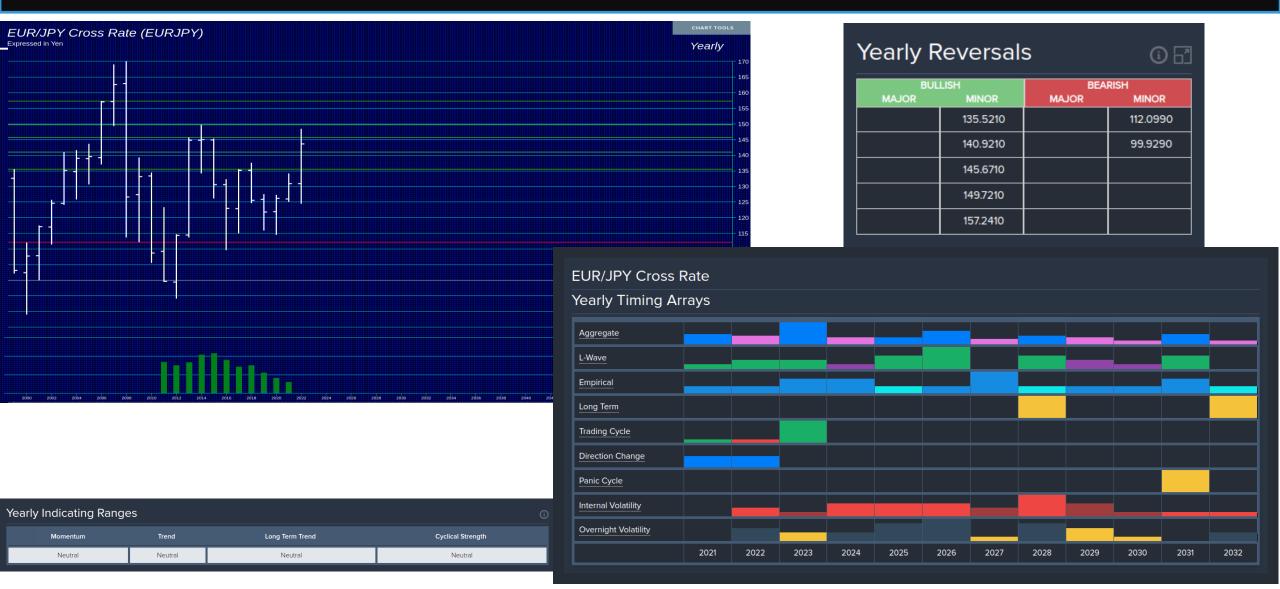




<sup>•</sup>PLEASE NOTE: Some of the information in this document has been updated following the 2022 WEC to remove or correct any unintended errors that were found. This is the final, updated version. We apologize for any confusion or inconvenience.

# EUR/JPY (as of YEARLY close – 2021)

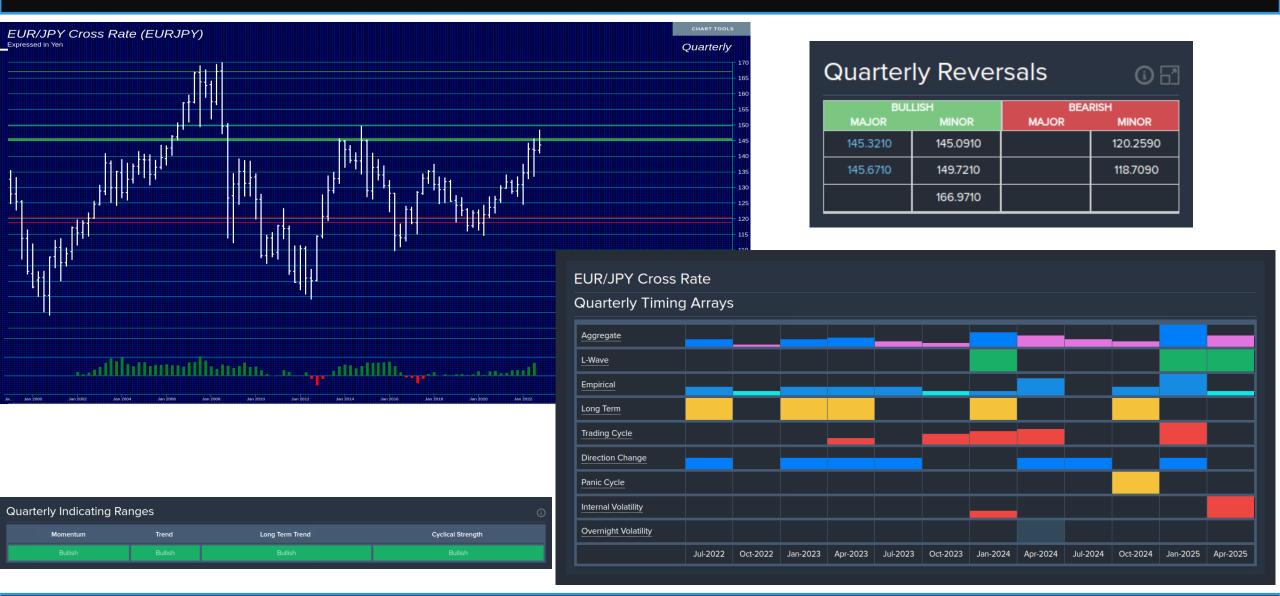




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# EUR/JPY (as of QUARTERLY close – Sept 2022)

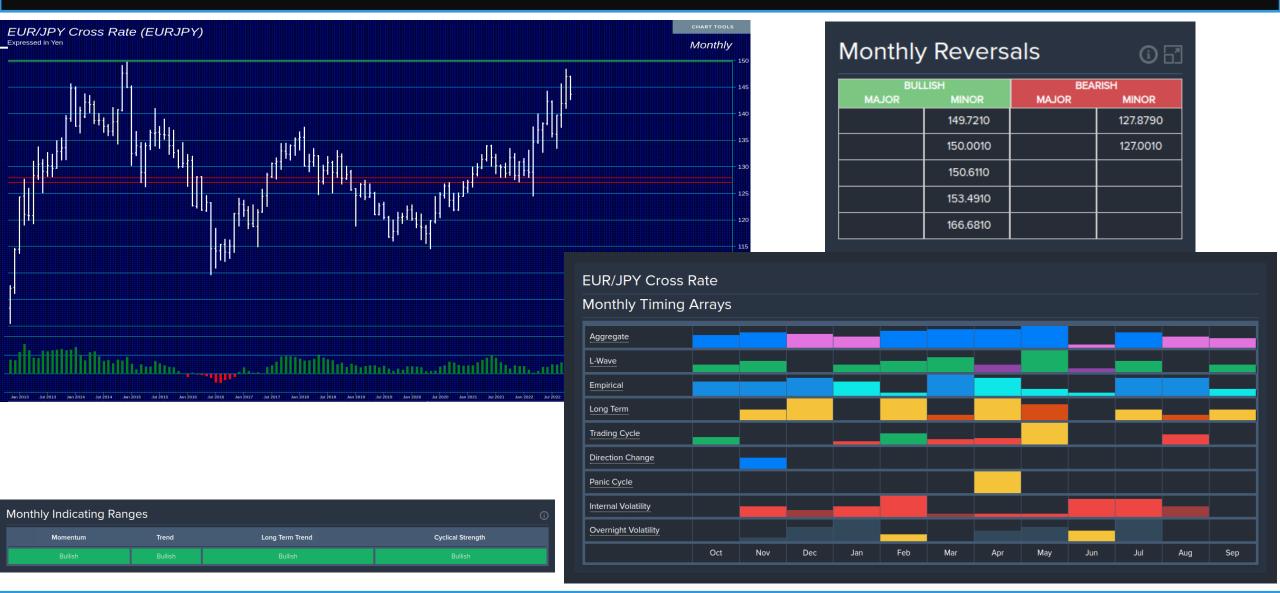




<sup>•</sup>PLEASE NOTE: Some of the information in this document has been updated following the 2022 WEC to remove or correct any unintended errors that were found. This is the final, updated version. We apologize for any confusion or inconvenience.

### **EUR/JPY (as of MONTHLY close – Oct 2022)**

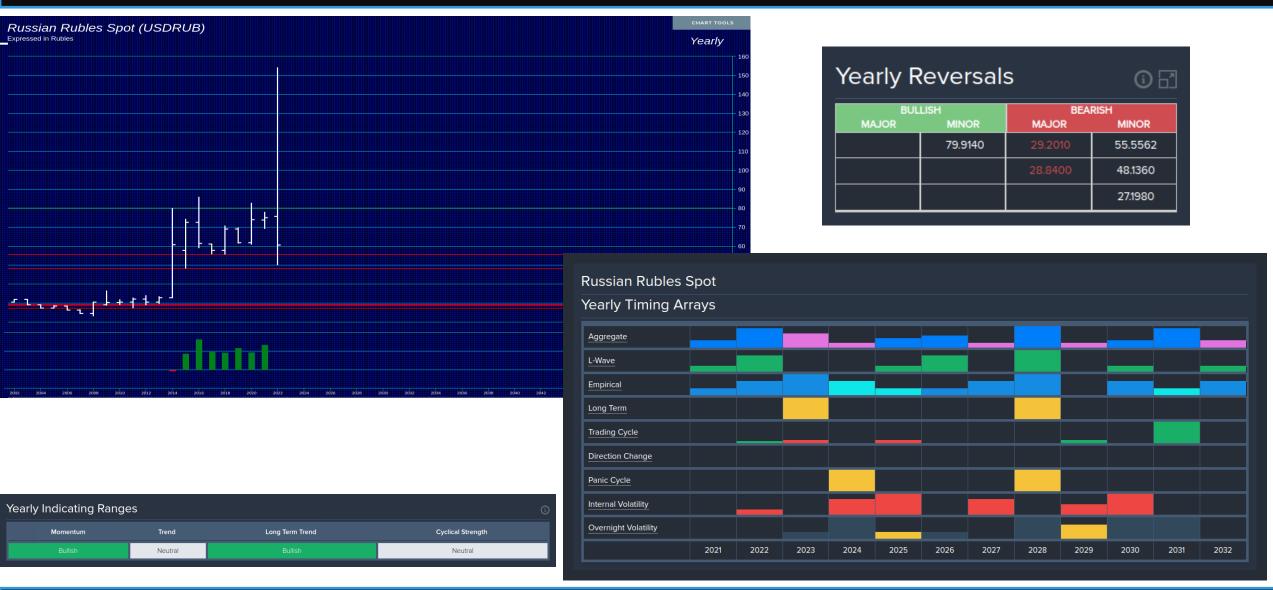




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# USD/RUBLE (as of YEARLY close – 2021)

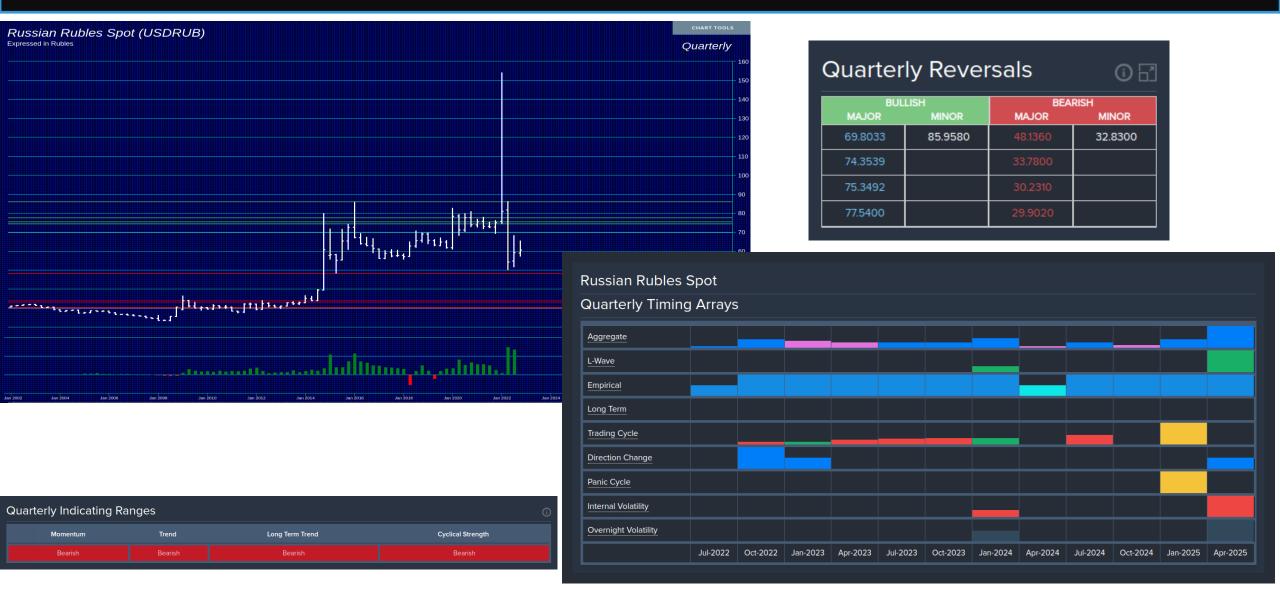




<sup>•</sup>PLEASE NOTE: Some of the information in this document has been updated following the 2022 WEC to remove or correct any unintended errors that were found. This is the final, updated version. We apologize for any confusion or inconvenience.

### **USD/RUBLE** (as of QUARTERLY close – Sept 2022)

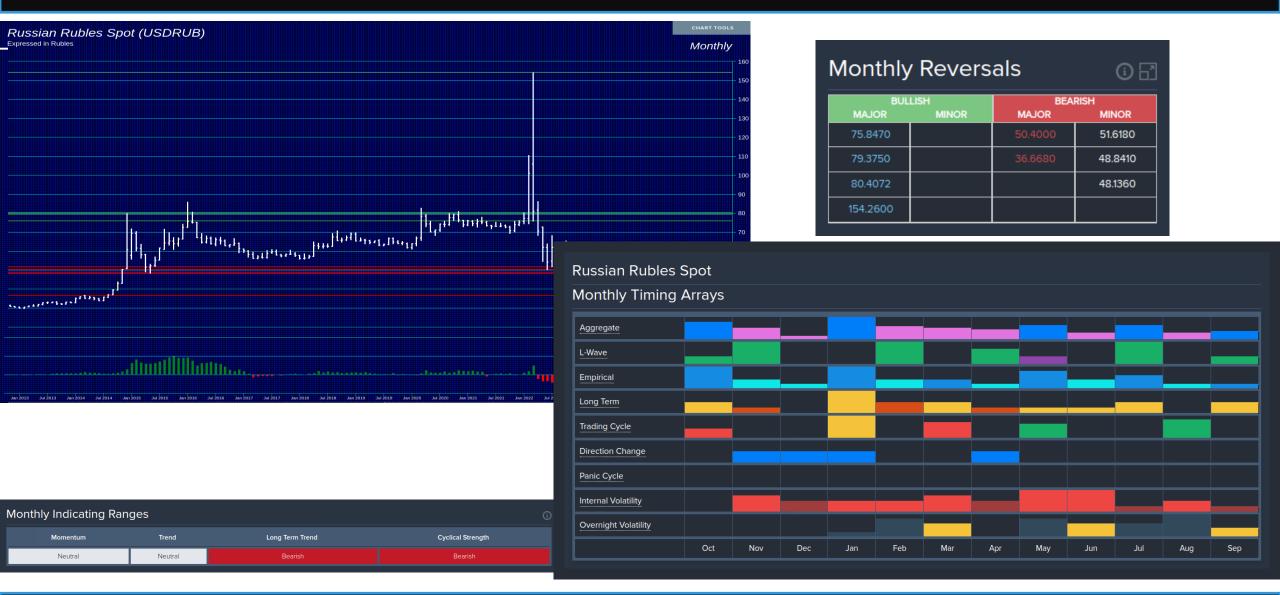




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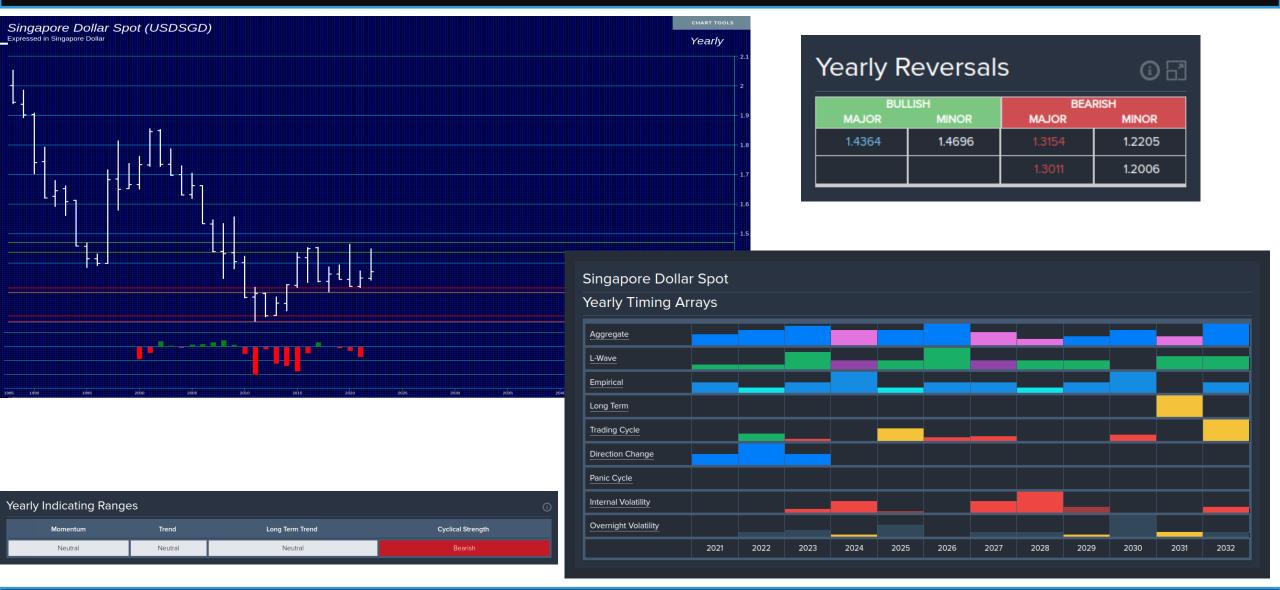
# **USD/RUBLE** (as of MONTHLY close – Oct 2022)





#### SINGAPORE DOLLAR SPOT (as of YEARLY close – 2021)

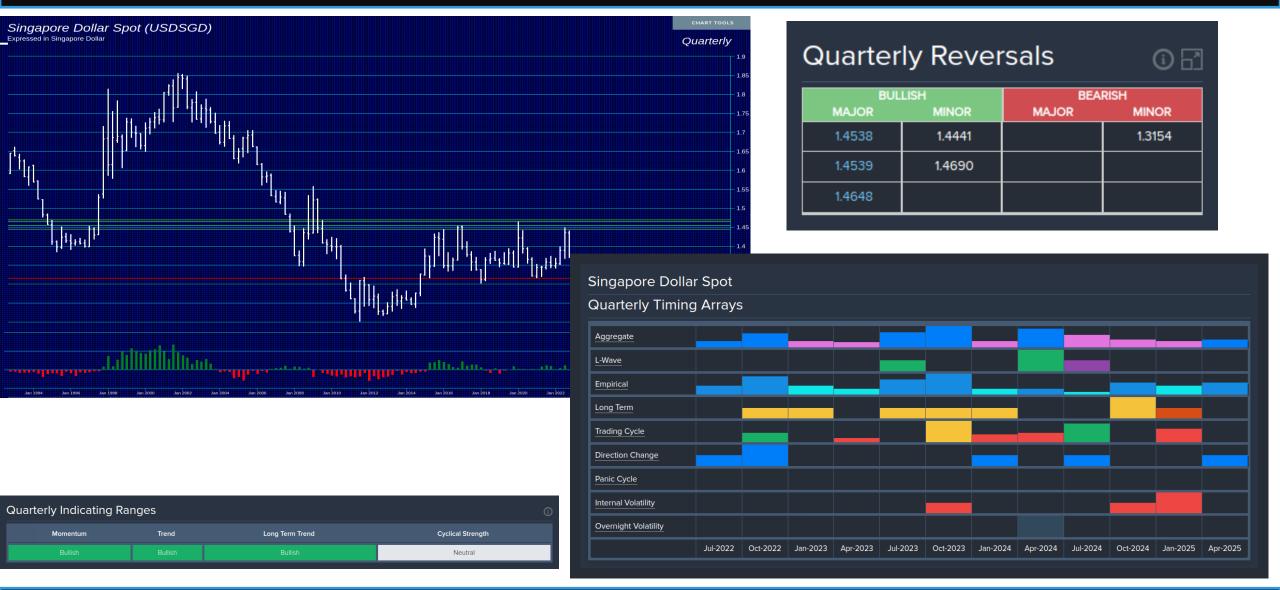




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#### SINGAPORE DOLLAR SPOT(as of QUARTERLY close – Sept 2022)

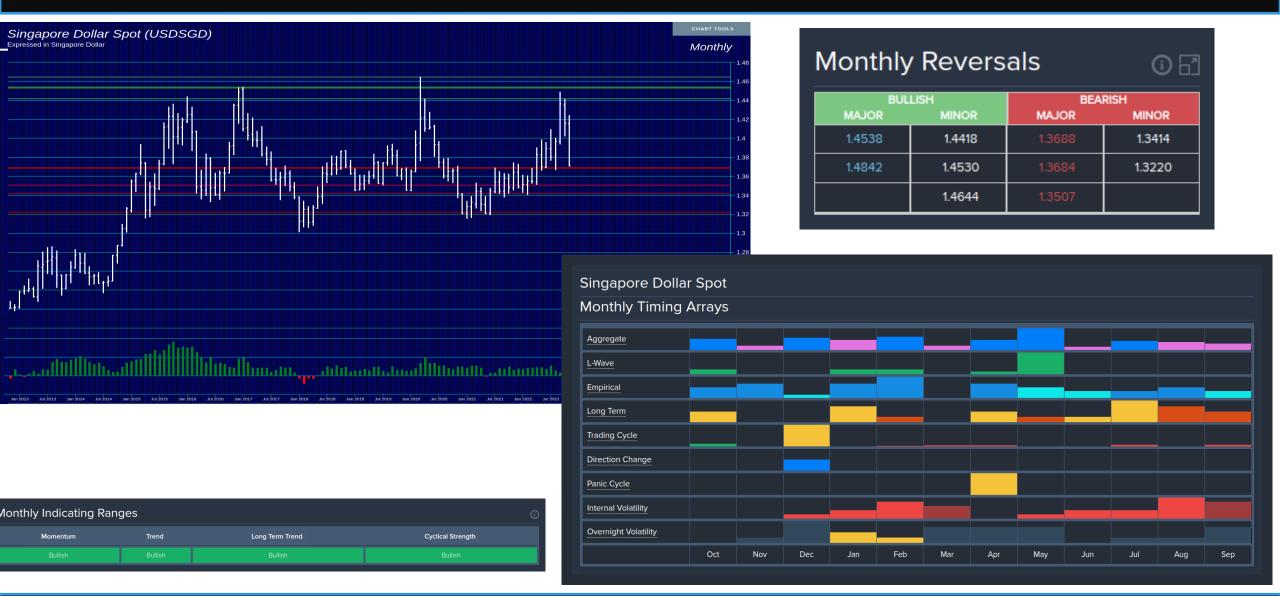




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#### SINGAPORE DOLLAR SPOT(as of MONTHLY close – Oct 2022)

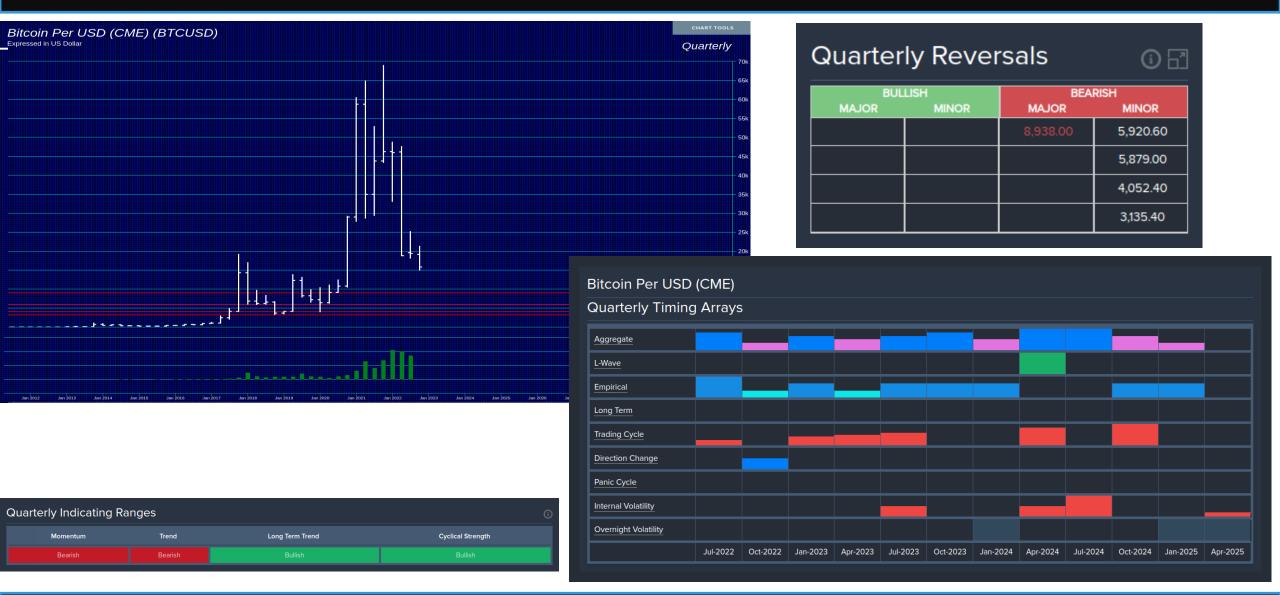




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# BITCOIN (as of QUARTERLY close – Sept 2022)

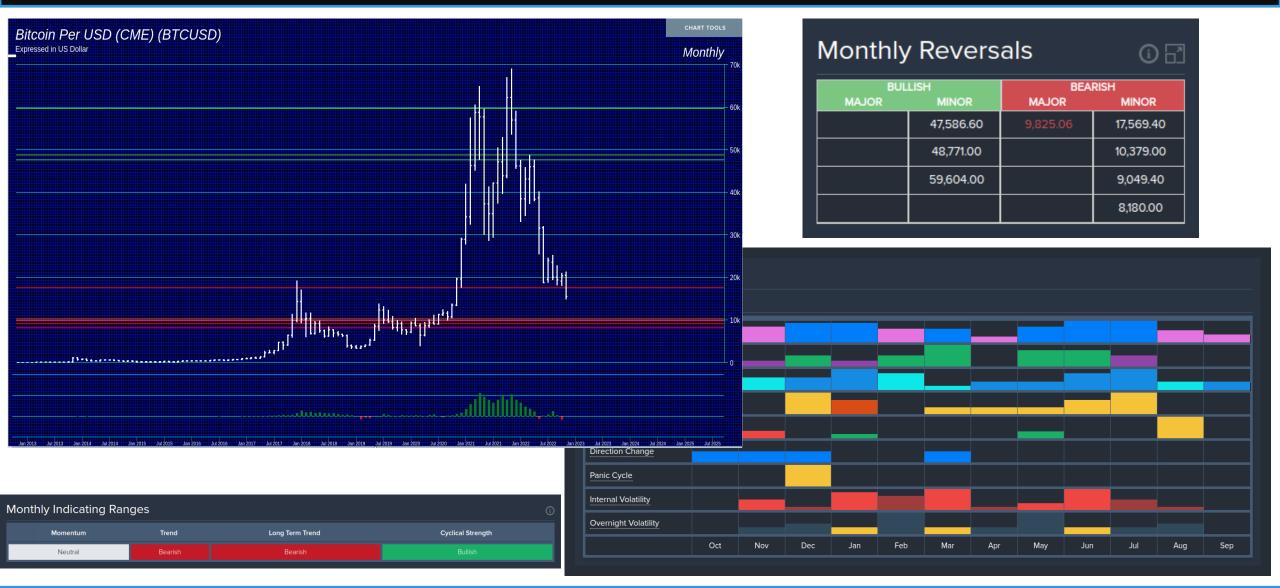




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### BITCOIN (as of MONTHLY close – Oct 2022)

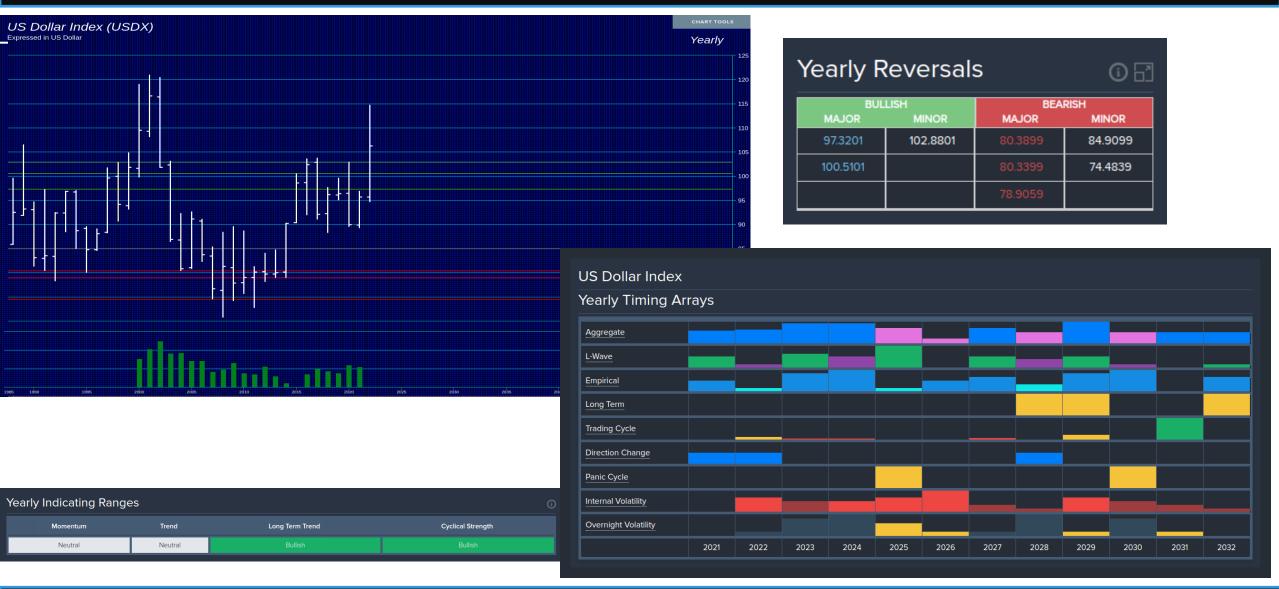




### US DOLLAR (as of YEARLY close – 2021)

2022-11-22

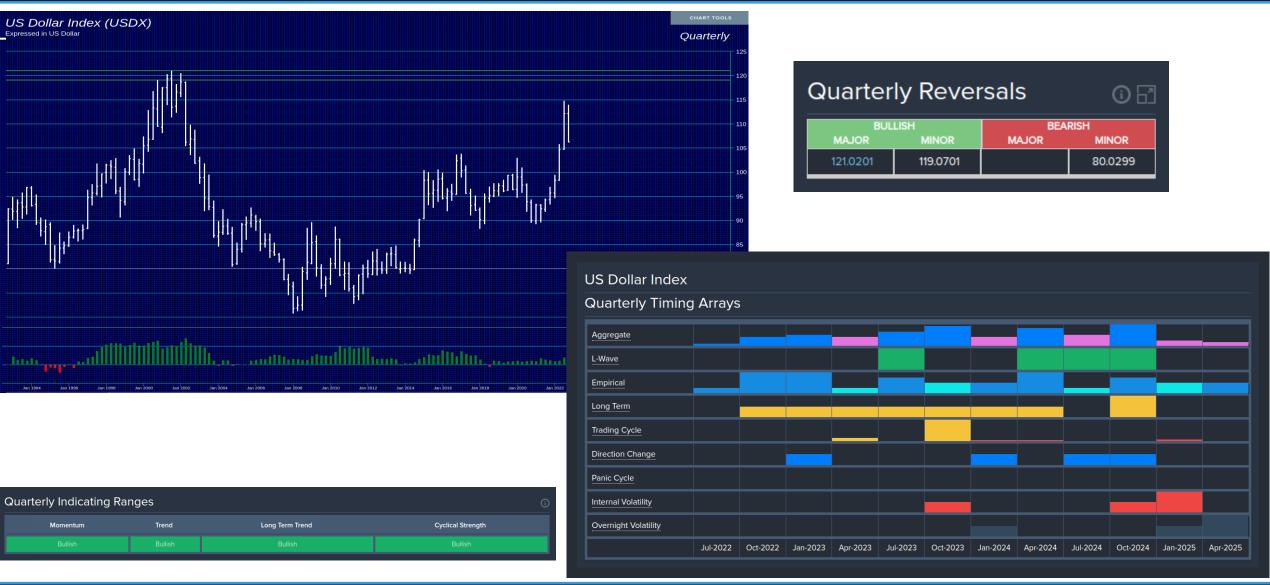




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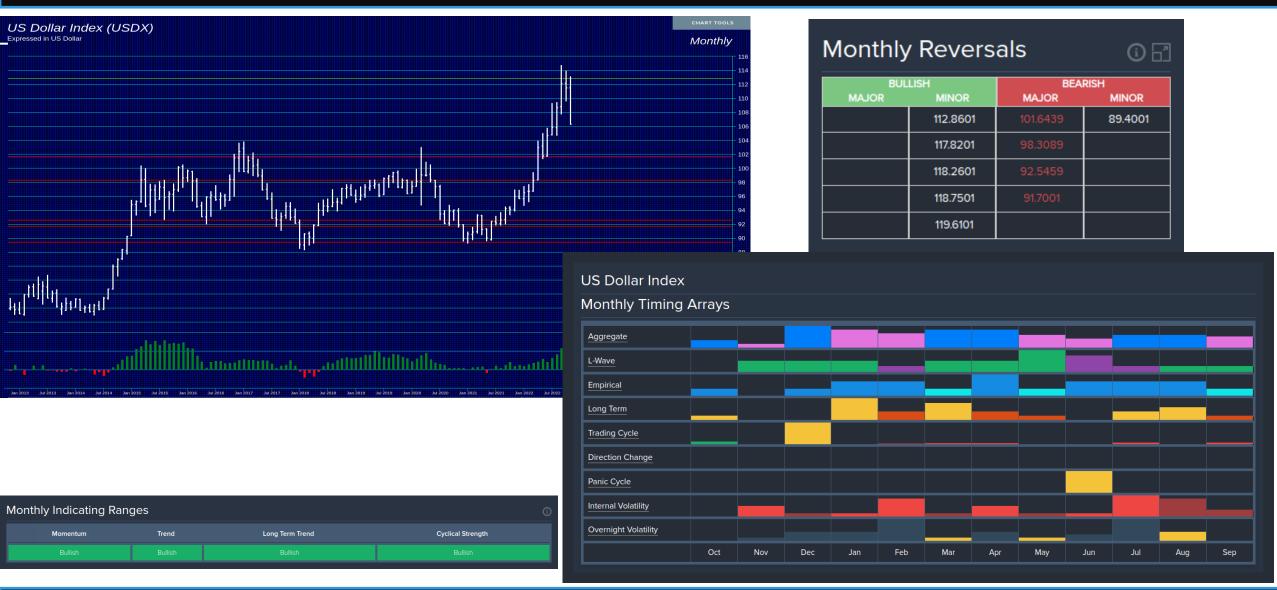
# **US DOLLAR (as of QUARTERLY close – Sept 2022)**





# US DOLLAR (as of MONTHLY close – Oct 2022)

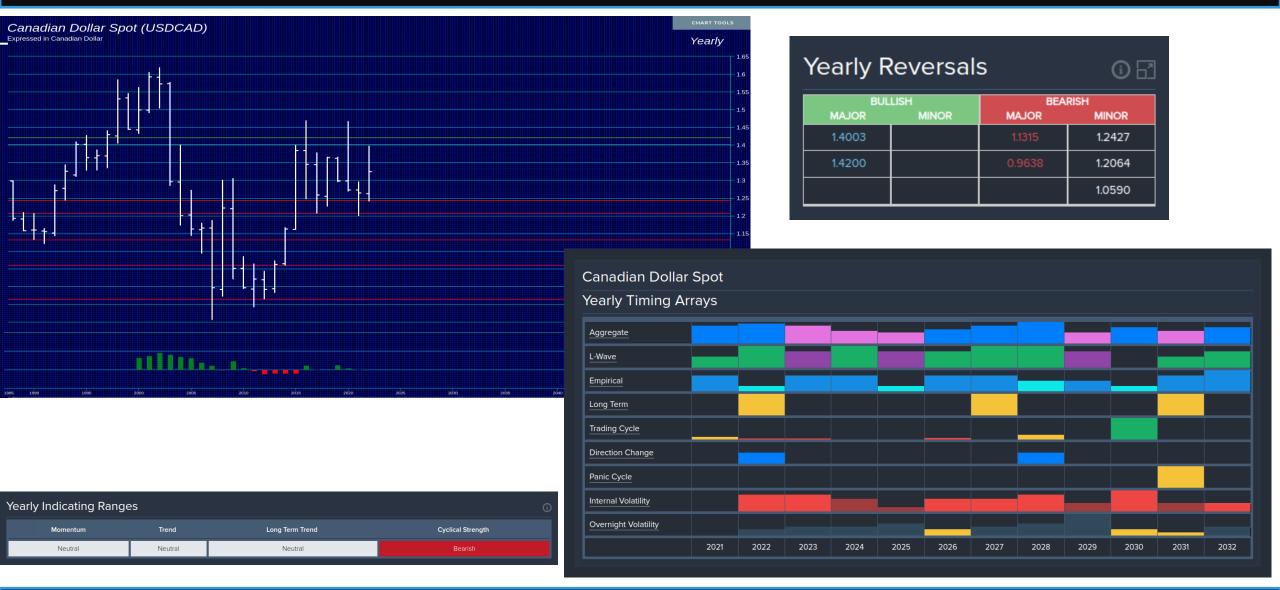




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### CAN DOLLAR (as of YEARLY close – 2021)





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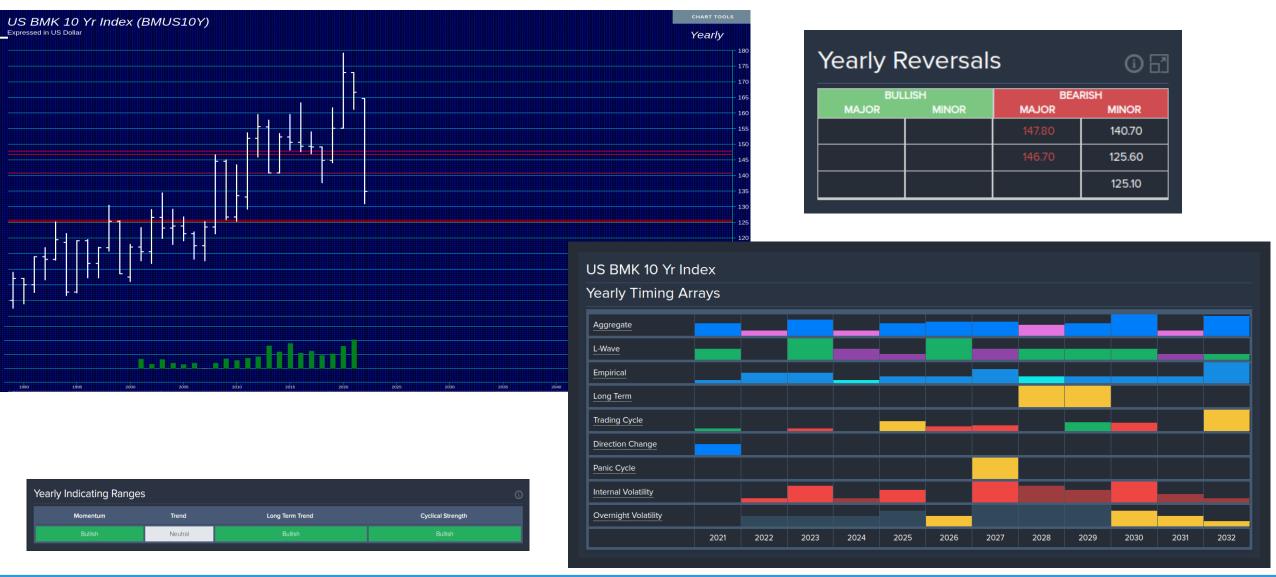


# **GLOBAL BONDS**

2022 WEC Global Markets Overview

### US 10-YR (as of YEARLY close – 2021)

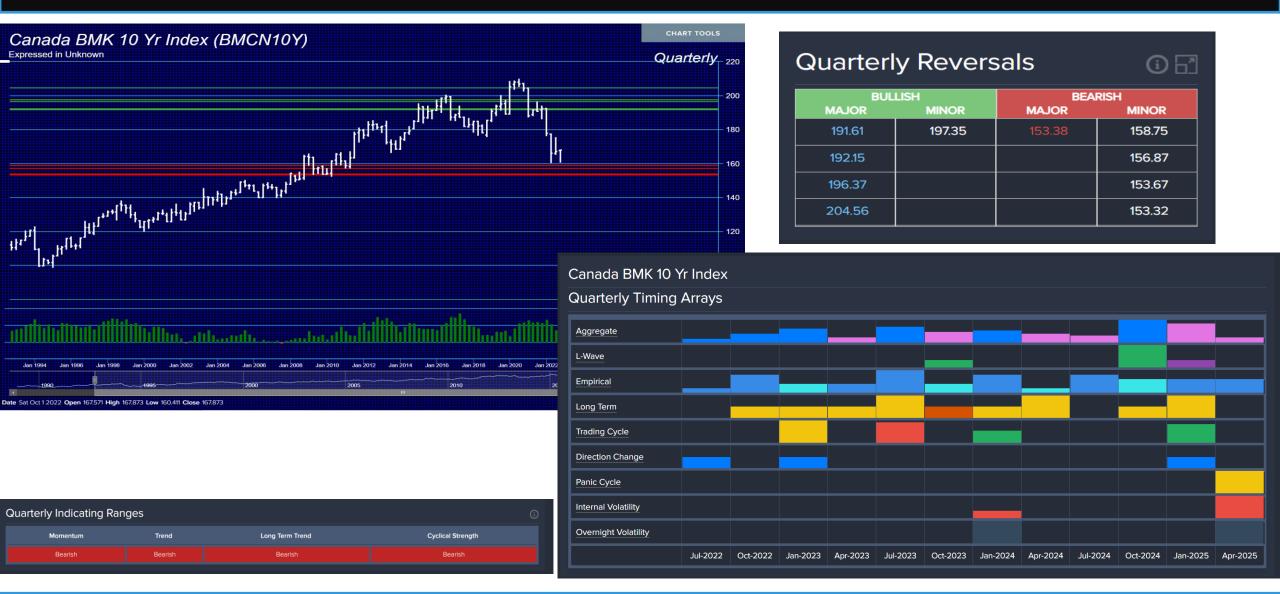




<sup>•</sup>PLEASE NOTE: Some of the information in this document has been updated following the 2022 WEC to remove or correct any unintended errors that were found. This is the final, updated version. We apologize for any confusion or inconvenience.

### US 10-YR (as of QUARTERLY close – Sept 2022)

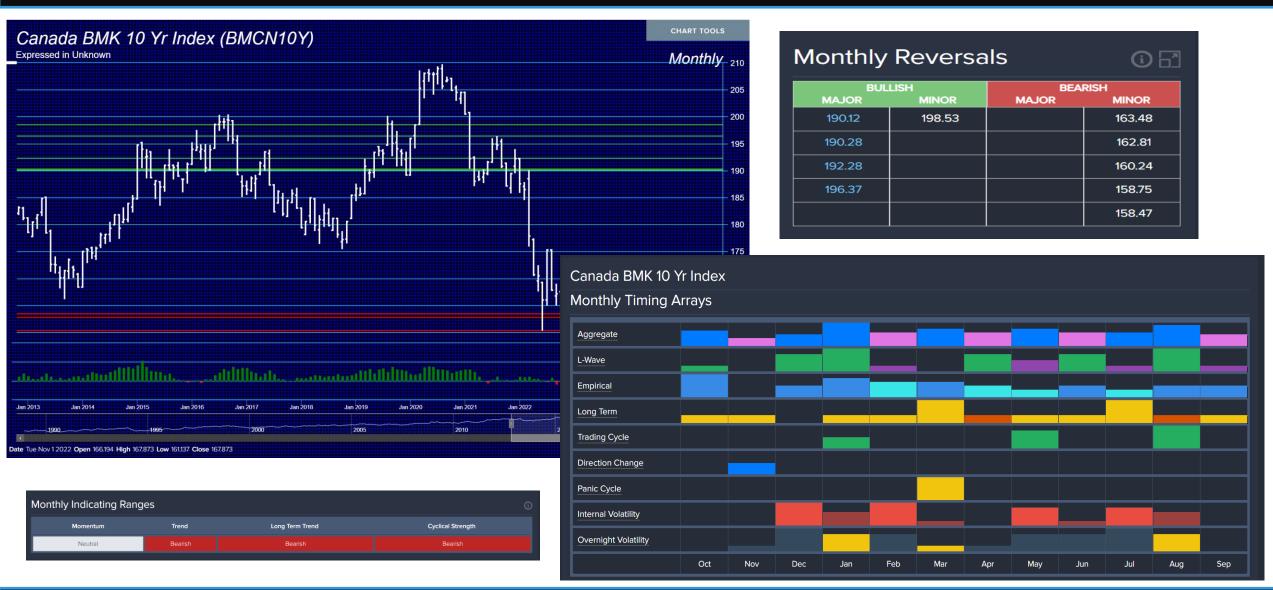




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#### **US 10-YR (as of MONTHLY close – Oct 2022)**





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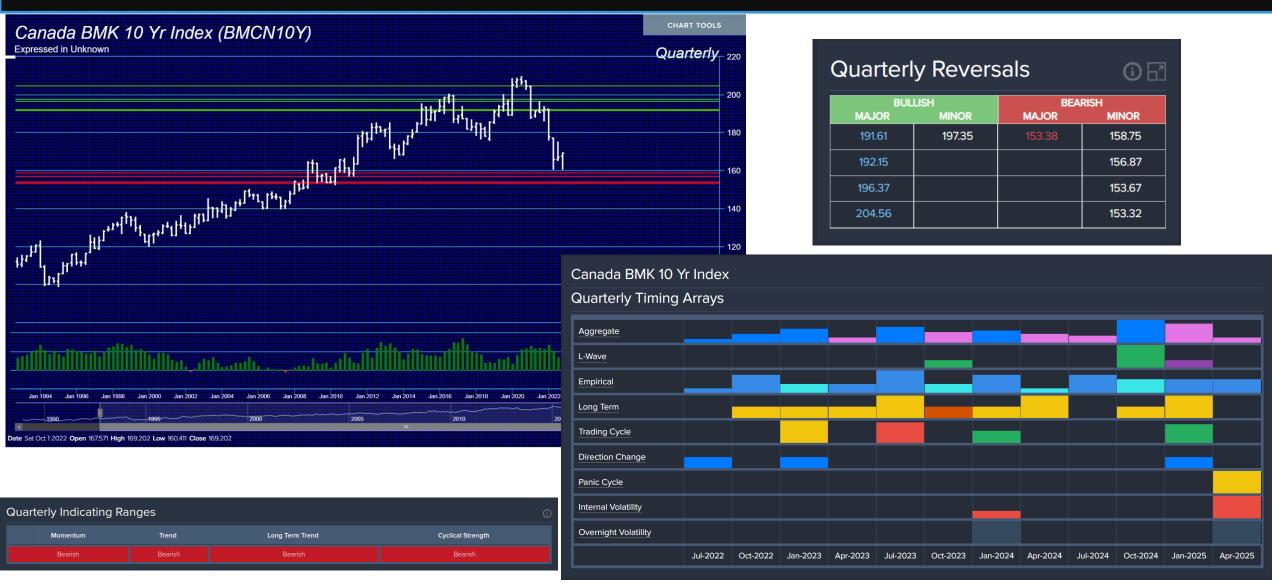
#### CANADIAN 10-YR (as of YEARLY close – 2021)





#### CANADIAN 10-YR (as of QUARTERLY close – Sept 2022)

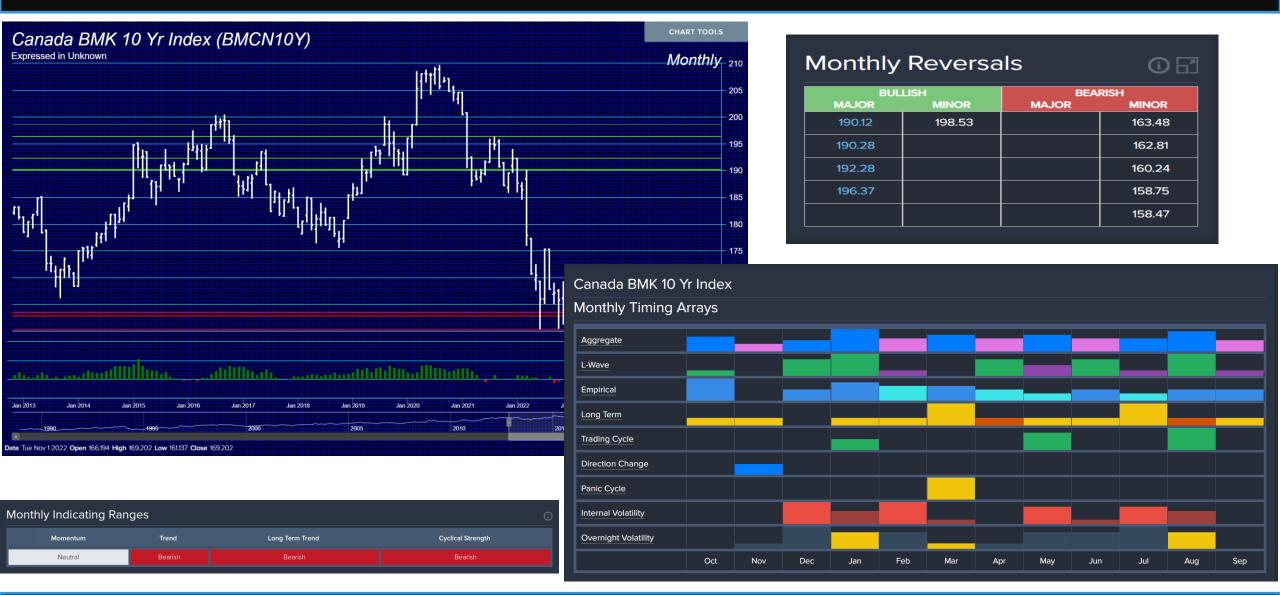




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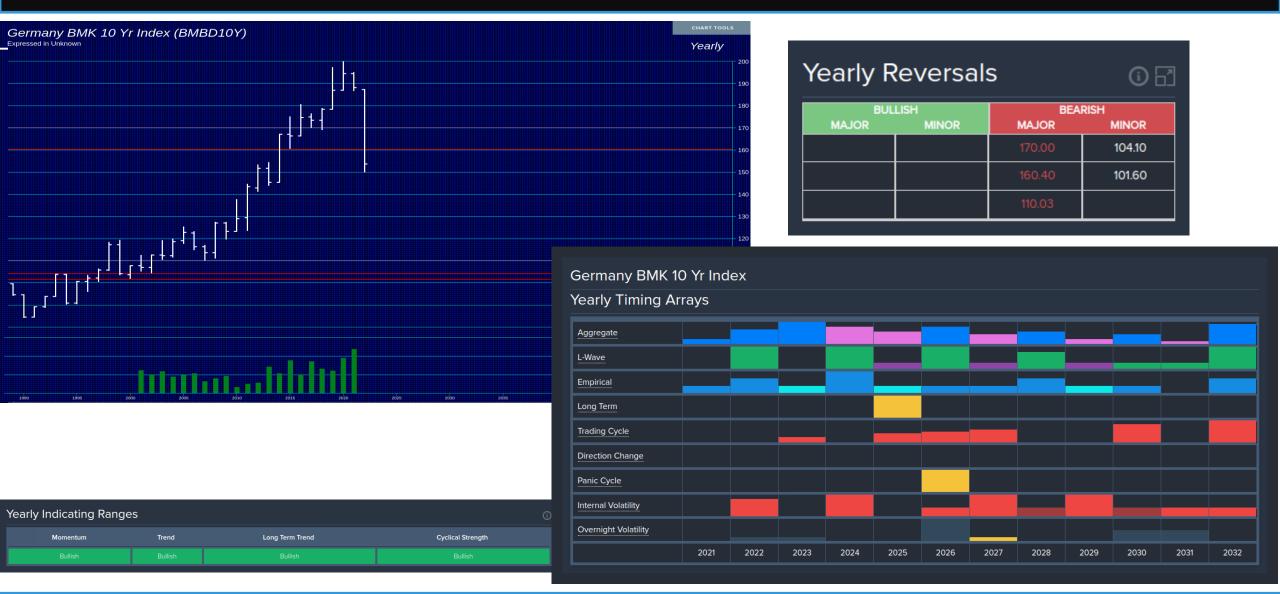




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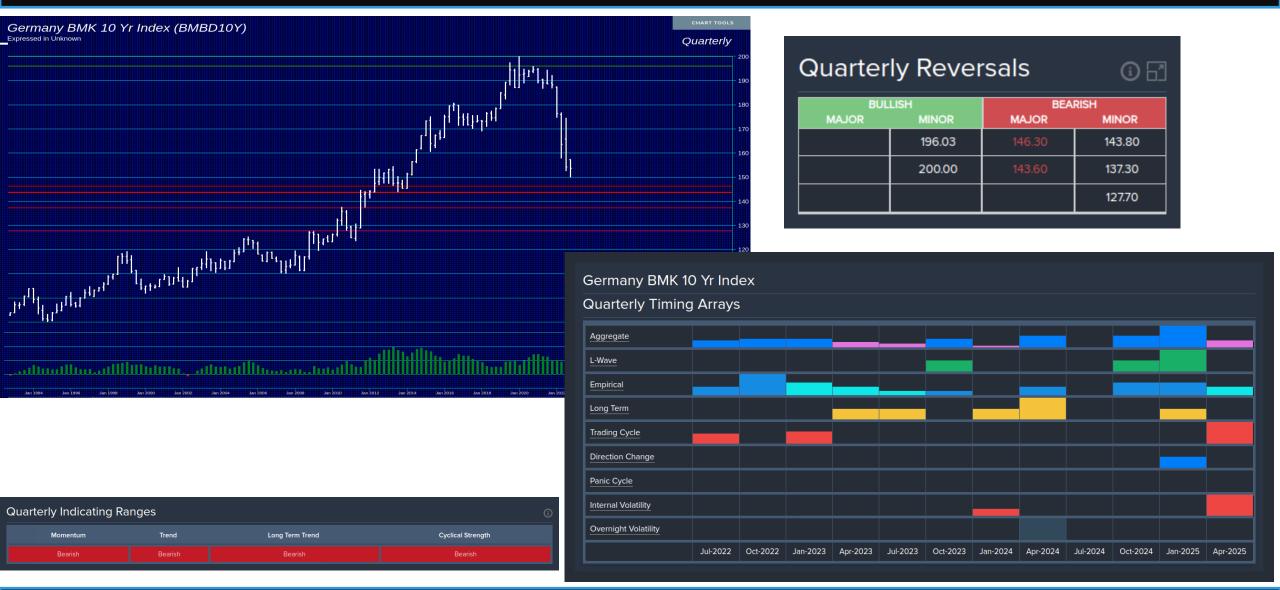
#### GERMAN 10 YR (as of YEARLY close – 2021)





#### **GERMAN 10 YR (as of QUARTERLY close – Sept 2022)**

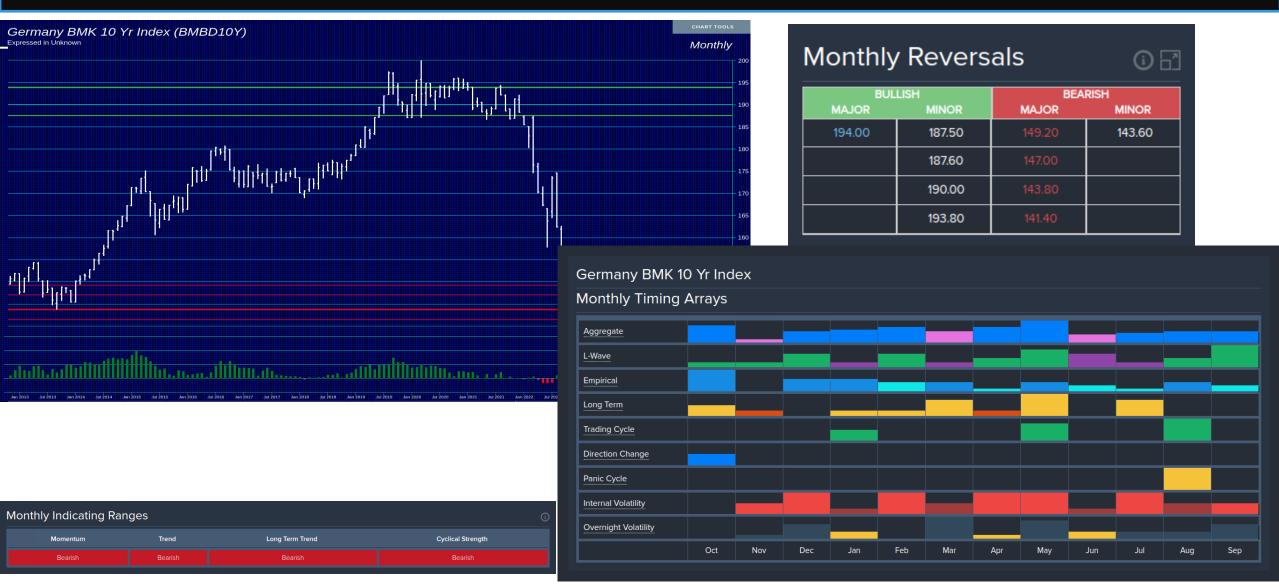




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#### **GERMAN 10 YR (as of MONTHLY close – Oct 2022)**

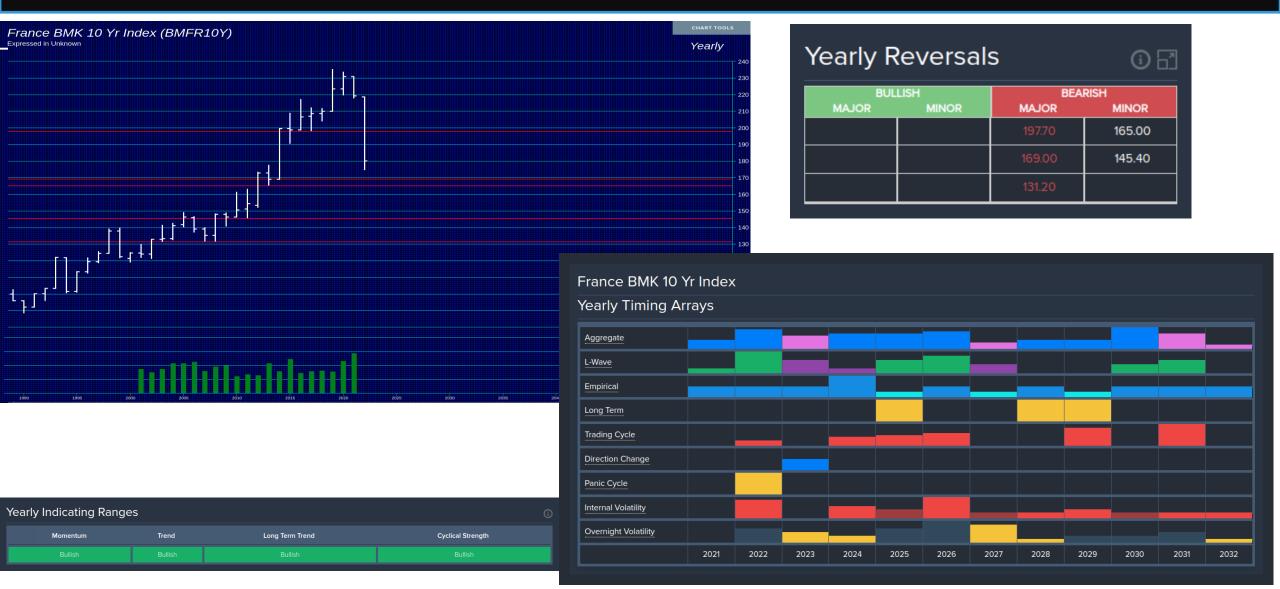




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### FRENCH 10-YR (as of YEARLY close – 2021)

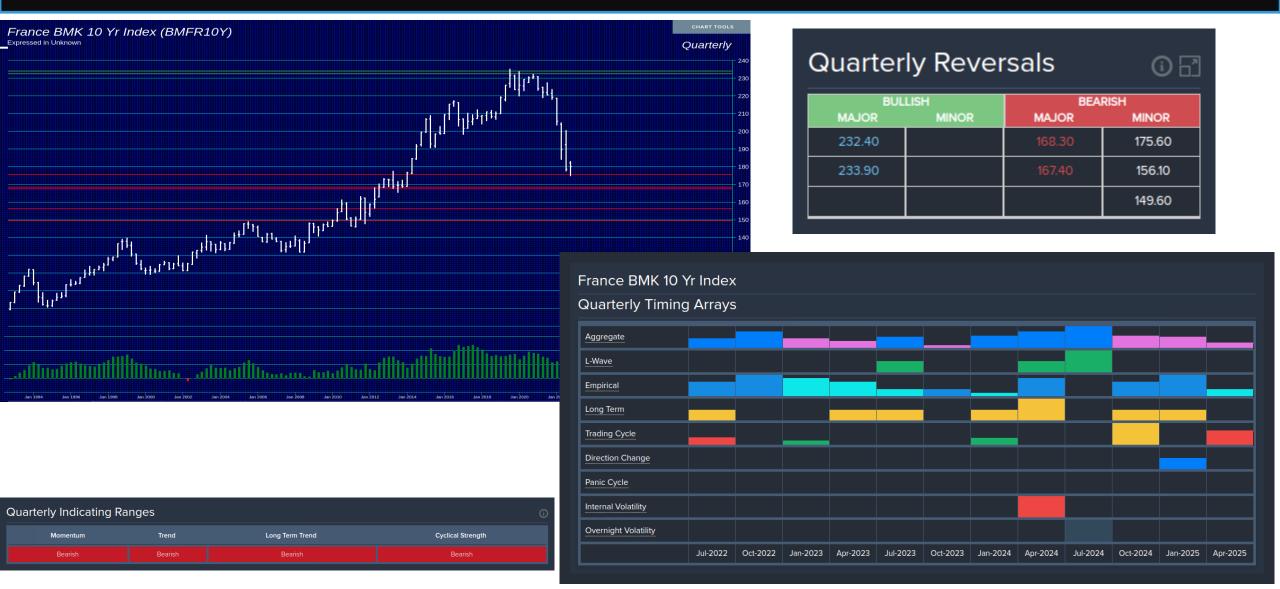




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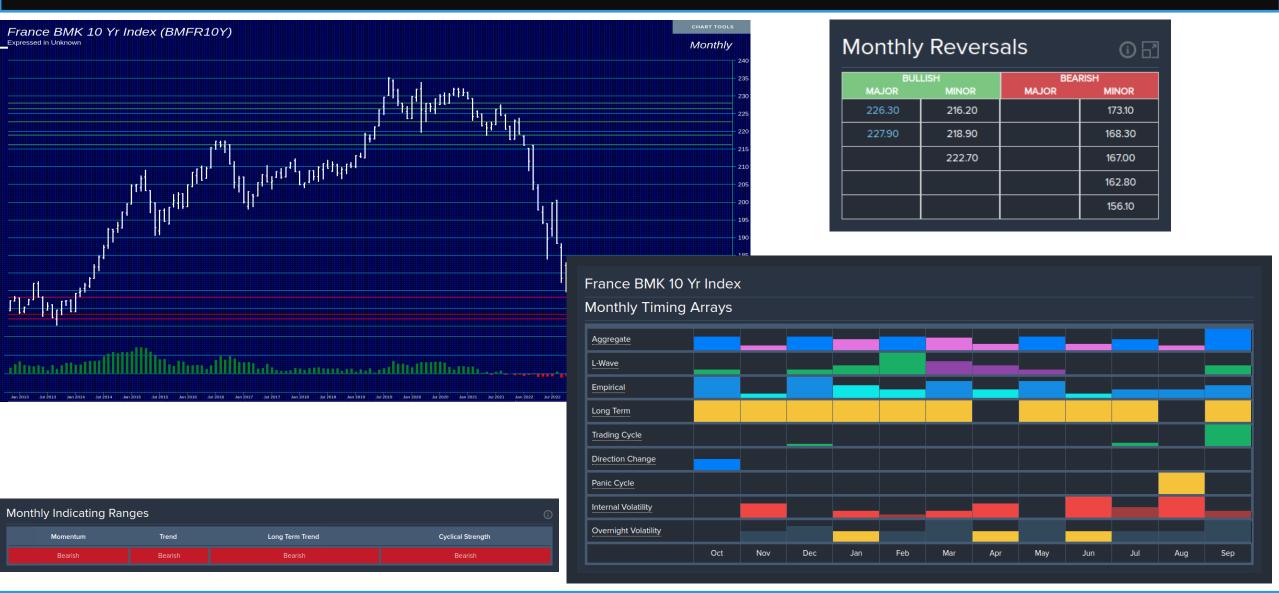




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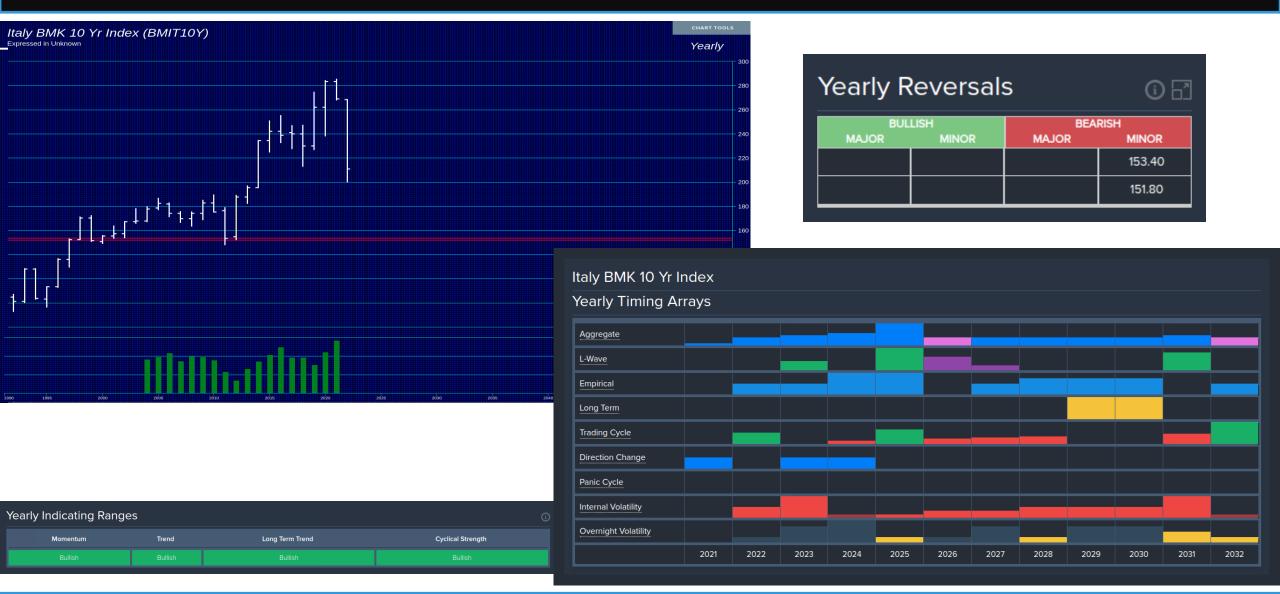




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### ITALIAN 10-YR (as of YEARLY close – 2021)

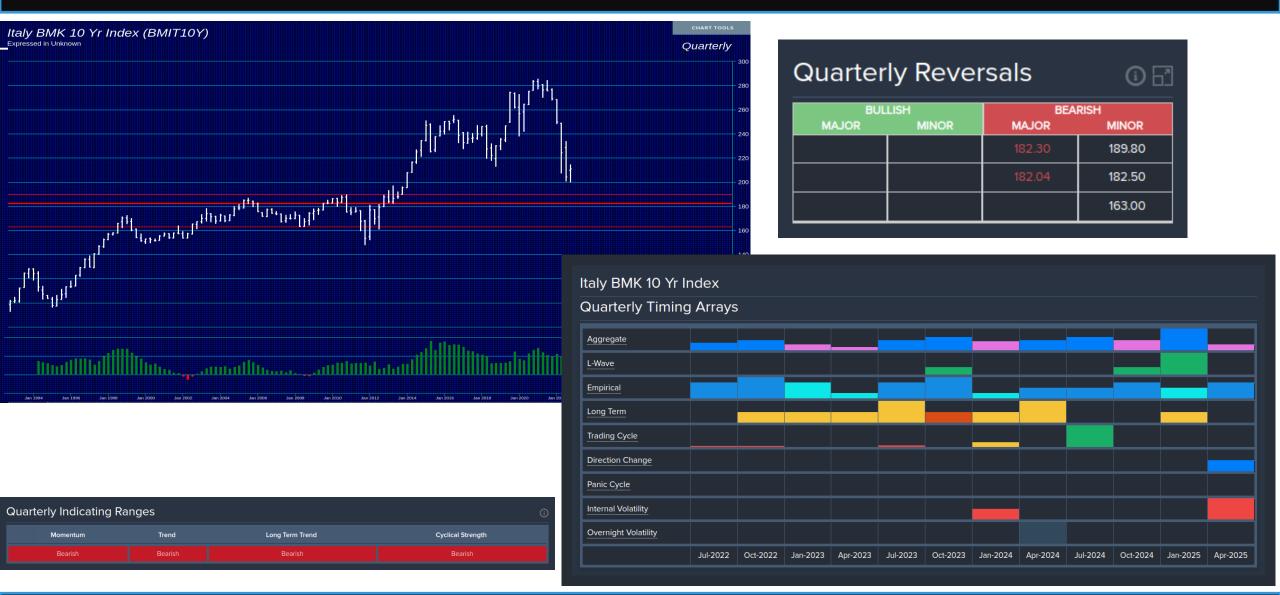




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#### ITALIAN 10 YR (as of QUARTERLY close – Sept 2022)

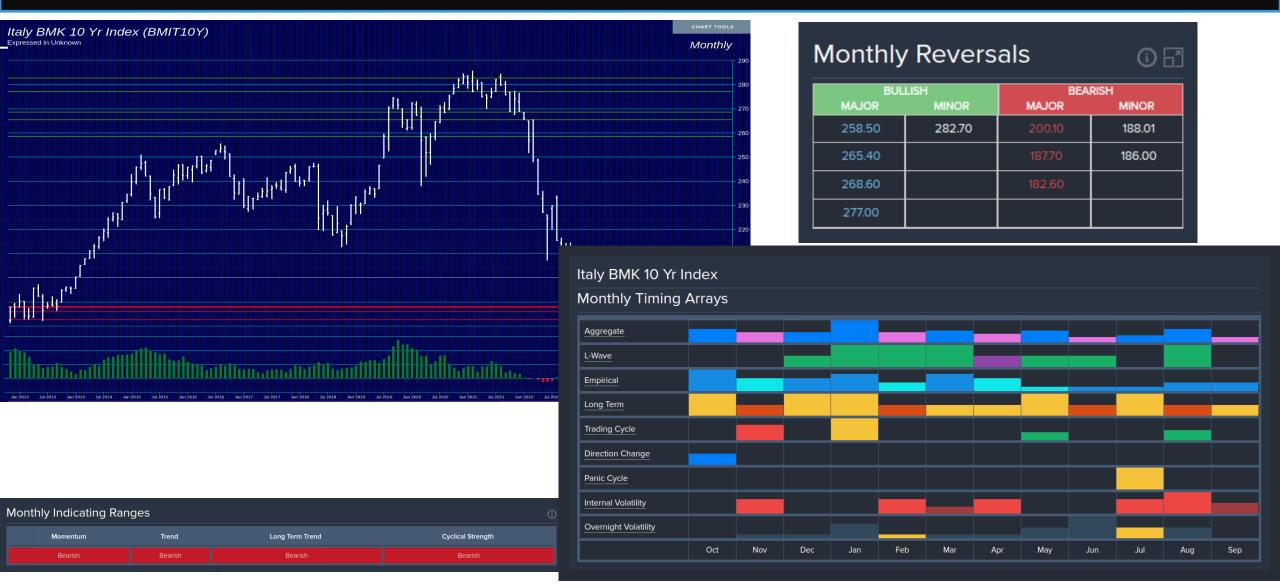




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# ITALIAN 10 YR (as of MONTHLY close – Oct 2022)

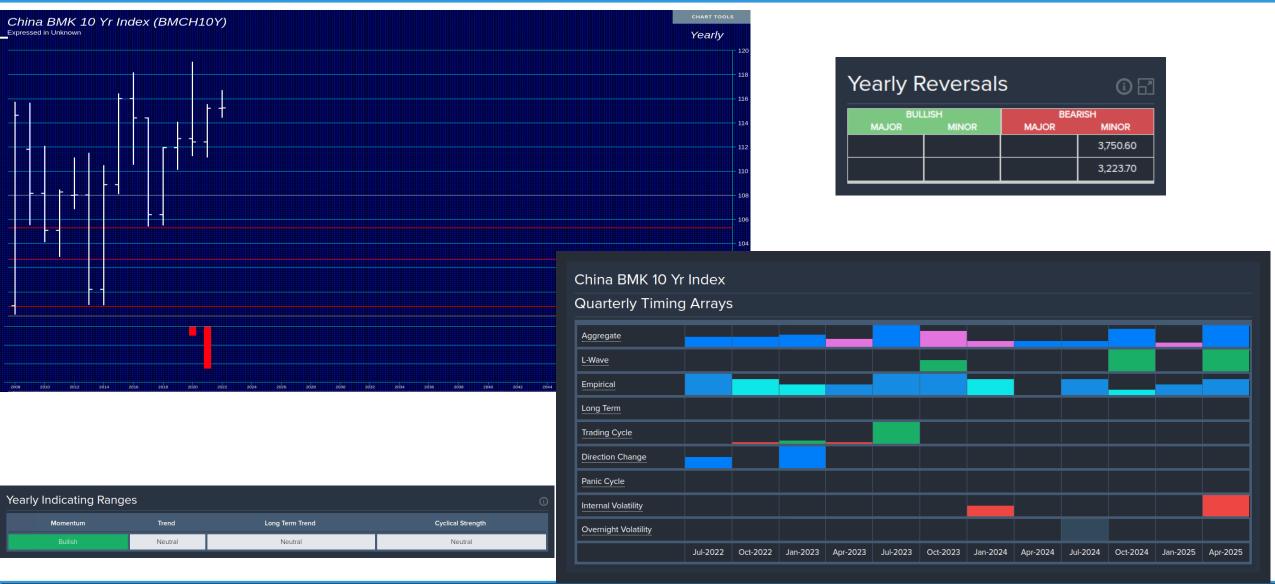




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#### CHINESE 10-YR(as of YEARLY close – 2021)

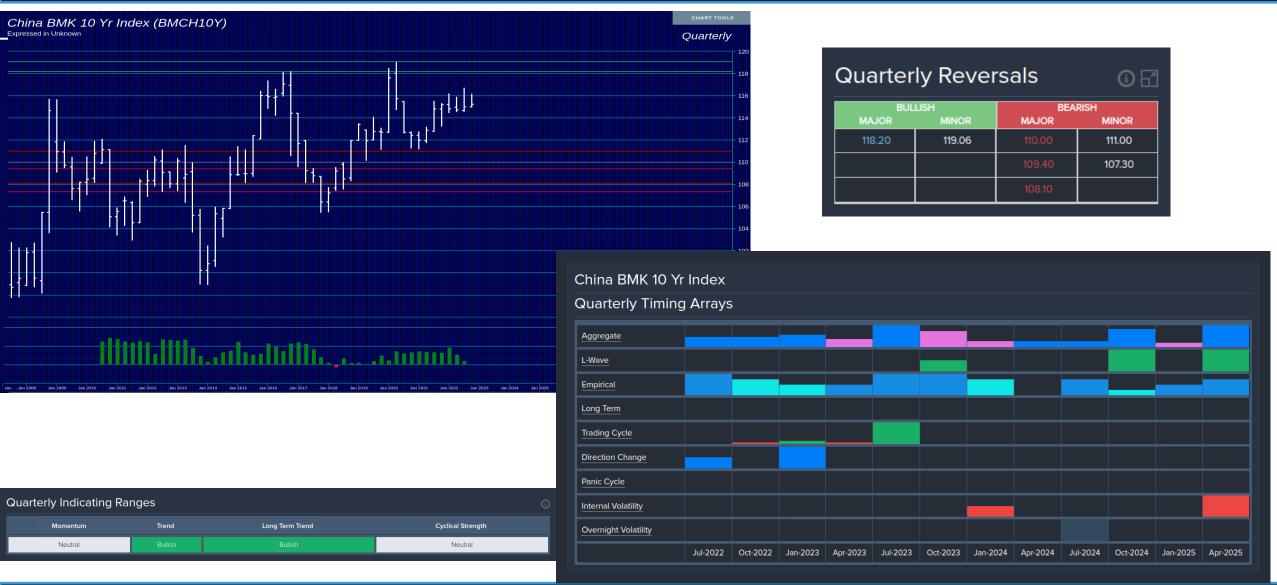




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## CHINESE 10-YR (as of QUARTERLY close – Sept 2022)

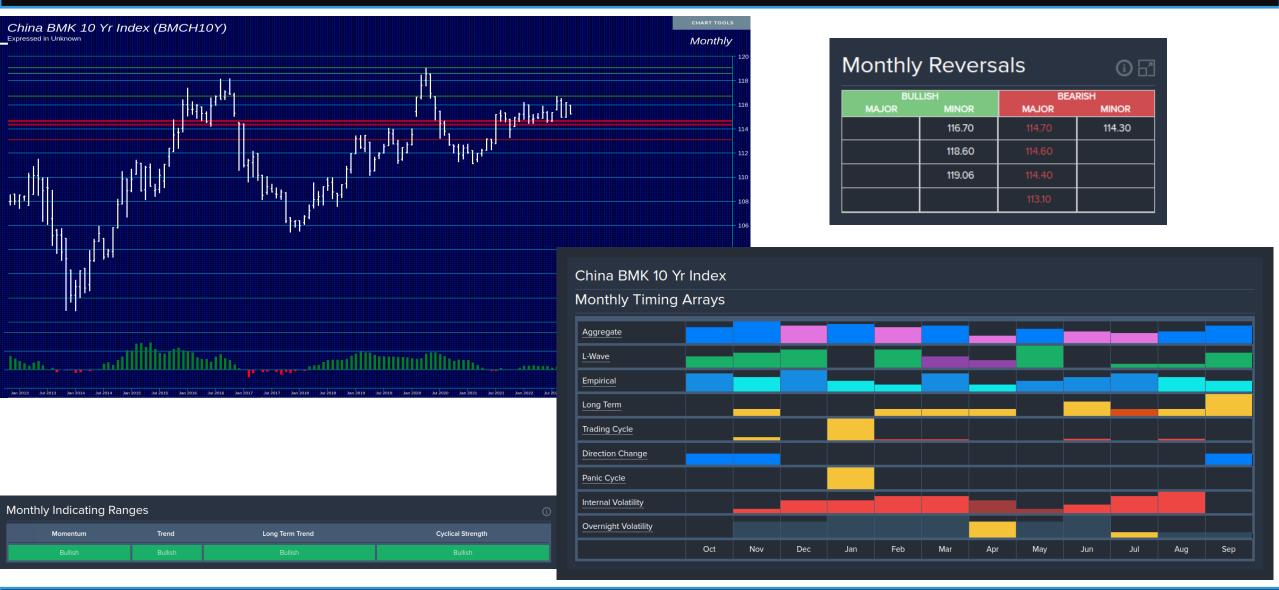




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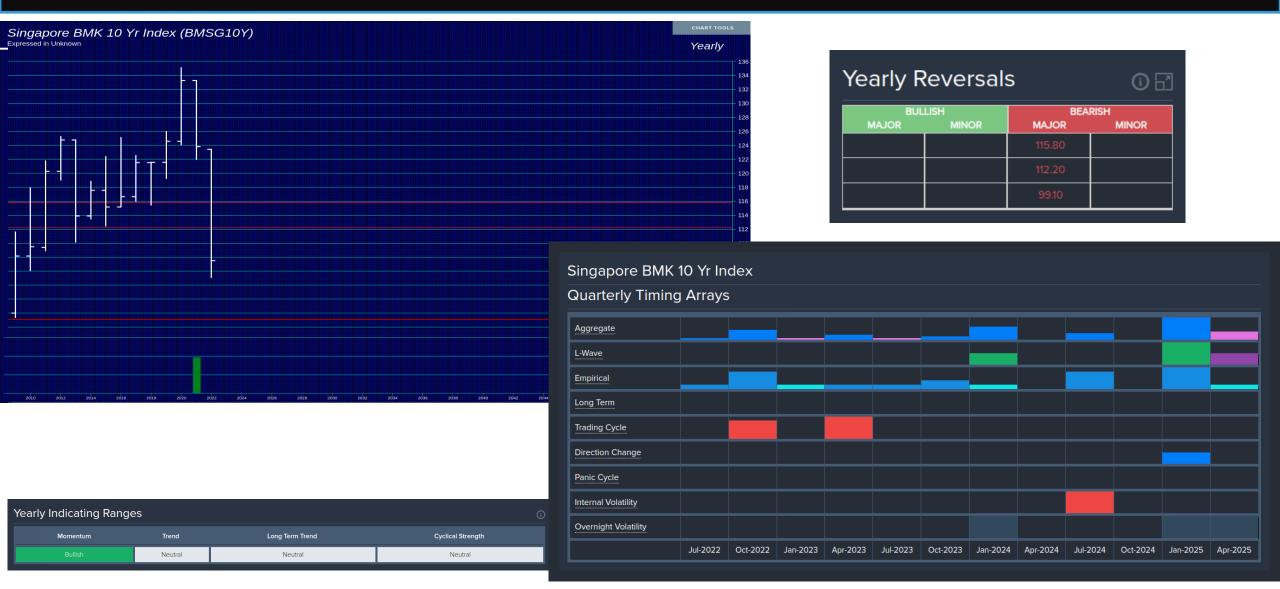




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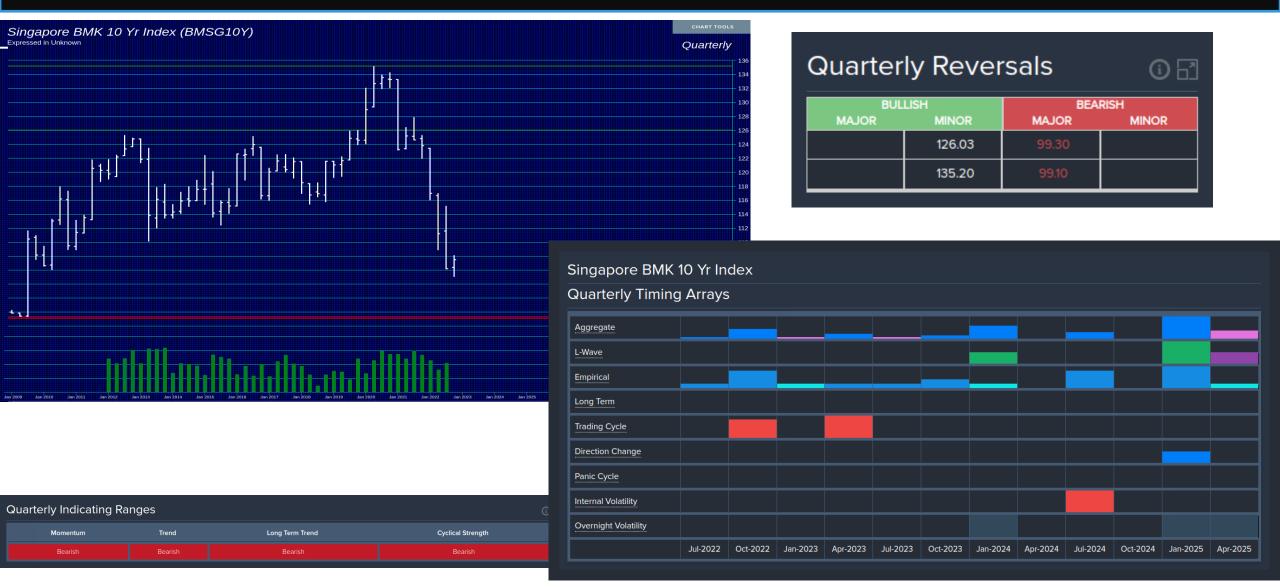
#### SINGAPORE 10-YR(as of YEARLY close – 2021)





### SINGAPORE 10-YR (as of QUARTERLY close – Sept 2022)

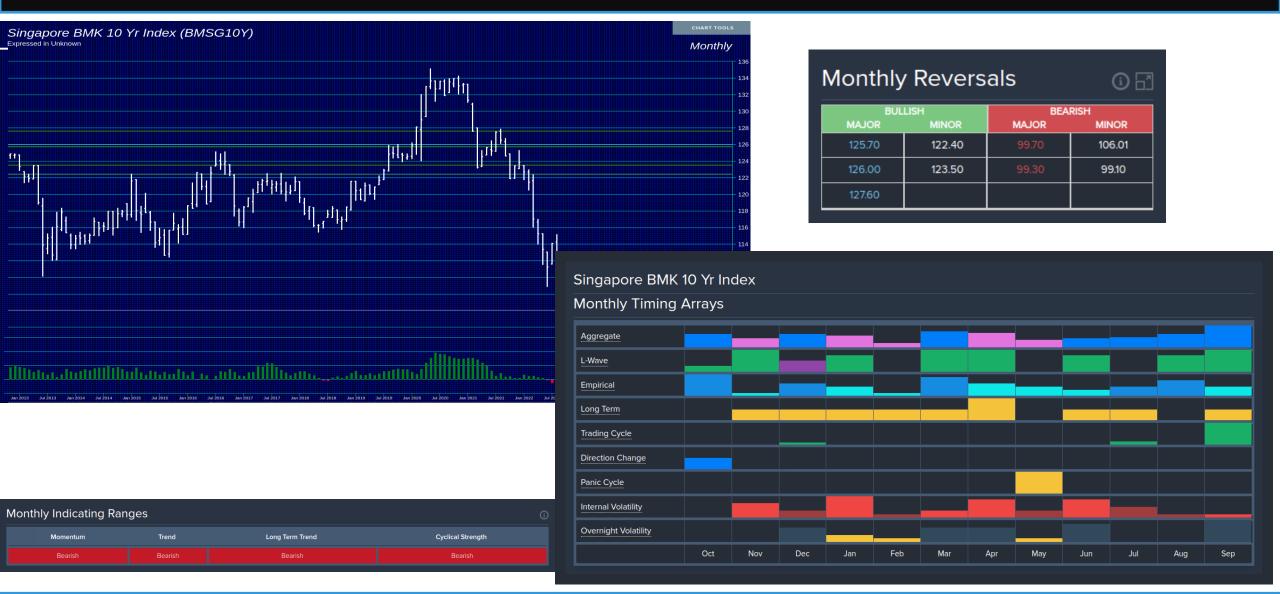




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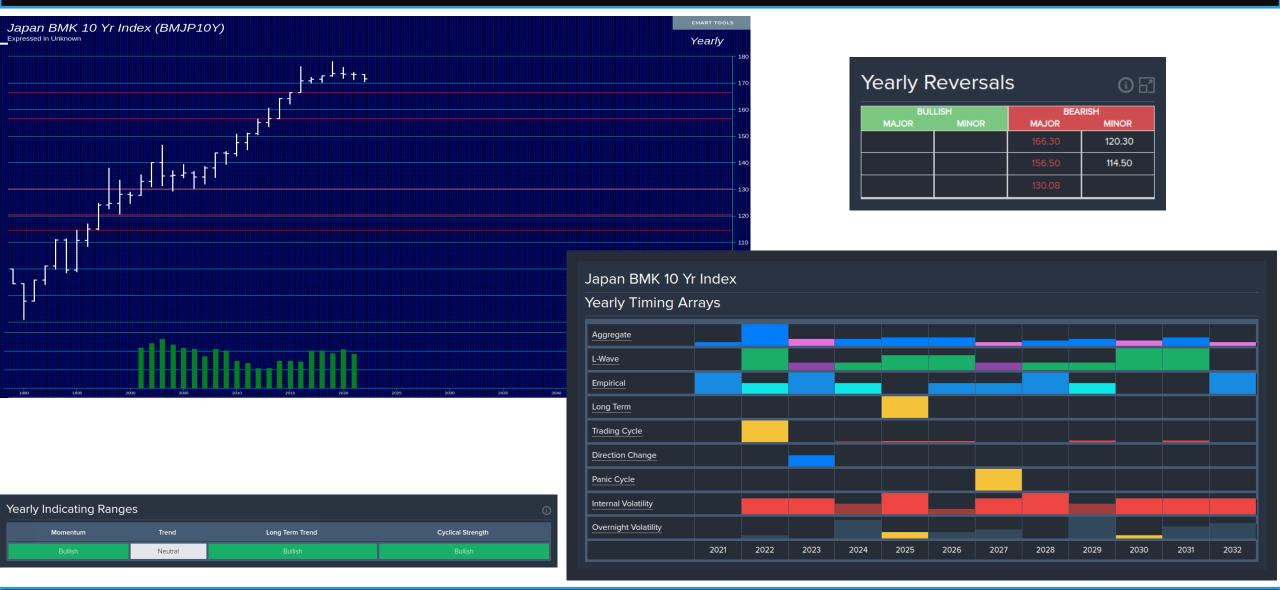




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#### JAPANESE 10-YR (as of YEARLY close – 2021)

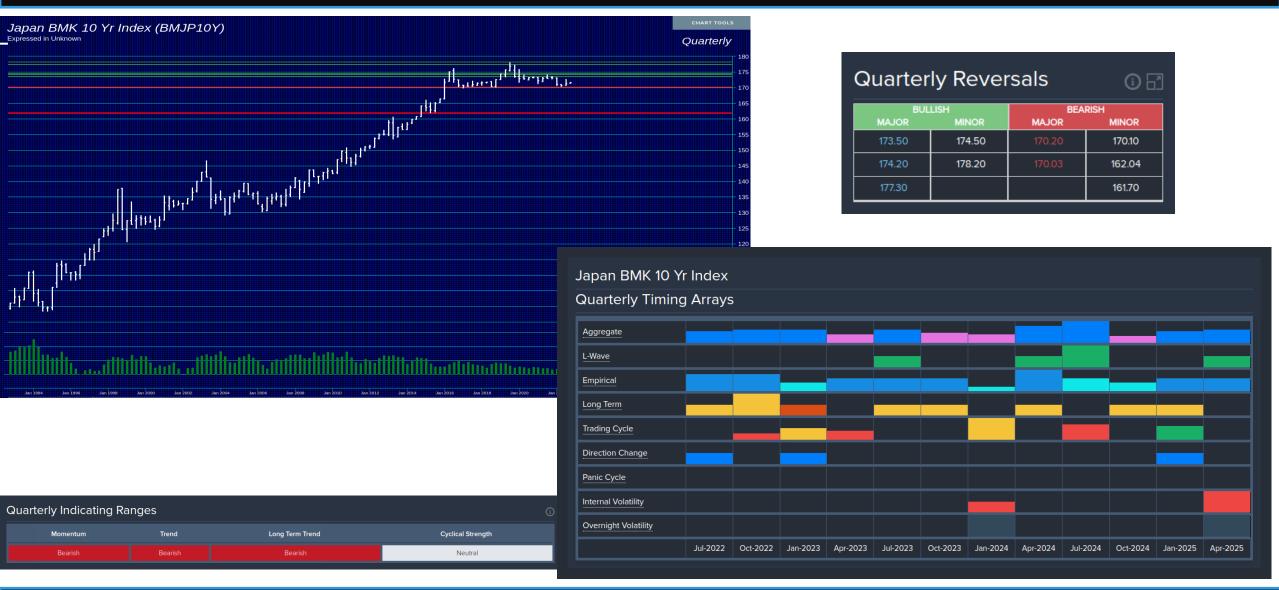




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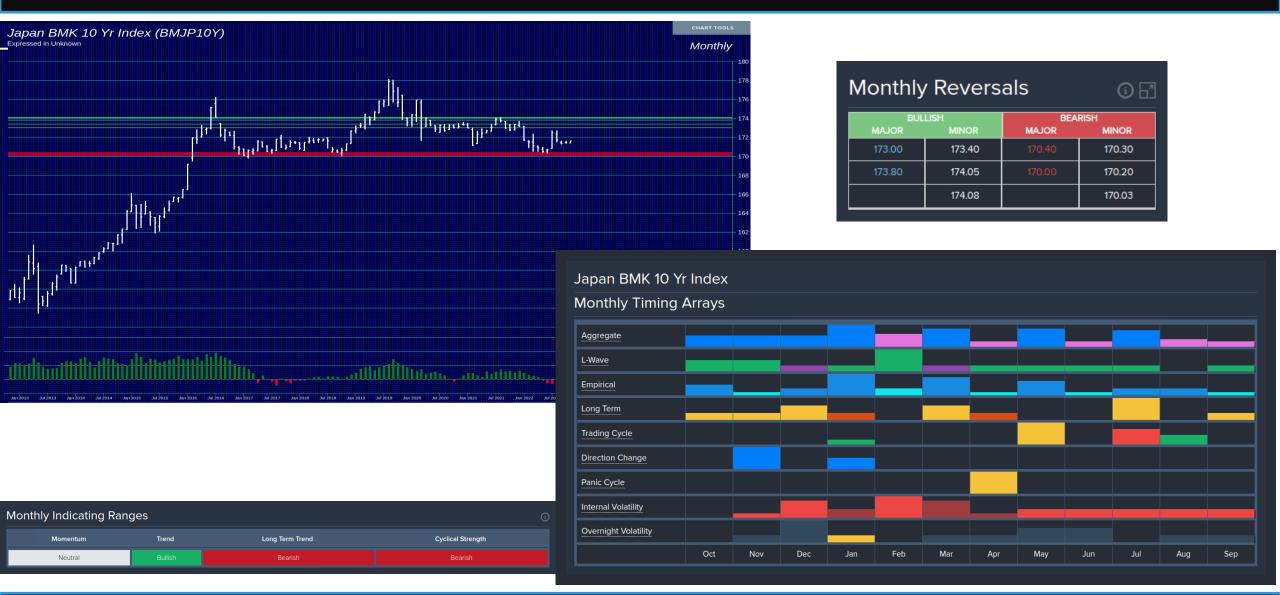
#### JAPANESE 10-YR (as of QUARTERLY close – Sept 2022)





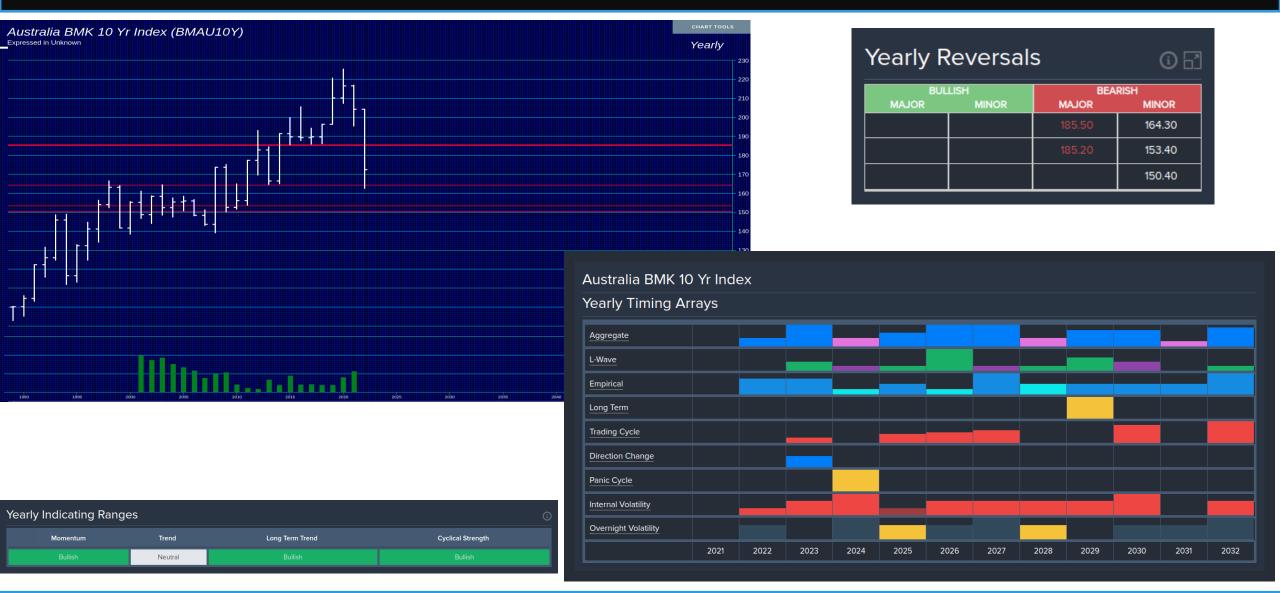
### JAPANESE 10-YR (as of MONTHLY close – Oct 2022)





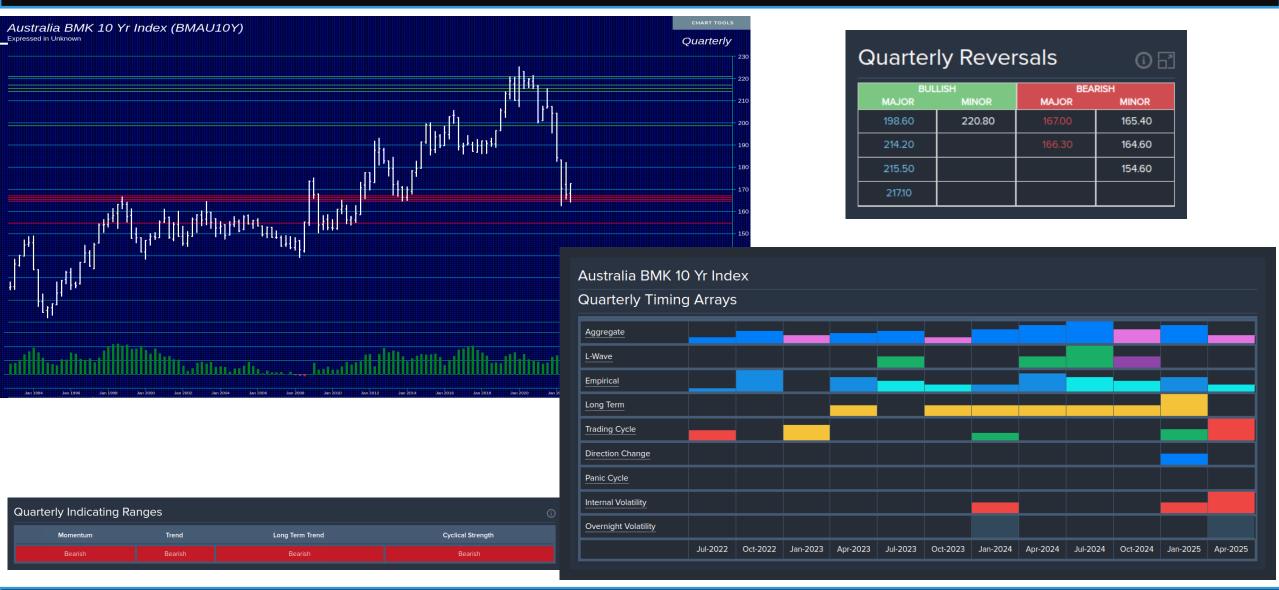
#### AUSTRALIAN 10-YR (as of YEARLY close – 2021)





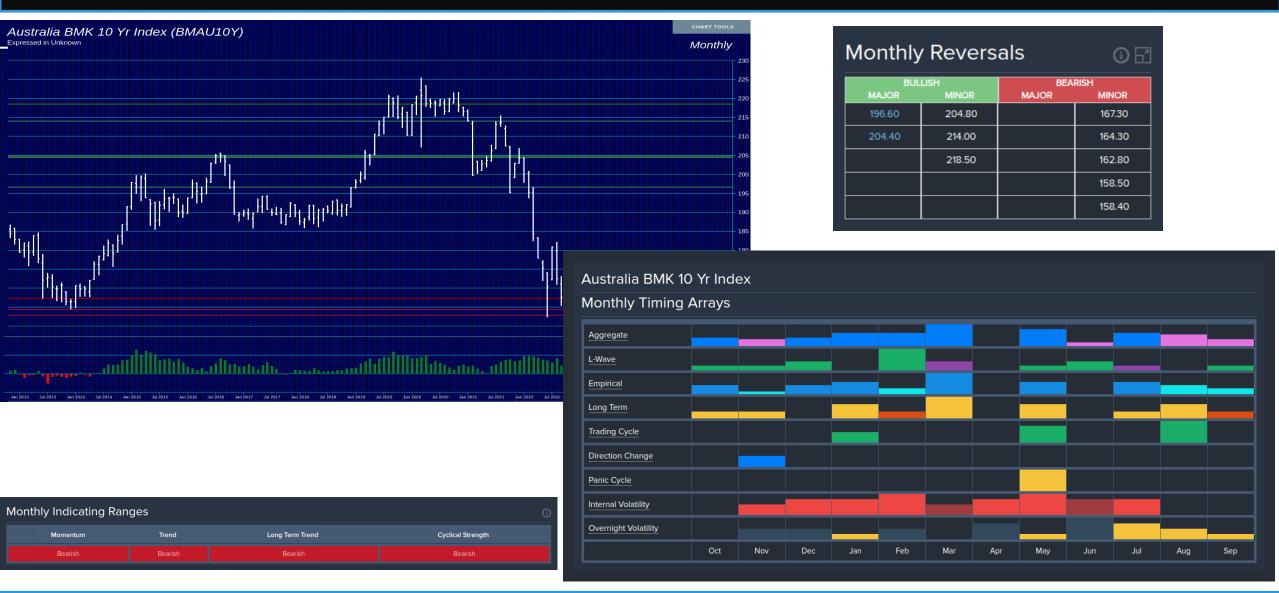
### AUSTRALIAN 10-YR (as of QUARTERLY close – Sept 2022)





## **AUSTRALIAN 10-YR (as of MONTHLY close – Oct 2022)**







## THANK YOU

# Take Away 2022







## **2022 Crisis Summary**

Only gets crazier from here

US\$ strength & International Capital Flow Dollar's demise by 2028

Oil and Energy and geopolitical implications will lead to breakup of EU & Civil Unrest

Rising Rates impacts Emerging markets & Sovereign Debt adds to Monetary Crisis Digital Currencies

Pension crisis as seen in UK & bond market decline liquidity Crisis began with REPO September 2019.